DJANGO for BEGINNERS

4.0

Build websites with Python & Django

WILLIAM S. VINCENT

Django for Beginners

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Django for APIs

Django for Professionals

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Introduction

Welcome to Django for Beginners, a project-based approach to learning web development with the Django¹ web framework. In this book you will build five progressively more complex web applications, starting with a simple Hello, World app, progressing to a Pages app, a Message Board app, a Blog app with forms and user accounts, and finally a Newspaper app that uses a custom user model, email integration, foreign keys, authorization, permissions, and more. By the end of this book you should feel confident creating your own Django projects from scratch using current best practices.

Django is a free, open source web framework written in the Python programming language. First released in 2005, Django has been in continuous development since then and today powers many of the largest websites in the world including Instagram, Pinterest, Bitbucket, and Disqus. At the same time, it is flexible enough to be a popular choice for early-stage startups and side projects.

Why Django

A "web framework" is a collection of tools that abstract away much of the difficulty–and repetition–inherent in web development. For example, most websites need the same basic functionality: the ability to connect to a database, set URL routes, display content on a page, handle security properly, and so on. Rather than recreate all of this from scratch, programmers over the years have created web frameworks in all the major programming languages: *Django* in Python, *Rails* in Ruby, and *Laravel* in PHP among many, many others.

Django inherited Python's "batteries-included" approach and includes out-of-the box support for common tasks in web development, including:

- user authentication
- testing

¹https://djangoproject.com

Introduction

- database models, forms, URL routes, and templates
- admin interface
- security and performance upgrades
- support for multiple database backends

This approach allows web developers to focus on what makes a web application unique rather than reinventing the wheel every time.

In contrast, some web frameworks like Flask² adopt a *microframework* approach of providing only the bare minimum required for a simple web page. Flask is far more lightweight than Django and allows for maximum flexibility, however this comes at a cost to the developer. To build even a basic website requires adding a dozen or more third-party packages, which may or may not be up-to-date. And the resulting Flask project structure often varies widely, making it more difficult to move between projects and maintain best practices within the community.

Django remains under active development³ with a regular release schedule of monthly security/bug fixes and a major new release every 8 months. Millions of programmers have already used Django to build their websites. It doesn't make sense to repeat the same code-and mistakeswhen a large community of brilliant developers has already solved these problems for us.

The Django community is also constantly adding new features and security improvements. And best of all, it's written in the wonderfully readable yet still powerful Python programming language. In short, if you're building a website from scratch Django is a fantastic choice.

Why This Book

I wrote this book because while Django is extremely well documented there is a severe lack of beginner-friendly tutorials available. When I first learned Django years ago, I struggled to even complete the official polls tutorial⁴. Why was this so hard I remember thinking?

With more experience, I now recognize that the writers of the Django docs faced a difficult choice: they could emphasize Django's ease-of-use or its depth, but not both. They choose the

²https://flask.palletsprojects.com/en/2.0.x/

³https://www.djangoproject.com/download/#supported-versions

⁴https://docs.djangoproject.com/en/4.0/intro/tutorial01/

latter and as a professional developer I appreciate the choice, but as a beginner I found it so... frustrating! My goal with this book is to fill in the gaps and showcase how beginner-friendly Django really can be.

Prerequisites

Django for Beginners is written for Django 4.0 and Python 3.10. All the code examples work with these versions. By the time you read this, there may be newer versions of both Django and Python available. In general, you should always strive to be on the latest version of Django and Python. As both are mature technologies, any issues that arise in the future as a result will be relatively minor.

You don't need previous Python or web development experience to complete this book. It is intentionally written so that even a total beginner can follow along and feel the magic of writing their own web applications from scratch. However, if you are serious about a career in web development, you will eventually need to invest the time to properly learn Python, HTML, and CSS. A list of recommended resources for further study is included in the Conclusion.

Book Structure

The book begins by demonstrating how to configure a local development environment for both Windows and macOS in **Chapter 1**. The command line is covered in depth along with Git, text editors, and proper installation of Python and Django.

In **Chapter 2** we build our first project, a minimal *Hello*, *World* app that demonstrates how to set up new Django projects. Because establishing good software practices is important, we'll also save our work with Git and upload a copy to a remote code repository on GitHub.

In **Chapter 3** we make, test, and deploy a *Pages* app that introduces templates and class-based views. Templates are how Django allows for DRY (Don't Repeat Yourself) development with HTML and CSS while class-based views are quite powerful yet require a minimal amount of code. We also add our first tests and deploy to Heroku's free tier. Using platform-as-a-service providers like Heroku transforms deployment from a painful, time-consuming process into something that

takes just a few mouse clicks.

In **Chapter 4** we build our first database-backed project which is a *Message Board* app. Django provides a powerful ORM (Object-Relational-Mapper) that translates our Python code into the necessary SQL for multiple different backends. We'll explore the built-in admin app which provides a graphical way to interact with our data and can be even used as a CMS (Content Management System) similar to Wordpress. Of course, we also write tests for all our code, store a remote copy on GitHub, and deploy to Heroku.

In **Chapters 5-7** we're ready for a *Blog* app that implements CRUD (Create-Read-Update-Delete) functionality. By using Django's generic class-based views we only have to write only a small amount of actual code for this. Then we'll add forms and integrate Django's built-in user authentication system for sign up, log in, and log out functionality.

The remainder of the book, **Chapters 8-16**, is dedicated to building a robust Newspaper site, starting with the introduction to custom user models in **Chapter 8**, a Django best practice that is rarely addressed in tutorials. **Chapter 9** covers user authentication, **Chapter 10** adds Bootstrap for styling, and **Chapters 11-12** implement password reset and change via email. With **Chapters 13-15** we add articles and comments along with proper permissions and authorizations. We even learn some tricks for customizing the admin to display our growing data.

Chapter 16 covers production-ready deployment through the use of environment variables and several additional packages. And the **Conclusion** provides an overview of the major concepts introduced in the book and a list of recommended resources for further learning.

The book's structure is very deliberate: each chapter introduces a new concept and reinforces past teachings. I highly recommend reading the book in order, even if you're eager to skip ahead. Later chapters won't cover previous material in the same depth as earlier chapters.

By the end of this book you'll have a solid understanding of how Django works, the ability to build apps on your own, and the background needed to fully take advantage of additional resources for learning intermediate and advanced Django techniques.

Book Layout

There are many code examples in this book, which are denoted as follows:

Code

This is Python code
print("Hello, World!")

For brevity we will use three dots, ..., to denote existing code that remains unchanged in a longer code example. For example, in the function below, the previous content is unchanged and the print() statement has been added. In these cases there will also be a comment, # new, indicating where the new code has been added.

Code

```
def make_my_website:
    ...
    print("All done!") # new
```

Advice on Getting Stuck

Getting stuck on an issue is part of being a programmer. It happens to everyone at every level. The only thing that changes is the difficulty of the question being tackled. Part of learning how to be a better developer is accepting this frustration and learning how to find help, ask targeted questions, and determine when you need to take a walk around the block to clear your head versus being truly stuck on something.

The good news is that whatever error you are having, it is likely that you are not the first! Copy and pasting your error into a search engine like Google or DuckDuckGo will typically bring up something from StackOverflow or a personal blog detailing the exact same issue. In fact, experienced programmers often joke that the only thing that separates them from junior programmers is their ability to Google more quickly towards an answer. There is some truth to this.

Not everything you read online can be trusted, of course, and with experience you will develop the context to see how the pieces of Django and code in general fit together.

What to do if you are stuck on something in this book? As a first step, I recommend carefully checking your code against what is in the book. If still stuck, you can look at the official source

code which is available on GitHub⁵. A common error is subtle white spacing differences that are almost impossible to detect to the naked eye. You can try copy and pasting the official source code if you suspect this might be the issue.

The next step is to walk away from the computer for a bit or even sleep on the problem. It's amazing what a small amount of rest and distance will do to your mind when it comes to solving problems.

There are two fantastic online resources where the Django community gathers to ask and answer questions. The first is the official Django Forum⁶ and the second is the Django Users Google Group⁷. Both are a good next step if you need additional help.

Community

The success of Django owes as much to its community as it does the technological achievement of the framework itself. "Come for the framework, stay for the community" is a common saying among Django developers. It extends to the technical development of Django, which happens online via the django-developers⁸, the non-profit Django Software Foundation⁹ that oversees Django itself, annual DjangoCon conferences, and local meetups where developers gather to share knowledge and insights.

No matter what your level of technical expertise becoming involved in Django itself is a great way to learn, to meet other developers, and to enhance your own reputation.

Conclusion

In the next chapter you'll learn how to properly set up your computer and create your first Django project. Let's begin!

⁵https://github.com/wsvincent/djangoforbeginners

⁶https://forum.djangoproject.com/

⁷https://groups.google.com/g/django-users

⁸https://docs.djangoproject.com/en/dev/internals/mailing-lists/#django-developers-mailing-list

⁹https://www.djangoproject.com/foundation/

Chapter 1: Initial Set Up

This chapter covers how to properly configure your Windows or macOS computer to work on Django projects. We start with an overview of the *Command Line*, a powerful text-only interface that developers use extensively to install and configure Django projects. Then we install the latest version of Python, learn how to create dedicated virtual environments, and install Django. As a final step, we will explore using Git for version control and working with a text editor. By the end of this chapter you will have created your first Django project from scratch and more importantly be able to create and modify new Django projects in just a few keystrokes.

The Command Line

If you have ever seen a television show or movie where a hacker is furiously typing into a black window: that's the command line. It is an alternative to the mouse or finger-based graphical user interface familiar to most computer users. An everyday computer user will never need to use the command line but software developers do because certain tasks can only be done with it. These include running programs, installing software, using Git for version control, or connecting to servers in the cloud. With a little practice, most developers find that the command line is actually a faster and more powerful way to navigate and control a computer.

Given its minimal user interface–just a blank screen and a blinking cursor–the command line is intimidating to newcomers. There is often no feedback after a command has run and it is possible to wipe the contents of an entire computer with a single command if you're not careful: no warning will pop up! As a result, the command line must be used with caution. Make sure not to blindly copy and paste commands you find online; only rely on trusted resources for any command you do not fully understand.

In practice, multiple terms are used to refer to the command line: Command Line Interface (CLI), console, terminal, shell, or prompt. Technically speaking, the *terminal* is the program that opens up a new window to access the command line, a *console* is a text-based application, the *shell*

is the program that runs commands on the underlying operating system, and the *prompt* is where commands are typed and run. It is easy to be confused by these terms initially but they all essentially mean the same thing: the command line is where we run and execute text-only commands on our computer.

On Windows, the built-in terminal and shell are both called *PowerShell*. To access it, locate the taskbar on the bottom of the screen next to the Windows button and type in "powershell" to launch the app. It will open a new window with a dark blue background and a blinking cursor after the > prompt. Here is how it looks on my computer.

Shell

PS C:\Users\wsv>

Before the prompt is PS which refers to PowerShell, the initial C directory of the Windows operating system, followed by the Users directory and the current user which, on my personal computers, is wsv. Your username will obviously be different. At this point, don't worry about what comes to the left of the > prompt: it varies depending on each computer and can be customized at a later date. The shorter prompt of > will be used going forward for Windows.

On macOS, the built-in terminal is called appropriately enough *Terminal*. It can be opened via Spotlight: press the Command and space bar keys at the same time and then type in "terminal." Alternatively, open a new Finder window, navigate to the *Applications* directory, scroll down to open the *Utilities* directory, and double-click the application called Terminal. This opens a new screen with a white background by default and a blinking cursor after the % prompt. Don't worry about what comes to the left of the % prompt. It varies by computer and can be customized later on.

Shell

Wills-Macbook-Pro:~ wsv%

If your macOS prompt is \$ instead of % that means you are using Bash as the shell. Starting in 2019, macOS switched from *Bash* to *zsh* as the default shell. While most of the commands in this book will work interchangeably, it is recommended to look up online how to change to zsh via System Preferences if your computer still uses Bash.

Shell Commands

There are many available shell commands but most developers rely on the same handful over and over again and look up more complicated ones as needed.

In most cases, the commands for Windows (PowerShell) and macOS are similar. For example, the command whoami returns the computer name/username on Windows and just the username on macOS. As with all shell commands, type the command itself followed by the return key. Note that the # symbol represents a comment and will not be executed on the command line.

| Shell | | | |
|-------------|--|--|--|
| # Windows | | | |
| > whoami | | | |
| wsv2021/wsv | | | |
| # macOS | | | |
| % whoami | | | |
| WSV | | | |

Sometimes, however, the shell commands on Windows and macOS are completely different. A good example is the command for outputting a basic "Hello, World!" message to the console. On Windows the command is Write-Host while on macOS the command is echo.

Shell

```
# Windows
> Write-Host "Hello, World!"
Hello, World!
# macOS
% echo "Hello, World!"
Hello, World!
```

A frequent task on the command line is navigating within the computer filesystem. On Windows and macOS the command pwd (print working directory) outputs the current location within the file system.

| Shell | | |
|--------------|--|--|
| # Windows | | |
| > pwd | | |
| Path | | |
| | | |
| C:\Users\wsv | | |
| # macOS | | |
| % pwd | | |
| /Users/wsv | | |

You can save your Django code anywhere you like but for convenience we will place our code the desktop directory. The command cd (change directory) followed by the intended location works on both systems.

Shell

```
# Windows
> cd onedrive\desktop
> pwd
Path
----
C:\Users\wsv\onedrive\desktop
# macOS
% cd desktop
% pwd
/Users/wsv/desktop
```

Tip: The tab key will autocomplete a command so if you type cd d and then hit tab it will automatically fill in the rest of the name. If there are more than two directories that start with d, hit the tab key again to cycle through them.

To make a new directory use the command mkdir followed by the name. We will create one called code on the Desktop and then within it a new directory called ch1-setup.

01- - 11

Windows
> mkdir code
> cd code
> mkdir chl-setup
> cd chl-setup
macOS
% mkdir code
% cd code
% mkdir chl-setup
% cd chl-setup

You can check that it has been created by looking on your Desktop or running the command ls. The full Windows output is slightly longer but is shortened here for conciseness.

| Shell | | | |
|-----------------|--|--|--|
| # Windows | | | |
| > ls | | | |
| testdir | | | |
| # macOS | | | |
| | | | |
| % ls testdir | | | |

Tip: The clear command will clear the Terminal of past commands and outputs so you have a clean slate. The tab command autocompletes the line as we've discussed. And the \uparrow and \downarrow keys cycle through previous commands to save yourself from typing the same thing over and over again.

To exit you could close the Terminal with your mouse but the hacker way is to use use the shell command exit instead. This works by default on Windows but on macOS the Terminal preferences need to be changed. At the top of the screen click on Terminal, then Preferences from the drop down menu. Click on Profiles in the top menu and then Shell from the list below. There is a radio button for "When the shell exits:". Select "Close the window."

| biicii | | | |
|-----------|--|--|--|
| # Windows | | | |
| > exit | | | |
| | | | |
| # macOS | | | |
| % exit | | | |

Kinda cool, right? With practice, the command line is a far more efficient way to navigate and operate your computer than using a mouse. For this book you don't need to be a command line expert: I will provide the exact instructions to run each time. But if you are curious, a complete list of shell commands for each operating system can be found over at ss64.com.

Install Python 3 on Windows

On Windows, Microsoft hosts a community release of Python 3 in the Microsoft Store. In the search bar on the bottom of your screen type in "python" and click on the best match result. This will automatically launch Python 3.10 on the Microsoft Store. Click on the blue "Get" button to download it.

To confirm Python was installed correctly, open a new Terminal window with PowerShell and then type python --version.

| Shell | |
|-----------------|--|
| > pythonversion | |
| Python 3.10.2 | |

The result should be at least Python 3.10. Then type python to open the Python interpreter from the command line shell.

```
> python
Python 3.10.2 (tags/v3.10.2:a58ebcc, Jan 17 2022, 19:00:18)
[MSC v.1929 64 bit (AMD64)] on win32
Type "help", "copyright", "credits", or "license" for more information.
>>>
```

Install Python 3 on Mac

On Mac, the official installer on the Python website is the best approach. In a new browser window go the Python downloads page¹⁰ and click on the button underneath the text "Download the latest version for Mac OS X." As of this writing, that is Python 3.10. The package will be in your Downloads directory. Double click on it which launches the Python Installer and follow through the prompts.

To confirm the download was successful, open up a new Terminal window and type python3 --version.

Shell

% python3 --version Python 3.10.2

The result should be at least 3.10. Then type python3 to open the Python interpreter.

¹⁰https://www.python.org/downloads/

% python3
Python 3.10.2 (v3.10.2:a58ebcc701, Jan 13 2022, 14:50:16)
[Clang 13.0.0 (clang-1300.0.29.30)] on darwin
Type "help", "copyright", "credits" or "license" for more information.
>>>

Python Interactive Mode

From the command line typing either python on Windows or python3 on macOS will bring up the Python Interpreter, also known as Python Interactive mode. The new prompt of >>> indicates that you are now inside Python itself and **not** the command line. If you try any of the previous shell commands we ran-cd, ls, mkdir-they will each raise errors. What *will* work is actual Python code. For example, try out both 1 + 1 and print("Hello Python!") making sure to hit the Enter or Return key after each to run them.

| Shell | |
|--|--|
| >>> 1 + 1 | |
| 2 | |
| <pre>>>> print("Hello Python!")</pre> | |
| Hello Python! | |

Python's interactive mode is a great way to save time if you want to try out a short bit of Python code. But it has a number of limitations: you can't save your work in a file and writing longer code snippets is cumbersome. As a result, we will spend most of our time writing Python and Django in files using a text editor.

To exit Python from the command line you can type either exit() and the Enter key or use Ctrl + z on Windows or Ctrl + d on macOS.

Virtual Environments

Installing the latest version of Python and Django is the correct approach for any new project. But in the real world, it is common that existing projects rely on older versions of each. Consider the following situation: Project A uses Django 2.2 but Project B uses Django 4.0? By default, Python and Django are installed *globally* on a computer meaning it is quite a pain to install and reinstall different versions every time you want to switch between projects.

Fortunately, there is a straightforward solution. *Virtual environments* allow you to create and manage separate environments for each Python project on the same computer. There are many areas of software development that are hotly debated, but using virtual environments for Python development is not one. **You should use a dedicated virtual environment for each new Python project**.

There are several ways to implement virtual environments but the simplest is with the venv¹¹ module already installed as part of the Python 3 standard library. To try it out, navigate to the existing ch1-setup directory on your Desktop.

| Shell |
|---|
| # Windows > cd onedrive\desktop\code\ch1-setup |
| <pre># macOS % cd ~/desktop/code/ch1-setup</pre> |

To create a virtual environment within this new directory use the format python -m venv <name_of_env> on Windows or python3 -m venv <name_of_env> on macOS. It is up to the developer to choose a proper environment name but a common choice is to call it .venv.

¹¹https://docs.python.org/3/library/venv.html

```
# Windows
> python -m venv .venv
> Set-ExecutionPolicy -ExecutionPolicy RemoteSigned -Scope CurrentUser
# macOS
% python3 -m venv .venv
```

If you use the command ls to look at our current directory it will appear empty. However the .venv directory is there, it's just that it is "hidden" due to the period . that precedes the name. Hidden files and directories are a way for developers to indicate that the contents are important and should be treated differently than regular files. To view it, try ls -la which shows all directories and files, even hidden ones.

Shell

| > ls -la | | | | | |
|------------|-------|-------|---------|----------|-------|
| total 0 | | | | | |
| drwxr-xr-x | 3 wsv | staff | 96 Dec | 12 11:10 | • |
| drwxr-xr-x | 3 wsv | staff | 96 Dec | 12 11:10 | •• |
| drwxr-xr-x | 6 wsv | staff | 192 Dec | 12 11:10 | .venv |

You will see that .venv is there and can be accessed via cd if desired. In the directory itself is a copy of the Python interpreter and a few management scripts, but you will not need to use it directly in this book.

Once created, a virtual environment must be *activated*. On Windows an Execution Policy must be set to enable running scripts. This is a safety precaution. The Python docs¹² recommend allowing scripts for the CurrentUser only, which is what we will do. On macOS there are no similar restrictions on scripts so it is possible to directly run source .venv/bin/activate.

Here is what the full commands look like to create and activate a new virtual environment called .venv:

¹²https://docs.python.org/3/library/venv.html

```
# Windows
> python -m venv .venv
> Set-ExecutionPolicy -ExecutionPolicy RemoteSigned -Scope CurrentUser
> .venv\Scripts\Activate.ps1
(.venv) >
# macOS
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) %
```

The shell prompt now has the environment name (.venv) prefixed which indicates that the virtual environment is active. Any Python packages installed or updated within this location will be confined to the active virtual environment.

To deactivate and leave a virtual environment type deactivate.

Shell

```
# Windows
(.venv) > deactivate
>
# macOS
(.venv) % deactivate
%
```

The shell prompt no longer has the virtual environment name prefixed which means the session is now back to normal.

Install Django

Now that Python is installed and we know how to use virtual environments it is time to install Django for the first time. In the ch1-setup directory reactivate the existing virtual environment.

```
# Windows
> .venv\Scripts\Activate.ps1
(.venv) >
# macOS
% source .venv/bin/activate
(.venv) %
```

Django is hosted on the Python Package Index (PyPI)¹³, a central repository for most Python packages. We will use pip, the most popular package installer, which comes included with Python 3. To install the latest version of Django use the command python -m pip install django~=4.0.0.

The comparison operator ~= ensures that subsequent security updates for Django, such as 4.0.1, 4.0.2, and so on are automatically installed. Note that while it is possible to use the shorter version of pip install <package>, it is a best practice to use the longer but more explicit form of python -m pip install <package> to ensure that the correct version of Python is used. This can be an issue if you have multiple versions of Python installed on your computer.

Shell

(.venv) > python -m pip install django~=4.0.0

You might see a WARNING message about updating pip after running these commands. It's always good to be on the latest version of software and to remove the annoying WARNING message each time you use pip. You can either copy and paste the recommended command or run python -m pip install --upgrade pip to be on the latest version.

Shell

(.venv) > python -m pip install --upgrade pip

13https://pypi.org

Chapter 1: Initial Set Up

First Django Project

A Django project can have almost any name but we will use django_project in this book. To create a new Django project use the command django-admin startproject django_project .

Shell

(.venv) > django-admin startproject django_project .

It's worth pausing here to explain why you should add a period (.) to the end of the previous command. If you just run django-admin startproject django_project then by default Django will create this directory structure:

Layout



Do you see the multiple django_project directories? First a top-level django_project directory is created and then *another* one within it that contains the files we need for our Django project. This feels redundant to me which is why I prefer adding a period to the end which installs Django in the current directory.

Layout

| | django_project |
|---|----------------|
| | initpy |
| | — asgi.py |
| | - settings.py |
| | urls.py |
| | └── wsgi.py |
| | manage.py |
| L | .venv/ |

As you progress in your journey learning Django, you'll start to bump up more and more into similar situations where there are different opinions within the Django community on the correct best practice. Django is eminently customizable, which is a great strength, however the tradeoff is that this flexibility comes at the cost of seeming complexity. Generally speaking, it's a good idea to research any such issues that arise, make a decision, and then stick with it!

Now let's confirm everything is working by running Django's internal web server via the runserver command. This is suitable for local development purposes, but when it comes time to deploy our project's online we will switch to a more robust WSGI server like *Gunicorn*.

Shell

```
# Windows
(.venv) > python manage.py runserver
# macOS
(.venv) % python3 manage.py runserver
Watching for file changes with StatReloader
Performing system checks...
System check identified no issues (0 silenced).
You have 18 unapplied migration(s). Your project may not work properly until
you apply the migrations for app(s): admin, auth, contenttypes, sessions.
Run 'python manage.py migrate' to apply them.
December 12, 2021 - 15:26:23
Django version 4.0.0, using settings 'django_project.settings'
Starting development server at http://127.0.0.1:8000/
Quit the server with CONTROL-BREAK.
```

Don't worry about the text in red about 18 unapplied migrations. We'll get to that shortly. The important part, for now, is to visit http://127.0.0.1:8000/ in your web browser and make sure the following image is visible:



If you are on Windows you'll see the final line says to use CONTROL-BREAK to quit whereas on macOS it is CONTROL-C. Newer Windows keyboards often do not have a Pause/Break key in which

case using the c key usually works.

As a side note, it is also possible to visit http://localhost:8000 to see the running Django website. There are two ways to visit a local port number on your machine. I default to 127.0.0.1:8000 in this book because that is what Django outputs in the terminal but either is okay to use in practice.

Go ahead and stop the local server with the appropriate command and then exit the virtual environment by typing deactivate and hitting Return.

| Shell |
|----------------------|
| # Windows or macOS |
| (.venv) > deactivate |

We'll get lots of practice with virtual environments in this book so don't worry if it's a little confusing right now. The basic pattern for any new Django project is to first make and activate a virtual environment, install Django, and then run startproject.

It's worth noting that only one virtual environment can be active in a command line tab at a time. In future chapters we will be creating a brand new virtual environment for each new project so either make sure to deactivate your current environment or open up a new tab for new projects.

Text Editors

The command line is where we execute commands for our programs but a text editor is where actual code is written. The computer doesn't care what text editor you use-the end result is just code-but a good text editor can provide helpful hints and catch typos for you.

There are many modern text editors available but a very popular one is Visual Studio Code¹⁴, which is free, easy to install, and enjoys widespread popularity. If you're not already using a text editor, download and install VSCode from the official website.

An optional-but highly recommended-additional step is to take advance of the large ecosystem of extensions available on VSCode. On Windows, navigate to File -> Preferences ->

¹⁴https://code.visualstudio.com/

Extensions or on macOS Code -> Preferences -> Extensions. This launches a search bar for the extensions marketplace. Enter "python" which will bring up the Microsoft extension as the first result. Install it.

A second extension to add is Black¹⁵, which is a Python code formatter that has quickly become the default within the Python community. To install Black, open a Terminal window within VSCode by going to Terminal -> New Terminal at the top of the page. In the new terminal window opened at the bottom of the page, type python -m pip install black. Next, open up the VSCode settings by navigating to File -> Preferences -> Settings on Windows or Code -> Preferences -> Settings on macOS. Search for "python formatting provider" and select black from the dropdown options. Then search for "format on save" and enable "Editor: Format on Save". Black will now automatically format your code whenever a *.py file is saved.

To confirm this is working, use your text editor to create a new file called hello.py within the chl-setup directory. located on your Desktop and type in the following using single quotes:

hello.py

print('Hello, World!')

On save, it should be automatically updated to using double quotes which is Black's default preference¹⁶: print("Hello, World!"). That means everything is working properly.

Install Git

The final step is to install *Git*, a version control system that is indispensable to modern software development. With *Git* you can collaborate with other developers, track all your work via commits, and revert to any previous version of your code even if you accidentally delete something important!

On Windows, navigate to the official website at https://git-scm.com/ and click on the "Download" link which should install the proper version for your computer. Save the file and then open your Downloads folder and double click on the file. This will launch the Git for Windows installer.

¹⁵https://pypi.org/project/black/

¹⁶https://black.readthedocs.io/en/stable/the_black_code_style/current_style.html#strings

Click the "Next" button through most of the early defaults as they are fine and can always be updated later as needed. There are two exceptions however: under "Choosing the default editor used by Git" select VS Code not Vim. And in the section on "Adjusting the name of the initial branch in new repositories" select the option to use "main" as opposed to "master" as the default branch name. Otherwise the recommended defaults are fine and can always be tweaked later if needed.

To confirm Git is installed on Windows, close all current shell windows and then open a new one which will load the changes to our PATH variable. Type in git --version which should show it is installed.

Shell

| # Windows |
|------------------------------|
| > gitversion |
| git version 2.33.1.windows.1 |

On macOS, installing Git via Xcode is currently the easiest option. To check if Git is already installed on your computer, type git --version in a new terminal window.

| Shell | | |
|--------------|--|--|
| # macOS | | |
| % gitversion | | |

If you do not have Git installed, a popup message will ask if you want to install it as part of "command line developer tools." Select "Install" which will load Xcode and its command line tools package. Or if you do not see the message for some reason, type xcode-select --install instead to install Xcode directly.

Be aware that Xcode is a very large package so the initial download may take some time. Xcode is primarily designed for building iOS apps but also includes many developer features need on macOS. Once the download is complete close all existing terminal shells, open a new window, and type in git --version to confirm the install worked.

```
# macOS
% git --version
git version 2.30.1 (Apple Git-130)
```

Once Git is installed on your machine we need to do a one-time system configuration by declaring the name and email address associated with all your Git commits. We will also set the default branch name to main. Within the command line shell type the following two lines. Make sure to update them your name and email address.

Shell

```
    > git config --global user.name "Your Name"
    > git config --global user.email "yourname@email.com"
    > git config --global init.defaultBranch main
```

You can always change these configs later if you desire by retyping the same commands with a new name or email address.

Conclusion

Phew! It is no easy task to configure a software development environment. But fortunately it is a one-time pain and will pay many dividends done the road. We have now learned about the command line, Python interactive mode, installed the latest version of Python, Django and Git, and configured our text editor. Everything is ready for our first Django app in the next chapter.

Chapter 2: Hello World App

In this chapter we will build a Django project that simply says "Hello, World" on the homepage. This is the traditional way to start a new programming language or framework. We'll also work with Git for the first time and deploy our code to GitHub.

If you become stuck at any point, complete source code for this and all future chapters is available online on the official GitHub repo¹⁷ for the book.

Initial Set Up

To begin, open up a new command line shell or use the built-in terminal on VS Code. For the latter click on "Terminal" at the top and then "New Terminal" to bring it up on the bottom of the screen.

Make sure you are not in an existing virtual environment by checking there is nothing in parentheses before your command line prompt. You can even type deactivate to be completely sure. Then navigate to the code directory on your Desktop and create a helloworld directory with the following commands.

¹⁷https://github.com/wsvincent/djangoforbeginners

```
# Windows
> cd onedrive\desktop\code
> mkdir helloworld
> cd helloworld
# macOS
% cd ~/desktop/code
% mkdir helloworld
% cd helloworld
```

Create a new virtual environment called .venv, activate it, and install Django with Pip as we did in the previous chapter.

Shell

```
# Windows
> python -m venv .venv
> .venv\Scripts\Activate.ps1
(.venv) > python -m pip install django~=4.0.0
# macOS
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) % python3 -m pip install django~=4.0.0
```

Now we'll use the Django startproject command to make a new project called django_project. Don't forget to include the period (.) at the end of the command so that it is installed in our current directory.

Shell

```
(.venv) > django-admin startproject django_project .
```

Let's pause for a moment to examine the default project structure Django has provided for us. You examine this visually if you like by opening the new directory with your mouse on the Desktop. The .venv directory may not be initially visible because it is "hidden" but nonetheless still there.
Code



The .venv directory was created with our virtual environment but Django has added a django_project directory and a manage.py file. Within django_project are five new files:

- __init__.py indicates that the files in the folder are part of a Python package. Without this file, we cannot import files from another directory which we will be doing a lot of in Django!
- asgi.py allows for an optional Asynchronous Server Gateway Interface¹⁸ to be run
- settings.py controls our Django project's overall settings
- urls.py tells Django which pages to build in response to a browser or URL request
- wsgi.py stands for Web Server Gateway Interface¹⁹ which helps Django serve our eventual web pages.

The manage.py file is not part of django_project but is used to execute various Django commands such as running the local web server or creating a new app.

Let's try out our new project by using Django's lightweight built-in web server for local development purposes. The command we'll use is runserver which is located in manage.py.

¹⁸https://asgi.readthedocs.io/en/latest/specs/main.html

¹⁹https://en.wikipedia.org/wiki/Web_Server_Gateway_Interface

Shell

Windows
(.venv) > python manage.py runserver
macOS
(.venv) % python3 manage.py runserver

If you visit http://127.0.0.1:8000/ you should see the following image:

Chapter 2: Hello World App



```
Django welcome page
```

Note that the full command line output will contain additional information including a warning about 18 unapplied migrations. Technically, this warning doesn't matter at this point. Django is complaining that we have not yet "migrated" our initial database. Since we won't actually use a database in this chapter the warning won't affect the end result.

However, since warnings are still annoying to see, we can remove it by first stopping the local

server with the command Control+c and then running python manage.py migrate.

```
Shell
# Windows
> python manage.py migrate
# macOS
% python3 manage.py migrate
Operations to perform:
  Apply all migrations: admin, auth, contenttypes, sessions
Running migrations:
  Applying contenttypes.0001_initial... OK
  Applying auth.0001_initial... OK
  Applying admin.0001_initial... OK
 Applying admin.0002_logentry_remove_auto_add... OK
  Applying admin.0003_logentry_add_action_flag_choices... OK
  Applying contenttypes.0002_remove_content_type_name... OK
 Applying auth.0002_alter_permission_name_max_length... OK
  Applying auth.0003_alter_user_email_max_length... OK
  Applying auth.0004_alter_user_username_opts... OK
 Applying auth.0005_alter_user_last_login_null... OK
  Applying auth.0006_require_contenttypes_0002... OK
  Applying auth.0007_alter_validators_add_error_messages... OK
 Applying auth.0008_alter_user_username_max_length... OK
  Applying auth.0009_alter_user_last_name_max_length... OK
  Applying auth.0010_alter_group_name_max_length... OK
  Applying auth.0011_update_proxy_permissions... OK
  Applying auth.0012_alter_user_first_name_max_length... OK
  Applying sessions.0001_initial... OK
```

What Django has done here is create a SQLite database and migrated its built-in apps provided for us. This is represented by the new file db.sqlite3 in our directly.

Code

django_project
django_project
____init__.py
____asgi.py
____settings.py
____urls.py
____wsgi.py
____db.sqlite3 # new
____manage.py
____.venv/

For now, if you execute python manage.py runserver again you should no longer see any warnings.

HTTP Request/Response Cycle

HTTP (Hypertext Transfer Protocol)²⁰ was initially created by Tim Berners-Lee in 1989 and is the foundation of the World Wide Web. A network protocol is a set of rules for formatting and processing data. It is like a common language for computers that allows them to communicate with one another even if they are located on opposite sides of the earth and have vastly different hardware and software.

HTTP is a request-response protocol that works in a client-server computing model. Every time you visit a webpage an initial "request" is sent by the "client" (ie your computer) and a "response" is sent back by a "server." The client doesn't have to be a computer though, it could also be a mobile phone or any internet-connected device. But the process is the same: an HTTP request is sent to a URL by a client and a server sends back an HTTP response.

Ultimately, all a web framework like Django does is accept HTTP requests to a given URL and return a HTTP response containing the information necessary to render a webpage. That's it. Generally this process involves identifying the proper URL, connecting to a database, adding some logic, applying style with HTML/CSS/JavaScript/static assets, and then return the HTTP response. That's it.

The abstract flow looks something like this:

²⁰https://en.wikipedia.org/wiki/Hypertext_Transfer_Protocol

Web Framework

HTTP Request -> URL -> Django combines database, logic, styling -> HTTP Response

Model-View-Controller vs Model-View-Template

Over time the **Model-View-Controller (MVC)** pattern has emerged as a popular way to *internally* separate the data, logic, and display of an application into separate components. This makes it easier for a developer to reason about the code. The MVC pattern is widely used among web frameworks including Ruby on Rails, Spring (Java), Laravel (PHP), ASP.NET (C#) and many others.

In the traditional MVC pattern there are three major components:

- · Model: Manages data and core business logic
- View: Renders data from the model in a particular format
- Controller: Accepts user input and performs application-specific logic

Django only loosely follows the traditional MVC approach with its own version often called **Model-View-Template (MVT)**. This can be initially confusing to developers with previous web framework experience. In reality, Django's approach is really it is a 4-part pattern that also incorporates URL Configuration so something like MVTU would be a more accurate description.

The Django MVT pattern is as follows:

- Model: Manages data and core business logic
- View: Describes which data is sent to the user but not its presentation
- Template: Presents the data as HTML with optional CSS, JavaScript, and Static Assets
- URL Configuration: Regular-expression components configured to a View

This interaction is fundamental to Django yet **very confusing** to newcomers so let's map out the order of a given HTTP request/response cycle. When you type in a URL, such as https://djangoproject.com, the first thing that happens within our Django project is a URL pattern (contained in urls.py) is found that matches it. The URL pattern is linked to a single view (contained in views.py) which combines the data from the model (stored in models.py) and the styling from a template (any file ending in .html). The view then returns a HTTP response to the user.

The complete Django flow looks like this:

Django request/response cycle

HTTP Request -> URL -> View -> Model and Template -> HTTP Response

If you are brand new to web development the distinction between MVC and MVT will not matter much. This book demonstrates the Django way of doing things so there won't be confusion. However if you are a web developer with previous MVC experience, it can take a little while to shift your thinking to the "Django way" of doing things which is more loosely coupled and allows for easier modifications.

Create An App

Django uses the concept of projects and apps to keep code clean and readable. A single top-level Django project can contain multiple apps. Each app controls an isolated piece of functionality. For example, an e-commerce site might have one app for user authentication, another app for payments, and a third app to power item listing details. That's three distinct apps that all live within one top-level project. How and when you split functionality into apps is somewhat subjective, but in general, each app should have a clear function.

To add a new app go to the command line and quit the running server with Control+c. Then use the startapp command followed by the name of our app which will be pages.

Shell

```
# Windows
(.venv) > python manage.py startapp pages
# macOS
(.venv) % python3 manage.py startapp pages
```

If you look visually at the helloworld directory Django has created within it a new pages directory containing the following files:

Code



Let's review what each new pages app file does:

- admin.py is a configuration file for the built-in Django Admin app
- apps.py is a configuration file for the app itself
- migrations/ keeps track of any changes to our models.py file so it stays in sync with our database
- models.py is where we define our database models which Django automatically translates into database tables
- tests.py is for app-specific tests
- views.py is where we handle the request/response logic for our web app

Notice that the model, view, and url from the MVT pattern are present from the beginning. The only thing missing is a template which we'll add shortly.

Even though our new app exists within the Django project, Django doesn't "know" about it until we explicitly add it to the django_project/settings.py file. In your text editor open the file up

and scroll down to INSTALLED_APPS where you'll see six built-in Django apps already there. Add pages.apps.PagesConfig at the bottom.

```
Code
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.sessions",
    "django.contrib.staticfiles",
    "pages.apps.PagesConfig", # new
]
```

If you have Black installed in your text editor on "save" it will change all the single quotes ' ' here to double quotes "". That's fine. As noted previously, Django has plans to adopt Black Python formatting fully in the future.

What is PagesConfig you might ask? Well, it is the name of the solitary function within the pages/apps.py file at this point.

```
Code
# pages/apps.py
from django.apps import AppConfig
class PagesConfig(AppConfig):
    default_auto_field = "django.db.models.BigAutoField"
    name = "pages"
```

Don't worry if you are confused at this point: it takes practice to internalize how Django projects and apps are structured. Over the course of this book we will build many projects and apps and the patterns will soon become familiar.

Hello, World

In Django, four separate files aligning with this MVT pattern are required to power one single dynamic (aka linked to a database) webpage:

- models.py
- views.py
- template.html (any HTML file will do)
- urls.py

However, to create a static webpage (not linked to a database) we can hardcode the data into a view so the model is not needed. That's what we'll do here to keep things simple. From Chapter 4 onwards we'll be using the model in all our projects.

The next step is therefore to create our first view. Start by updating the views.py file in our pages app to look as follows:

Code

```
# pages/views.py
from django.http import HttpResponse
```

```
def homePageView(request):
    return HttpResponse("Hello, World!")
```

Basically, we're saying whenever the view function homePageView is called, return the text "Hello, World!" More specifically, we've imported the built-in HttpResponse²¹ method so we can return a response object to the user. We've created a function called homePageView that accepts the request object and returns a response with the string "Hello, World!"

There are two types of views in Django: function-based views (FBVs) and class-based views (CBVs). Our code in this example is a function-based view: it is relatively simple to implement and explicit. Django originally started with only FBVs but over time added CBVs which allow for much greater code reusability, keeps things DRY (Don't-Repeat-Yourself), and can be extended via mixins. The additional abstraction of CBVs makes them quite powerful and concise, however it also makes them harder to read for Django newcomers.

Because web development quickly becomes repetitive Django also comes with a number of builtin generic class-based views (GCBVs) to handle common use cases such as creating a new object,

²¹https://docs.djangoproject.com/en/4.0/ref/request-response/#django.http.HttpResponse

forms, list views, pagination, and so on. We will be using GCBVs heavily in this book in later chapters.

There are therefore technically three ways to write a view in Django: function-based views (FBVs), class-based views (CBVs), and generic class-based views (GCBVs). This customization is helpful for advanced developers but confusing for newcomers. Many Django developers-including your author-prefer to use GCBVs when possible and revert to CBVs or FBVs when required. By the end of this book you will have used all three and can make up your own mind on which approach you prefer.

Moving along we need to configure our URLs. In your text editor, create a new file called urls.py within the pages app. Then update it with the following code:

Code

```
# pages/urls.py
from django.urls import path
from .views import homePageView
urlpatterns = [
    path("", homePageView, name="home"),
]
```

On the top line we import path from Django to power our URL pattern and on the next line we import our views. By referring to the views.py file as .views we are telling Django to look within the current directory for a views.py file and import the view homePageView from there.

Our URL pattern has three parts:

- a Python regular expression for the empty string ""
- a reference to the view called homePageView
- an optional named URL pattern²² called "home"

In other words, if the user requests the homepage represented by the empty string "", Django should use the view called homePageView.

²²https://docs.djangoproject.com/en/4.0/topics/http/urls/#naming-url-patterns

We're *almost* done at this point. The last step is to update our django_project/urls.py file. It's common to have multiple apps within a single Django project, like pages here, and they each need their own dedicated URL path.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include # new
urlpatterns = [
    path("admin/", admin.site.urls),
    path("", include("pages.urls")), # new
]
```

We've imported include on the second line next to path and then created a new URL pattern for our pages app. Now whenever a user visits the homepage, they will first be routed to the pages app and then to the homePageView view set in the pages/urls.py file.

This need for two separate urls.py files is often confusing to beginners. Think of the top-level django_project/urls.py as the gateway to various url patterns distinct to each app.

We have all the code we need now. To confirm everything works as expected, restart our Django server:

Shell

```
# Windows
(.venv) > python manage.py runserver
# macOS
(.venv) % python3 manage.py runserver
```

If you refresh the browser for http://127.0.0.1:8000/ it now displays the text "Hello, World!"

| • • • • 127.0.0.1:8000 | × | + | 0 |
|--|---|---|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000 | | | Guest : |

Hello, World!

Hello World homepage

Git

In the previous chapter we installed the version control system Git. Let's use it here. The first step is to initialize (or add) Git to our repository. Make sure you've stopped the local server with Control+c, then run the command git init.

Shell

(.venv) > git init

If you then type git status you'll see a list of changes since the last Git commit. Since this is our first commit, this list is all of our changes so far.

Shell

```
(.venv) > git status
On branch main
No commits yet
Untracked files:
  (use "git add <file>..." to include in what will be committed)
        .venv
        django_project/
        db.sqlite3
        manage.py
        pages/
nothing added to commit but untracked files present (use "git add" to track)
```

Note that our virtual environment .venv is included which is not a best practice. It should be kept out of Git source control since secret information such as API keys and the like are often included in it. The solution is to create a new file called .gitignore which tells Git what to ignore. The period at the beginning indicates this is a "hidden" file. The file still exists but it is a way to communicate to developers that the contents are probably meant for configuration and not source control. In this new file, add a single line for .venv.

.gitignore .venv/

If you run git status again you will see that .venv is not longer there. It has been "ignored" by Git.

At the same time, we *do* want a record of packages installed in our virtual environment. The current best practice is to create a requirements.txt file with this information. The command pip freeze will output the contents of your current virtual environment and by using the > operator we can do all this in one step: output the contents into a new file called requirements.txt. If your server is still running enter Ctrl+c and Enter to exit before entering this command.

Shell

(.venv) > pip freeze > requirements.txt

A new requirements.txt file will appear with all our installed packages and their dependencies. If you look *inside* this file you'll see there are actually four packages even though we have installed only one.

requirements.txt

| asgiref==3.4.1 | |
|-----------------|--|
| Django==4.0 | |
| sqlparse==0.4.2 | |

That's because Django relies on *other* packages for support, too. It is often the case that when you install one Python package you're often installing several others it depends on as well. Since it is difficult to keep track of all the packages a requirements.txt file is very important.

We next want to add *all* recent changes by using the command add -A and then commit the changes along with a message (-m) describing what has changed.

Shell

(.venv) > git add -A
(.venv) > git commit -m "initial commit"

In professional projects a .gitignore file is typically quite lengthy. For efficiency and security reasons, there are often quite a few directories and files that should be removed from source control. We will cover this more thoroughly in Chapter 16 when we do a professional-grade deployment.

GitHub

It's a good habit to create a remote repository of your code for each project. This way you have a backup in case anything happens to your computer and more importantly, it allows for collaboration with other software developers. Popular choices include GitHub, Bitbucket, and GitLab. When you're learning web development, it's best to stick to private rather than public repositories so you don't inadvertently post critical information such as passwords online.

We will use GitHub in this book but all three services offer similar functionality for newcomers. Sign up for a free account on GitHub's homepage and verify your email address. Then navigate to the "Create a new repository" page located at https://github.com/new²³.

Enter the repository name hello-world and click on the radio button next to "Private" rather than "Public." Then click on the button at the bottom for "Create Repository."

Your first repository is now created! However there is no code in it yet. Scroll down on the page to where it says "...or push an existing repository from the command line." That's what we want. Copy the text immediately under this headline and paste it into your command line. Here is what it looks like for me with my GitHub username of wsvincent. Your username will be different.

²³https://github.com/new

Shell

```
> git remote add origin https://github.com/wsvincent/hello-world.git
> git branch -M main
> git push -u origin main
```

The first line syncs the local directory on our computer with the remote repository on the GitHub website. The next line establishes the default branch as main which is what we want. And then the third line "pushes" the code up to GitHub's servers.

Assuming everything worked properly, you can now go back to your GitHub webpage and refresh it. Your local code is now hosted online!

SSH Keys

Unfortunately, there is a good chance that the last command yielded an error if you are a new developer and do not have SSH keys already configured.

Shell

```
ERROR: Repository not found.
fatal: Could not read from remote repository.
```

Please make sure you have the correct access rights and the repository exists.

This cryptic message means we need to configure SSH keys. This is a one-time thing but a bit of a hassle to be honest.

SSH is a protocol used to ensure private connections with a remote server. Think of it as an additional layer of privacy on top of username/password. The process involves generating unique SSH keys and storing them on your computer so only GitHub can access them.

First, check whether you have existing SSH keys. Github has a guide to this²⁴ that works for Mac, Windows, and Linux. If you *don't* have existing public and private keys, you'll need to generate them. GitHub, again, has a guide on doing this²⁵.

²⁴https://help.github.com/en/articles/checking-for-existing-ssh-keys

²⁵https://help.github.com/en/articles/generating-a-new-ssh-key-and-adding-it-to-the-ssh-agent

Once complete you should be able to execute the git push -u origin main command successfully!

It's normal to feel overwhelmed and frustrated if you become stuck with SSH keys. GitHub has a lot of resources to walk you through it but the reality is its very intimidating the first time. If you're truly stuck, continue with the book and come back to SSH Keys and GitHub with a full nights sleep. I can't count the number of times a clear head has helped me process a difficult programming issue.

Assuming success with GitHub, go ahead and exit our virtual environment with the deactivate command.

Shell

(.venv) > deactivate

You should no longer see parentheses on your command line, indicating the virtual environment is no longer active.

Conclusion

Congratulations! We've covered a lot of fundamental concepts in this chapter. We built our first Django application and learned about Django's project/app structure. We started to learn about views, urls, and the internal Django web server. And we worked with Git to track our changes and pushed our code into a private repo on GitHub.

If you became stuck at any point make sure to compare your code against the official $repo^{26}$.

Continue on to **Chapter 3**: **Pages app** where we'll build and deploy a more complex Django application using templates and class-based views.

²⁶https://github.com/wsvincent/djangoforbeginners

Chapter 3: Pages App

In this chapter we will build, test, and deploy a *Pages* app containing a homepage and about page. We still aren't touching the database yet-that comes in the next chapter-but we'll learn about class-based views and templates which are the building blocks for the more complex web applications built later on in the book.

Initial Set Up

As in Chapter 2: Hello World App, our initial set up involves the following steps:

- make a new directory for our code called pages and navigate into it
- create a new virtual environment called .venv and activate it
- install Django
- create a new Django project called django_project
- create a new app called pages

On the command line make sure you're not working in an existing virtual environment. If there is text before the command line prompt-either > on Windows or % on macOS-then you are! Make sure to type deactivate to leave it.

Within a new command line shell start by typing the following:

Shell

```
# Windows
> cd onedrive\desktop\code
> mkdir pages
> cd pages
> python -m venv .venv
> .venv\Scripts\Activate.ps1
(.venv) > python -m pip install django~=4.0.0
(.venv) > django-admin startproject django_project .
(.venv) > python manage.py startapp pages
# macOS
% cd ~/desktop/code
% mkdir pages
% cd pages
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) % python3 -m pip install django~=4.0.0
(.venv) % django-admin startproject django_project .
(.venv) % python3 manage.py startapp pages
```

Remember that even though we added a new app, Django will not recognize it until it is added to the INSTALLED_APPS setting within django_project/settings.py. Open your text editor and add it to the bottom now:

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "django.contrib.staticfiles",
    "pages.apps.PagesConfig", # new
]
```

Migrate the database with migrate and start the local web server with runserver.

Shell

| (.venv) > python manage.py | migrate |
|----------------------------|-----------|
| (.venv) > python manage.py | runserver |

And then navigate to http://127.0.0.1:8000/.



Templates

Every web framework needs a convenient way to generate HTML files and in Django the approach is to use *templates*: individual HTML files that can be linked together and also include basic logic.

Recall that in the previous chapter our "Hello, World" site had the phrase hardcoded into a views.py file. That technically works but doesn't scale well! A better approach is to link a view to a template, thereby separating the information contained in each.

In this chapter we'll learn how to use templates to more easily create our desired homepage and about page. And in future chapters, the use of templates will support building websites that can support hundreds, thousands, or even millions of webpages with a minimal amount of code.

The first consideration is where to place templates within the structure of a Django project. There are two options. By default, Django's template loader will look within each app for related templates. However the structure is somewhat confusing: each app needs a new templates directory, another directory with the same name as the app, and then the template file.

Therefore, in our pages app, Django would expect the following layout:



This means we would need to create a new templates directory, a new directory with the name of the app, pages, and finally our template itself which is home.html.

Why this seemingly repetitive approach? The short answer is that the Django template loader wants to be really sure it finds the correct template! What happens if there are home.html files within two separate apps? This structure makes sure there are no such conflicts.

There is, however, another approach which is to instead create a single project-level templates directory and place *all* templates within there. By making a small tweak to our django_project/settings.py file we can tell Django to *also* look in this directory for templates. That is the approach we'll use.

First, quit the running server with the Control+c command. Then create a directory called templates.

Shell

(.venv) > mkdir templates

Next we need to update django_project/settings.py to tell Django the location of our new templates directory. This is a one-line change to the setting "DIRS" under TEMPLATES.

Code

```
# django_project/settings.py
TEMPLATES = [
    {
        ...
        "DIRS": [BASE_DIR / "templates"], # new
        ...
    },
]
```

Within the templates directory create a new file called home.html. You can do this within your text editor: in Visual Studio Code go to the top left of your screen, click on "File" and then "New File." Make sure to name and save the file in the correct location.

The home.html file will have a simple headline for now.

Code

```
<!-- templates/home.html -->
<h1>Homepage</h1>
```

Ok, our template is complete! The next step is to configure our URL and view files.

Class-Based Views

Early versions of Django only shipped with function-based views, but developers soon found themselves repeating the same patterns over and over again. Write a view that lists all objects in a model. Write a view that displays only one detailed item from a model. And so on. Function-based generic views were introduced to abstract these patterns and streamline development of common patterns. However, there was no easy way to extend or customize these views²⁷. As a result, Django introduced class-based generic views that make it easy to use and also extend views covering common use cases.

Classes are a fundamental part of Python but a thorough discussion of them is beyond the scope of this book. If you need an introduction or refresher, I suggest reviewing the official Python docs²⁸ which have an excellent tutorial on classes and their usage.

In our view we will use the built-in TemplateView²⁹ to display our template. Update the pages/views.py file.

Code

```
# pages/views.py
from django.views.generic import TemplateView
```

```
class HomePageView(TemplateView):
    template_name = "home.html"
```

Note that we've capitalized our view, HomePageView, since it's now a Python class. Classes, unlike functions, should always be capitalized³⁰. The TemplateView already contains all the logic needed to display our template, we just need to specify the template's name.

URLs

The last step is to update our URLs. Recall from Chapter 2 that we need to make updates in two locations. First, we update the django_project/urls.py file to point at our pages app and then within pages we match views to URL routes.

Let's start with the django_project/urls.py file.

TemplateView

²⁷https://docs.djangoproject.com/en/4.0/topics/class-based-views/intro/

²⁸https://docs.python.org/3.10/tutorial/classes.html

²⁹https://docs.djangoproject.com/en/4.0/ref/class-based-views/base/#django.views.generic.base.

³⁰https://www.python.org/dev/peps/pep-0008/#class-names

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include # new
urlpatterns = [
    path("admin/", admin.site.urls),
    path("", include("pages.urls")), # new
]
```

The code here should look familiar at this point. We add include on the second line to point the existing URL to the pages app. Next create a file called pages/urls.py file and add the code below. This pattern is almost identical to what we did in Chapter 2 with one major difference: when using Class-Based Views, you always add as_view() at the end of the view name.

```
Code
# pages/urls.py
from django.urls import path
from .views import HomePageView
urlpatterns = [
    path("", HomePageView.as_view(), name="home"),
]
```

And we're done! Start up the local web server with the command python manage.py runserver and navigate to http://127.0.0.1:8000/ to see our new homepage.



Homepage



About Page

The process for adding an about page is very similar to what we just did. We'll create a new template file, a new view, and a new url route. Start by making a new template file called

templates/about.html and populate it with a short HTML headline.

Code

```
<!-- templates/about.html -->
<h1>About page</h1>
```

Then add a new view for the page.

Code

```
# pages/views.py
from django.views.generic import TemplateView
class HomePageView(TemplateView):
    template_name = "home.html"
class AboutPageView(TemplateView): # new
    template_name = "about.html"
```

And finally import the view name and connect it to a URL at about/.

```
Code
# pages/urls.py
from django.urls import path
from .views import HomePageView, AboutPageView # new
urlpatterns = [
    path("about/", AboutPageView.as_view(), name="about"), # new
    path("", HomePageView.as_view(), name="home"),
]
```

Start up the web server with runserver and navigate to http://127.0.0.1:8000/about. The new About page is visible.



About page

About page

Extending Templates

The real power of templates is their ability to be extended. If you think about most websites, there is content that is repeated on every page (header, footer, etc). Wouldn't it be nice if we, as developers, could have *one canonical place* for our header code that would be inherited by all other templates?

Well we can! Let's create a base.html file containing a header with links to our two pages. We could name this file anything but using base.html is a common convention. In your text editor make this new file called templates/base.html.

Django has a minimal templating language for adding links and basic logic in our templates. You can see the full list of built-in template tags here in the official docs³¹. Template tags take the form of {% something %} where the "something" is the template tag itself. You can even create your own custom template tags, though we won't do that in this book.

To add URL links in our project we can use the built-in url template tag³² which takes the URL pattern name as an argument. Remember how we added optional URL names to our two routes in pages/urls.py? This is why. The url tag uses these names to automatically create links for us.

The URL route for our homepage is called home. To configure a link to it we use the following syntax: {% url 'home' %}.

³¹https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#built-in-template-tags-and-filters ³²https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#url

Code

{% block content %} {% endblock content %}

At the bottom we've added a block tag called content. Blocks can be overwritten by child templates via inheritance. While it's optional to name our closing endblock-you can just write {% endblock %} if you prefer-doing so helps with readability, especially in larger template files.

Let's update our home.html and about.html files to extend the base.html template. That means we can reuse the same code from one template in another template. The Django templating language comes with an extends³³ method that we can use for this.

Code

```
<!-- templates/home.html -->
{% extends "base.html" %}
{% block content %}
<hl>Homepage</hl>
{% endblock content %}
```

Code

```
<!-- templates/about.html -->
{% extends "base.html" %}
{% block content %}
<h1>About page</h1>
{% endblock content %}
```

Now if you start up the server with python manage.py runserver and open up our webpages again at http://127.0.0.1:8000/ the header is included.

³³https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#extends



Homepage

Homepage with header

And it is also present on the about page at http://127.0.0.1:8000/about.



About page

About page with header

There's *a* lot more we can do with templates and in practice you'll typically create a base.html file and then add additional templates on top of it in a robust Django project. We'll do this later on in the book.

Tests

It's important to add automated tests and run them whenever a codebase changes. Tests require a small amount of upfront time to write but more than pay off later on. In the words of Django co-creator Jacob Kaplan-Moss³⁴, "Code without tests is broken as designed."

Testing can be divided into two main categories: unit and integration. Unit tests check a piece of functionality in isolation, while *Integration* tests check multiple pieces linked together. Unit tests run faster and are easier to maintain since they focus on only a small piece of code. Integration tests are slower and harder to maintain since a failure doesn't point you in the specific direction of the cause. Most developers focus on writing many unit tests and a small amount of integration tests.

³⁴https://jacobian.org/

The Python standard library contains a built-in testing framework called unittest³⁵ that uses TestCase³⁶ instances and a long list of assert methods³⁷ to check for and report failures.

Django's own testing framework provides several extensions on top of Python's unittest.TestCase base class. These include a test client³⁸ for making dummy Web browser requests, a number of Django-specific additional assertions³⁹, and four test case classes: SimpleTestCase⁴⁰, TestCase⁴¹, TransactionTestCase⁴², and LiveServerTestCase⁴³.

Generally speaking, SimpleTestCase is used when a database is not necessary while TestCase is used when you do want to test the database. TransactionTestCase is useful if you need to directly test database transactions⁴⁴ while LiveServerTestCase launches a live server thread useful for testing with browser-based tools like Selenium.

One quick note before we proceed: you may notice that the *naming* of methods in unittest and django.test are written in camelCase rather than the more Pythonic snake_case pattern. The reason is that unittest is based on the jUnit testing framework from Java, which does use camelCase, so when unittest was added to Python it came along with camelCase naming.

If you look within our pages app, Django already provided a tests.py file we can use. Since no database is involved yet in our project we will import SimpleTestCase at the top of the file. For our first tests we'll check that the two URLs for our website, the homepage and about page, both return HTTP status codes⁴⁵ of 200, the standard response for a successful HTTP request.

³⁵https://docs.python.org/3/library/unittest.html

³⁶https://docs.python.org/3/library/unittest.html#unittest.TestCase

³⁷https://docs.python.org/3/library/unittest.html#assert-methods

³⁸https://docs.djangoproject.com/en/4.0/topics/testing/tools/#the-test-client

³⁹https://docs.djangoproject.com/en/4.0/topics/testing/tools/#assertions

⁴⁰https://docs.djangoproject.com/en/4.0/topics/testing/tools/#simpletestcase

⁴¹https://docs.djangoproject.com/en/4.0/topics/testing/tools/#testcase

 $^{^{42}} https://docs.djangoproject.com/en/4.0/topics/testing/tools/\# transaction test case$

⁴³https://docs.djangoproject.com/en/4.0/topics/testing/tools/#django.test.LiveServerTestCase

⁴⁴https://docs.djangoproject.com/en/4.0/topics/db/transactions/

⁴⁵https://en.wikipedia.org/wiki/List_of_HTTP_status_codes

Code

```
# pages/tests.py
from django.test import SimpleTestCase

class HomepageTests(SimpleTestCase):
    def test_url_exists_at_correct_location(self):
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)

class AboutpageTests(SimpleTestCase):
    def test_url_exists_at_correct_location(self):
        response = self.client.get("/about/")
        self.assertEqual(response.status_code, 200)
```

To run the tests quit the server with Control+c and type python manage.py test on the command line to run the tests.

Shell

```
(.venv) > python manage.py test
System check identified no issues (0 silenced).
..
Ran 2 tests in 0.006s
OK
```

If you see an error such as AssertionError: 301 != 200 it's likely you forgot to add the trailing slash to "/about" above. The web browser knows to automatically add a slash if it's not provided, but that causes a 301 redirect, not a 200 success response!

What else can we test? How about the URL name for each page? Recall that in pages/urls.py we added the name of "home" for the homepage path and "about" for the about page. We can use the very handy Django utility function reverse⁴⁶ to check both. Make sure to import reverse at the top of the file and add a new unit test for each below.

⁴⁶https://docs.djangoproject.com/en/4.0/ref/urlresolvers/#reverse

Code

```
# pages/tests.py
from django.test import SimpleTestCase
from django.urls import reverse # new
class HomepageTests(SimpleTestCase):
   def test_url_exists_at_correct_location(self):
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)
   def test_url_available_by_name(self): # new
        response = self.client.get(reverse("home"))
        self.assertEqual(response.status_code, 200)
class AboutpageTests(SimpleTestCase):
   def test_url_exists_at_correct_location(self):
        response = self.client.get("/about/")
        self.assertEqual(response.status_code, 200)
   def test_url_available_by_name(self): # new
        response = self.client.get(reverse("about"))
        self.assertEqual(response.status_code, 200)
```

Run the tests again to confirm that they work correctly.

Shell

```
(.venv) > python manage.py test
System check identified no issues (0 silenced).
..
Ran 4 tests in 0.007s
OK
```

We have tested our URL locations and URL names so far but not our templates. Let's make sure that the correct templates-home.html and about.html-are used on each page and that they display the expected content of "<h1>Homepage</h1>" and "<h1>About page</h1>" respectively.

We can use assertTemplateUsed⁴⁷ and assertContains⁴⁸ to achieve this.

Code

```
# pages/tests.py
from django.test import SimpleTestCase
from django.urls import reverse
class HomepageTests(SimpleTestCase):
   def test_url_exists_at_correct_location(self):
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)
   def test_url_available_by_name(self):
        response = self.client.get(reverse("home"))
        self.assertEqual(response.status_code, 200)
   def test_template_name_correct(self): # new
        response = self.client.get(reverse("home"))
        self.assertTemplateUsed(response, "home.html")
   def test_template_content(self): # new
        response = self.client.get(reverse("home"))
        self.assertContains(response, "<h1>Homepage</h1>")
class AboutpageTests(SimpleTestCase):
   def test_url_exists_at_correct_location(self):
        response = self.client.get("/about/")
        self.assertEqual(response.status_code, 200)
   def test_url_available_by_name(self):
        response = self.client.get(reverse("about"))
        self.assertEqual(response.status_code, 200)
   def test template name correct(self): # new
        response = self.client.get(reverse("about"))
        self.assertTemplateUsed(response, "about.html")
   def test_template_content(self): # new
```

⁴⁷https://docs.djangoproject.com/en/4.0/topics/testing/tools/#django.test.SimpleTestCase. assertTemplateUsed

⁴⁸https://docs.djangoproject.com/en/4.0/topics/testing/tools/#django.test.SimpleTestCase.assertContains

```
response = self.client.get(reverse("about"))
self.assertContains(response, "<h1>About page</h1>")
```

Run the tests one last time to check our new work. Everything should pass.

Shell

```
(.venv) > python manage.py test
System check identified no issues (0 silenced).
..
...
Ran 8 tests in 0.009s
OK
```

Experienced programmers may look at our testing code and note that there is a lot of repetition. For example, we are setting the response each time for all eight tests. Generally it is a good idea to abide by the concept of DRY (Don't Repeat Yourself) coding, but unit tests work best when they are self contained and extremely verbose. As a test suite expands, for performance reasons it might make more sense to combine multiple assertions into a smaller number of test but that is an advanced-and often subjective-topic beyond the scope of this book.

We'll do much more with testing in the future, especially once we start working with databases. For now, it's important to see how easy and important it is to add tests each and every time we add new functionality to our Django project.

Git and GitHub

It's time to track our changes with Git and push them up to GitHub. We'll start by initializing our directory and checking the status of our changes.

Shell

| (.venv) > | git init | | |
|-----------|------------|--|--|
| (.venv) > | git status | | |

Use git status to see all our code changes. Notice that the .venv directory with our virtual environment is included? We don't want that. In your text editor create a new hidden file, .gitignore, so we can specify what Git will *not* track.

.gitignore

.venv/

Run git status again to confirm these two files are being ignored, then use git add -A to add the intended files/directories, and finally add an initial commit message.

Shell

(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "initial commit"

Over on GitHub create a new repo⁴⁹ called pages and make sure to select the "Private" radio button. Then click on the "Create repository" button.

On the next page, scroll down to where it says "...or push an existing repository from the command line." Copy and paste the two commands there into your terminal.

It should look like the below albeit instead of wsvincent as the username it will be your GitHub username.

Shell

```
(.venv) > git remote add origin https://github.com/wsvincent/pages.git
(.venv) > git push -u origin main
```

⁴⁹https://github.com/new

Local vs Production

To make our site available on the Internet where everyone can see it, we need to deploy our code to an external server and database. This is called putting our code into *production*. Local code lives only on our computer; production code lives on an external server available to everyone.

The startproject command creates a new project configured for local development via the file django_project/settings.py. This ease-of-use means when it does come time to push the project into production, a number of settings have to be changed.

One of these is the web server. Django comes with its own basic server, suitable for local usage, but it *is not* suitable for production. There are two options available: Gunicorn⁵⁰ and uWSGI⁵¹. Gunicorn is the simpler to configure and more than adequate for our projects so that will be what we use.

For our hosting provider we will use Heroku⁵² because it is free for small projects, widely-used, and has a relatively straightforward deployment process.

Heroku

You can sign up for a free Heroku account on their website. Fill in the registration form and wait for an email with a link to confirm your account. This will take you to the password setup page. Once configured, you will be directed to the dashboard section of the site. Heroku now requires enrolling in multi-factor authentication (MFA), too, which can be done with SalesForce or a tool like Google Authenticator.

Heroku may also ask about adding a credit card for account verification⁵³. This is optional but provides extra benefits even if you use the free tier such as adding a custom domain and adding extra add-ons for additional functionality.

Now that you are signed up, it is time to install Heroku's *Command Line Interface* (CLI) so we can deploy from the command line. Currently, we are operating within a virtual environment

⁵⁰http://gunicorn.org/

⁵¹https://uwsgi-docs.readthedocs.io/en/latest/

⁵²https://www.heroku.com/

⁵³https://devcenter.heroku.com/articles/account-verification

for our *Pages* project but we want Heroku available globally, that is everywhere on our machine. An easy way to do so is open up a new command line tab-Command+t on a Mac, Control+t on Windows-which is not operating in a virtual environment. Anything installed here will be global.

On Windows, see the Heroku CLI page⁵⁴ to correctly install either the 32-bit or 64-bit version. On a Mac, the package manager Homebrew⁵⁵ is used for installation. If not already on your machine, install Homebrew by copy and pasting the long command on the Homebrew website into your command line and hitting Return. It will look something like this:

Shell

```
% /bin/bash -c "$(curl -fsSL https://raw.githubusercontent.com/Homebrew/\
install/HEAD/install.sh)"
```

Next install the Heroku CLI by copy and pasting the following into your command line and hitting Return.

Shell

% brew tap heroku/brew && brew install heroku

If you are on a new M1 chip Apple computer you might receive an error with something like Bad CPU type in executable. Installing Rosetta 2^{56} will solve the issue.

Once installation is complete you can close the new command line tab and return to the initial tab with the pages virtual environment active.

Type the command heroku login and use the email and password for Heroku you just set.

⁵⁴https://devcenter.heroku.com/articles/heroku-cli#download-and-install

⁵⁵https://brew.sh/

⁵⁶https://support.apple.com/en-us/HT211861
You are logged in and ready to go!

Deployment Checklist

Deployment typically requires a number of discrete steps. It is common to have a "checklist" for these since there quickly become too many to remember. At this stage, we are intentionally keeping things basic however this list will grow in future projects as we add additional security and performance features.

Here is the current deployment checklist:

- install Gunicorn
- create a requirements.txt file
- update ALLOWED_HOSTS in django_project/settings.py
- create a Procfile
- create a runtime.txt file

The first item is to install Gunicorn, a production-ready web server for our project. Recall that we have been using Django's own lightweight server for development purposes but it is not suitable for a live website. Gunicorn can be installed using Pip.

Shell

(.venv) > python -m pip install gunicorn==20.1.0

Step two is to create a requirements.txt file containing all the specific Python dependencies in our project. That is, every Python package currently installed in our virtual environment. This

is necessary in case we-or a team member-want to recreate the repository from scratch in the future. It also helps Heroku recognize that this is a Python project, which simplifies the deployment steps.

To create this file, we will redirect the output of the pip freeze command to a new file called requirements.txt.

| (.venv) > python -m pip freeze > requirements.txt | |
|---|--|

If you look at the contents of this file it contains Django, gunicorn, asgiref and sqlparse. That's because when we installed Django we *also* end up installing a number of other Python modules it depends upon. You do not need to focus too much on the contents of this file, just remember that whenever you install a new Python package in your virtual environment you should update the requirements.txt file to reflect it. There are more complicated tools that automate this process but since we are using venv and keeping things as simple as possible, it must be done manually.

The third step is to look within django_project/settings.py for the ALLOWED_HOSTS⁵⁷ setting, which represents that host/domain names our Django site can serve. This is a security measure to prevent HTTP Host header attacks. For now, we'll use the wildcard asterisk, * so that *all* domains are acceptable. Later in the book we'll see how to explicitly list the domains that should be allowed which is much more secure.

Code

C1 11

```
# django_project/settings.py
ALLOWED_HOSTS = ["*"]
```

The fourth step is to create a new Procfile in the base directory next to the manage.py file. The Procfile is specific to Heroku and provides instructions on how to run the application in their stack. We're indicating that for the web function use gunicorn as the server, the WSGI config file located at django_project.wsgi, and finally the flag --log-file - makes any logging messages visible to us.

⁵⁷https://docs.djangoproject.com/en/4.0/ref/settings/#allowed-hosts

Procfile

```
web: gunicorn django_project.wsgi --log-file -
```

The final step is to specify which Python version should run on Heroku. If not set explicitly this is currently set⁵⁸ to the python-3.9.10 runtime but changes over time. Since we are using Python 3.10 we must create a dedicated runtime.txt⁵⁹ file to use it. In your text editor, create this new runtime.txt file at the project-level meaning it is in the same directory as manage.py and the Procfile.

To check the current version of Python run python --version.

Shell

```
# Windows
(.venv) > python --version
Python 3.10.2
# macOS
(.venv) % python3 --version
Python 3.10.2
```

In the base directory, right next to the Procfile, create a new file called runtime.txt and use the following format. Make sure everything is lowercased!

runtime.txt

| python-3.10.2 |
|---------------|
|---------------|

That's it! Keep in mind we've taken a number of security shortcuts here but the goal is to push our project into production in as few steps as possible. In later chapters we will cover proper security around deployments in depth.

Use git status to check our changes, add the new files, and then commit them:

⁵⁸https://devcenter.heroku.com/articles/python-support#specifying-a-python-version

⁵⁹https://devcenter.heroku.com/articles/python-runtimes

| (.venv) | > | git | status | | | | | | |
|---------|---|-----|--------|----|------|---------|-----|--------|-------------|
| (.venv) | > | git | add -A | | | | | | |
| (.venv) | > | git | commit | -m | "New | updates | for | Heroku | deployment" |

Finally, push to GitHub so we have an online backup of our code changes.

Shell

(.venv) > git push -u origin main

The last step is to actually deploy with Heroku. If you've ever configured a server yourself in the past, you'll be amazed at how much simpler the process is with a platform-as-a-service provider like Heroku.

Our process will be as follows:

- create a new app on Heroku
- disable the collection of static files (we'll cover this in a later chapter)
- push the code up to Heroku
- start the Heroku server so the app is live
- visit the app on Heroku's provided URL

We can do the first step, creating a new Heroku app, from the command line with heroku create. Heroku will create a random name for our app, in my case fathomless-hamlet-26076. Your name will be different.

Shell

```
(.venv) > heroku create
Creating app... done, 	☐ fathomless-hamlet-26076
https://fathomless-hamlet-26076.herokuapp.com/ |
https://git.heroku.com/fathomless-hamlet-26076.git
```

The heroku create command also creates a dedicated remote named heroku for our app. To see this, type git remote -v.

```
> git remote -v
heroku https://git.heroku.com/fathomless-hamlet-26076.git (fetch)
heroku https://git.heroku.com/fathomless-hamlet-26076.git (push)
```

This new remote means that as long as we include heroku in a command we have the ability to both push and fetch code from Heroku now.

At this point, we only need one set of additional Heroku configurations, which is to tell Heroku to ignore static files like CSS and JavaScript. By default, Django will try to optimize these for us which causes issues. We'll cover this in later chapters so for now just run the following command:

Shell

(.venv) > heroku config:set DISABLE_COLLECTSTATIC=1

Now we can push our code up to Heroku:

| Shell |
|--------------------------------|
| (.venv) > git push heroku main |

If we had just typed git push origin main the code would have been pushed to GitHub, not Heroku. Adding heroku to the command sends the code to Heroku. Git itself can be quite confusing initially to understand!

The last step is to make our Heroku app live. As websites grow in traffic they need additional Heroku services but for our basic example we can use the lowest level, web=1, which also happens to be free! Type the following command:

Shell

(.venv) > heroku ps:scale web=1

We're done! The last step is to confirm our app is live and online. If you use the command heroku open your web browser will open a new tab with the URL of your app:

(.venv) > heroku open

Mine is at https://fathomless-hamlet-26076.herokuapp.com/.



Homepage

Homepage on Heroku

You do not have to log out or exit from your Heroku app. It will continue running at this free tier on its own, though you should type deactivate to leave the local virtual environment and be ready for the next chapter.

Conclusion

Congratulations on building and deploying your second Django project! This time we used templates, class-based views, explored URLs more fully, added basic tests, and used Heroku. If you feel overwhelmed by the deployment process, don't worry. Deployment is hard even with a tool like Heroku. The good news is the steps required are the same for most projects so you can refer to a deployment checklist to guide you each time you launch a new project.

The full source code for this chapter is available on GitHub⁶⁰ if you need a reference. In the next chapter we'll move on to our first database-backed project, a *Message Board* website, and see where Django really shines.

⁶⁰https://github.com/wsvincent/djangoforbeginners

Chapter 4: Message Board App

In this chapter we will use a database for the first time to build a basic *Message Board* application where users can post and read short messages. We'll explore Django's powerful built-in admin interface which provides a visual way to make changes to our data. And after adding tests we will push our code to GitHub and deploy the app on Heroku.

Thanks to the powerful Django ORM (Object-Relational Mapper), there is built-in support for multiple database backends: PostgreSQL, MySQL, MariaDB, Oracle, and SQLite. This means that we, as developers, can write the same Python code in a models.py file and it will automatically be translated into the correct SQL for each database. The only configuration required is to update the DATABASES⁶¹ section of our django_project/settings.py file. This is truly an impressive feature!

For local development, Django defaults to using SQLite⁶² because it is file-based and therefore far simpler to use than the other database options that require a dedicated server to be running separate from Django itself.

Initial Set Up

Since we've already set up several Django projects at this point in the book, we can quickly run through the standard commands to begin a new one. We need to do the following:

- make a new directory for our code called message-board
- install Django in a new virtual environment
- create a new project called django_project
- create a new app call posts
- update django_project/settings.py

In a new command line console, enter the following commands:

⁶¹https://docs.djangoproject.com/en/4.0/ref/databases/ ⁶²https://www.sqlite.org/

```
# Windows
> cd onedrive\desktop\code
> mkdir message-board
> cd message-board
> python -m venv .venv
> .venv\Scripts\Activate.ps1
(.venv) > python -m pip install django~=4.0.0
(.venv) > django-admin startproject django_project .
(.venv) > python manage.py startapp posts
# macOS
% cd ~/desktop/code
% mkdir message-board
% cd message-board
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) % python3 -m pip install django~=4.0.0
(.venv) % django-admin startproject django_project .
(.venv) % python3 manage.py startapp posts
```

Next we must alert Django to the new app, posts, by adding it to the top of the INSTALLED_APPS section of our django_project/settings.py file.

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "django.contrib.staticfiles",
    "posts.apps.PostsConfig", # new
]
```

Then execute the migrate command to create an initial database based on Django's default settings.

| (.venv) | > | python | manage.py | migrate | |
|---------|---|--------|-----------|---------|--|
|---------|---|--------|-----------|---------|--|

If you look inside our directory with the ls command, you'll see the db.sqlite3 file representing our SQLite database.

| Shell | | | | |
|-----------|------------|----------------|-----------|-------|
| (.venv) > | ls | | | |
| .venv | db.sqlite3 | django_project | manage.py | posts |

Technically, a db.sqlite3 file is created the first time you run *either* migrate or runserver, however migrate will sync the database with the current state of any database models contained in the project and listed in INSTALLED_APPS. In other words, to make sure the database reflects the current state of your project you'll need to run migrate (and also makemigrations) each time you update a model. More on this shortly.

To confirm everything works correctly, spin up our local server.

Shell

(.venv) > python manage.py runserver

In your web browser, navigate to http://127.0.0.1:8000/ to see the familiar Django welcome page.

Chapter 4: Message Board App



Create a Database Model

Our first task is to create a database model where we can store and display posts from our users. Django's ORM will automatically turn this model into a database table for us. In a real-world Django project, there are often many complex, interconnected database models but in our simple message board app we only need one.

Open the posts/models.py file and look at the default code which Django provides:

```
Code
# posts/models.py
from django.db import models
```

Create your models here

Django imports a module, models, to help us build new database models which will "model" the characteristics of the data in our database. We want to create a model to store the textual content of a message board post, which we can do as follows:

```
Code
# posts/models.py
from django.db import models
class Post(models.Model): # new
   text = models.TextField()
```

Note that we've created a new database model called Post which has the database field text. We've also specified the type of content it will hold, TextField(). Django provides many model fields⁶³ supporting common types of content such as characters, dates, integers, emails, and so on.

Activating models

Now that our new model is created we need to activate it. Going forward, whenever we create or modify an existing model we'll need to update Django in a two-step process:

1. First, we create a migrations file with the makemigrations command. Migration files create a reference of any changes to the database models which means we can track changes-and debug errors as necessary-over time.

⁶³https://docs.djangoproject.com/en/4.0/ref/models/fields/

2. Second, we build the actual database with the migrate command which executes the instructions in our migrations file.

Make sure the local server is stopped by typing Control+c on the command line and then run the commands python manage.py makemigrations posts and python manage.py migrate.

Shell

```
(.venv) > python manage.py makemigrations posts
Migrations for 'posts':
    posts/migrations/0001_initial.py
        - Create model Post
(.venv) > python manage.py migrate
Operations to perform:
    Apply all migrations: admin, auth, contenttypes, posts, sessions
Running migrations:
    Applying posts.0001_initial... OK
```

Note that you don't *have* to include a name after makemigrations. If you simply run python manage.py makemigrations, a migrations file will be created for *all* available changes throughout the Django project. That is fine in a small project such as ours with only a single app, but most Django projects have more than one app! Therefore ,if you made model changes in multiple apps the resulting migrations file would include *all* those changes! This is not ideal. Migrations file should be as small and concise as possible as this makes it easier to debug in the future or even roll back changes as needed. Therefore, as a best practice, adopt the habit of always including the name of an app when executing the makemigrations command!

Django Admin

One of Django's killer features is its robust admin interface that provides a visual way to interact with data. It came about because Django was originally built⁶⁴ as a newspaper CMS (Content Management System). The idea was that journalists could write and edit their stories in the admin without needing to touch "code." Over time, the built-in admin app has evolved into a fantastic, out-of-the-box tool for managing all aspects of a Django project.

⁶⁴https://docs.djangoproject.com/en/4.0/faq/general/

To use the Django admin, we first need to create a superuser who can log in. In your command line console, type python manage.py createsuperuser and respond to the prompts for a username, email, and password:

Shell

```
(.venv) > python manage.py createsuperuser
Username (leave blank to use 'wsv'): wsv
Email: will@wsvincent.com
Password:
Password (again):
Superuser created successfully.
```

When you type your password, it will not appear visible in the command line console for security reasons. Restart the Django server with python manage.py runserver and in your web browser go to http://127.0.0.1:8000/admin/. You should see the log in screen for the admin:

| 🔴 🔍 🔍 Kog in Django site admin | × + | 0 |
|---|--|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/lo | gin/?next=/admin/ | Guest : |
| | Django administration Username: Password: Log in | |

Admin log in page

Log in by entering the username and password you just created. You will see the Django admin homepage next:

Chapter 4: Message Board App

| • • • Site administration Django site X | + | | | 0 |
|---|-------|----------|---|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/ | | | Θ | Guest : |
| Django administration | | | VELCOME, WSV . <u>VIEW SITE</u> / <u>CHANGE PASSWORD</u> / | LOG OUT |
| Site administration | | | | |
| AUTHENTICATION AND AUTHORIZATION | | | Recent actions | |
| Groups | + Add | 🔗 Change | | |
| Users | + Add | 🤌 Change | My actions | |
| | | | None available | |

Admin homepage

But where is our posts app? It's not displayed on the main admin page! Just as we must explicitly add new apps to the INSTALLED_APPS config, so, too, must we update an app's admin.py file for it to appear in the admin.

In your text editor open up posts/admin.py and add the following code so that the Post model is displayed.

Code # posts/admin.py from django.contrib import admin from .models import Post admin.site.register(Post)

Django now knows that it should display our posts app and its database model Post on the admin page. If you refresh your browser you'll see that it appears:

Chapter 4: Message Board App

| • • • Site administration Django site x + | | ٥ |
|---|----------------|---|
| \leftrightarrow \rightarrow C (j) 127.0.0.1:8000/admin/ | | Guest : |
| Django administration | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Site administration | | |
| AUTHENTICATION AND AUTHORIZATION | | Recent actions |
| Groups | 🕇 Add 🛛 🥜 Chan | ge |
| Users | 🕂 Add 🛛 🥜 Chan | ge My actions |
| | | None available |
| POSTS | | |
| Posts | 🕂 Add 🛛 🤌 Chan | ge |



Let's create our first message board post for our database. Click on the + Add button opposite Posts and enter your own content in the Text form field.

| Add post Django site admin | × + | ~ |
|----------------------------------|----------------|---|
| ← → C ③ 127.0.0.1:8000/admin/p | osts/post/add/ | 🕑 Guest 🗄 |
| Django administration | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Home > Posts > Posts > Add post | | |
| Start typing to filter | Add post | |
| AUTHENTICATION AND AUTHORIZATION | Add post | |
| Groups + Add | Text: | |
| Users + Add | Hello, World! | |
| | | |
| POSTS | | |
| Posts + Add | | |
| | | |
| | | li li |
| | | |
| | | Save and add another Save and continue editing SAVE |
| | | |
| | | |
| | Admin ne | 11/ AN**17 |

Admin new entry

Then click the "Save" button, which will redirect you to the main Post page. However if you look closely, there's a problem: our new entry is called "Post object (1)" which isn't very descriptive!

| • • • Select | t post to change Django | < + | ~ |
|--|---------------------------|----------------------------|--|
| ← → C ③ 127.0.0.1:8000/admin/posts/post/ | | | |
| Django adm | ninistration | WELCOME, WS | V. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Home > Posts > Post | ts | | |
| Start typing to filter | ND AUTHORIZATION | Select post to change | ADD POST + |
| Groups | + Add | Action: Go 0 of 1 selected | |
| Users | + Add | D POST | |
| POSTS | | Post object (1) | |
| Posts | + Add | 1 post | |
| | | | |

Admin posts list

Let's change that. Within the posts/models.py file, add a new function __str__ as follows:

Code

```
# posts/models.py
from django.db import models
class Post(models.Model):
    text = models.TextField()
    def __str__(self): # new
        return self.text[:50]
```

This will display the first 50 characters of the text field. If you refresh your Admin page in the browser, you'll see it's changed to a much more descriptive and helpful representation of our database entry.

| • • • Select post to change Djang | 90 × + ~ | | |
|--|------------------------------|--|--|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/ | posts/post/ euest | | |
| Django administration welcome, wsv. view site / change password / log or | | | |
| Home > Posts > Posts | | | |
| Start typing to filter | Select post to change | | |
| AUTHENTICATION AND AUTHORIZATION | Select post to change | | |
| Groups + Add | Action: V Go 0 of 1 selected | | |
| Users + Add | Post | | |
| | | | |
| POSTS | Helio, World! | | |
| Posts + Add | 1 post | | |
| | | | |

Admin posts readable

Much better! It's a best practice to add str() methods to all of your models to improve their readability.

Views/Templates/URLs

In order to display our database content on our homepage, we have to wire up our views, templates, and URLs. This pattern should start to feel familiar now.

Let's begin with the view. Earlier in the book we used the built-in generic TemplateView⁶⁵ to display a template file on our homepage. Now we want to list the contents of our database model. Fortunately this is also a common task in web development and Django comes equipped with the generic class-based ListView⁶⁶.

In the posts/views.py file enter the Python code below:

 $^{^{65}} https://docs.djangoproject.com/en/4.0/ref/class-based-views/base/\#django.views.generic.base. TemplateView$

⁶⁶https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-display/#listview

Code

```
# posts/views.py
from django.views.generic import ListView
from .models import Post
class HomePageView(ListView):
   model = Post
   template_name = "home.html"
```

On the first line we're importing ListView and in the second line we import the Post model. In the view, HomePageView, we subclass ListView and specify the correct model and template.

Our view is complete which means we still need to configure our URLs and make our template. Let's start with the template. Create a new directory called templates.

Shell

(.venv) > mkdir templates

Then update the DIRS field in our django_project/settings.py file so that Django knows to look in this new templates directory.

Code

```
# django_project/settings.py
TEMPLATES = [
    {
        ...
        "DIRS": [BASE_DIR / "templates"], # new
        ...
    },
]
```

In your text editor, create a new file called templates/home.html. ListView automatically returns to us a context variable called <model>_list, where <model> is our model name, that we can loop over via the built-in for⁶⁷ template tag. We'll create our own variable called post and can then access the desired field we want displayed, text, as post.text.

⁶⁷https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#std:templatetag-for

Code

```
<!-- templates/home.html -->
<h1>Message board homepage</h1>

   {% for post in post_list %}
        {li>{{ post.text }}
        {% endfor %}
```

The last step is to set up our URLs. Let's start with the django_project/urls.py file where we include our posts app and add include on the second line.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include # new
urlpatterns = [
    path("admin/", admin.site.urls),
    path("", include("posts.urls")), # new
]
```

Then in your text editor create a new urls.py file within the posts app and update it like so:

Code

```
# posts/urls.py
from django.urls import path
from .views import HomePageView
urlpatterns = [
    path("", HomePageView.as_view(), name="home"),
]
```

Restart the server with python manage.py runserver and navigate to our homepage, which now lists out our message board post.



Message board homepage

• Hello, World!

Homepage with posts

We're basically done at this point, but let's create a few more message board posts in the Django admin to confirm that they will display correctly on the homepage.

Adding New Posts

To add new posts to our message board, go back into the Admin and create two more posts. If you then return to the homepage you'll see it automatically displays the formatted posts. Woohoo!

Everything works so it is a good time to initialize our directory and create a .gitignore file. In your text editor create a new .gitignore file and add one line:

.gitignore .venv/

Then run git status again to confirm the .venv directory is being ignored, use git add -A to add the intended files/directories, and add an initial commit message.

Shell

```
(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "initial commit"
```

(.venv) > git init
(.venv) > git add -A
(.venv) > git commit -m "initial commit"

Tests

In the previous chapter we were only testing static pages so we used SimpleTestCase⁶⁸. Now that our project works with a database, we need to use TestCase⁶⁹, which will let us create a test database we can check against. In other words, we don't need to run tests on our *actual* database but instead can make a separate test database, fill it with sample data, and then test against it which is a much safer and more performant approach.

We will use the hook setUpTestData()⁷⁰ to create our test data. This was added to Django 1.8 and is much faster than using the setUp() hook from Python's unittest because it creates the test data only once per test case rather than per test. It is still common, however, to see Django projects that rely on setUp() instead. Converting any such tests over to setUpTestData is a reliable way to speed up a test suite and should be done!

Our Post model contains only one field, text, so let's set up our data and then check that it is stored correctly in the database. All test methods must start with the phrase test* so that Django knows to test them! The code will look like this:

 $^{^{68}} https://docs.djangoproject.com/en/4.0/topics/testing/tools/\#django.test.SimpleTestCase$

⁶⁹https://docs.djangoproject.com/en/4.0/topics/testing/tools/#django.test.TestCase

⁷⁰https://docs.djangoproject.com/en/4.0/topics/testing/tools/#django.test.TestCase.setUpTestData

Code

```
# posts/tests.py
from django.test import TestCase
from .models import Post
class PostTests(TestCase):
    @classmethod
    def setUpTestData(cls):
        cls.post = Post.objects.create(text="This is a test!")
    def test_model_content(self):
        self.assertEqual(self.post.text, "This is a test!")
```

At the top we import TestCase and our Post model. Then we create a test class, PostTests, that extends TestCase and uses the built-in method setUpTestData to create initial data. In this instance, we only have one item stored as cls.post that can then be referred to in any subsequent tests within the class as self.post. Our first test, test_model_content, uses assertEqual to check that the content of the text field matches what we expect.

Go ahead and run the test on the command line with command python manage.py test.

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.
.
Ran 1 test in 0.001s
OK
Destroying test database for alias 'default'...
```

It passed! Why does the output say only one test was run when we have two functions? Again, only functions that start with the name test* will be run! So while we can use set up functions and classes to help with our tests, unless a function is so named it won't be run on its own as a standalone test when we execute the python manage.py test command.

Moving along it is time to check our URLs, views, and templates in a manner similar to the previous chapter. We will want to check the following four things for our message board page:

- URL exists at / and returns a 200 HTTP status code
- URL is available by its name of "home"
- Correct template is used called "home.html"
- Homepage content matches what we expect in the database

We can include all of these tests in our existing PostTests class since there is only one webpage in this project. Make sure to import reverse at the top of the page and add the four tests as follows:

Code

```
# posts/tests.py
from django.test import TestCase
from django.urls import reverse # new
from .models import Post
class PostTests(TestCase):
   @classmethod
   def setUpTestData(cls):
        cls.post = Post.objects.create(text="This is a test!")
   def test_model_content(self):
        self.assertEqual(self.post.text, "This is a test!")
   def test_url_exists_at_correct_location(self): # new
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)
   def test_url_available_by_name(self): # new
        response = self.client.get(reverse("home"))
        self.assertEqual(response.status_code, 200)
   def test_template_name_correct(self): # new
        response = self.client.get(reverse("home"))
        self.assertTemplateUsed(response, "home.html")
   def test_template_content(self): # new
```

```
response = self.client.get(reverse("home"))
self.assertContains(response, "This is a test!")
```

If you run our tests again you should see that they all pass.

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.
.
Ran 5 tests in 0.009s
OK
Destroying test database for alias 'default'...
```

In the previous chapter we discussed how unit tests work best when they are self-contained and extremely verbose. However there is an argument to be made here that the bottom three tests are really just testing that the homepage works as expected: it uses the correct URL name, the intended template name, and contains expected content. We can combine these three tests into one single unit test, test_homepage.

Code

```
# posts/tests.py
from django.test import TestCase
from django.urls import reverse # new
from .models import Post

class PostTests(TestCase):
    @classmethod
    def setUpTestData(cls):
        cls.post = Post.objects.create(text="This is a test!")
    def test_model_content(self):
        self.assertEqual(self.post.text, "This is a test!")

    def test_url_exists_at_correct_location(self):
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)
```

```
def test_homepage(self): # new
    response = self.client.get(reverse("home"))
    self.assertEqual(response.status_code, 200)
    self.assertTemplateUsed(response, "home.html")
    self.assertContains(response, "This is a test!")
```

Run the tests one last time to confirm that they all pass.

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.
.
.
Ran 3 tests in 0.008s
OK
Destroying test database for alias 'default'...
```

Ultimately, we want our test suite to cover as much code functionality as possible while also being easy for us to reason about, both the error messages *and* the testing code itself. In my view, this update is easier to read and understand.

We're done adding code for our testing so it's time to commit the changes to git.

Shell

```
(.venv) > git add -A
(.venv) > git commit -m "added tests"
```

GitHub

We also need to store our code on GitHub. You should already have a GitHub account from previous chapters so go ahead and create a new repo called message-board. Select the "Private" radio button.

On the next page scroll down to where it says "or push an existing repository from the command line." Copy and paste the two commands there into your terminal, which should look like like the below after replacing wsvincent (my username) with your GitHub username:

```
Shell
```

```
(.venv) > git remote add origin https://github.com/wsvincent/message-board.git
(.venv) > git push -u origin main
```

Heroku Configuration

You should already have a Heroku account set up and installed from Chapter 3. Our deployment checklist contains the same five steps:

- install Gunicorn
- create a requirements.txt file
- update ALLOWED_HOSTS in django_project/settings.py
- create a Procfile
- create a runtime.txt file

First, install Gunicorn with Pip.

| Shell | |
|--|--|
| (.venv) > python -m pip install gunicorn==20.1.0 | |

Then output the contents of our virtual environment to a requirements.txt file.

Shell

(.venv) > python -m pip freeze > requirements.txt

Previously, we set ALLOWED_HOSTS to *, meaning accept all hosts, but that was a dangerous shortcut. We can-and should-be more specific. The two local hosts Django runs on are localhost:8000 and 127.0.0.1:8000. We also know, having deployed on Heroku previously, that any Heroku site will end with .herokuapp.com. We can add all three hosts to our ALLOWED_HOSTS configuration.

Code

```
# django_project/settings.py
ALLOWED_HOSTS = [".herokuapp.com", "localhost", "127.0.0.1"]
```

Fourth in your text editor create a new Procfile in the base directory, next to the manage.py file.

Procfile

```
web: gunicorn django_project.wsgi --log-file -
```

And the fifth and final step is to create a runtime.txt file, also in the base directory, that specifies what version of Python to run within Heroku.

runtime.txt

python-3.10.2

We're all done! Add and commit our new changes to git and then push them up to GitHub.

Shell

```
(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "New updates for Heroku deployment"
(.venv) > git push -u origin main
```

Heroku Deployment

Make sure you're logged into your correct Heroku account.

Shell

(.venv) > heroku login

Then run the create command and Heroku will randomly generate an app name.

Shell
(.venv) > heroku create
Creating app... done, ⬢ sleepy-brook-64719
https://sleepy-brook-64719.herokuapp.com/ |
https://git.heroku.com/sleepy-brook-64719.git

For now, continue to instruct Heroku to ignore static files. We'll cover them in the next section while deploying our *Blog* app.

Shell
(.venv) > heroku config:set DISABLE_COLLECTSTATIC=1

Push the code to Heroku and add free scaling so it's actually running online, otherwise the code is just sitting there!

| Shell |
|---------------------------------|
| (.venv) > git push heroku main |
| (.venv) > heroku ps:scale web=1 |

You can open the URL of the new project from the command line by typing heroku open which will launch a new browser window. To finish up, deactivate the current virtual environment by typing deactivate on the command line.

Conclusion

We've now built, tested, and deployed our first database-driven app. While it's deliberately quite basic, we learned how to create a database model, update it with the admin panel, and then display the contents on a web page. That's the good news. The bad news is that if you check your Heroku site in a few days, it's likely whatever posts you've added will be deleted! This is related to how Heroku handles SQLite, but really it's an indication that we should be using a production database like PostgreSQL for deployments, even if we still want to stick with SQLite locally. This is covered in Chapter 16!

In the next section, we'll learn how to deploy with PostgreSQL and build a Blog application so that users can create, edit, and delete posts on their own. No admin access required! We'll also add styling via CSS so the site looks better.

In this chapter we will build a *Blog* application that allows users to create, edit, and delete posts. The homepage will list all blog posts and there will be a dedicated detail page for each individual blog post. We'll also introduce CSS for styling and learn how Django works with static files.

Initial Set Up

As covered in previous chapters, our steps for setting up a new Django project are as follows:

- make a new directory for our code called blog
- install Django in a new virtual environment called .venv
- create a new Django project called django_project
- create a new app blog
- perform a migration to set up the database
- update django_project/settings.py

Let's implement them now in a new command line terminal.

Shell

```
# Windows
> cd onedrive\desktop\code
> mkdir blog
> cd blog
> python -m venv .venv
> .venv\Scripts\Activate.ps1
(.venv) > python -m pip install django~=4.0.0
(.venv) > django-admin startproject django_project .
(.venv) > python manage.py startapp blog
(.venv) > python manage.py migrate
# macOS
% cd ~/desktop/code
```

```
% mkdir blog
% cd blog
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) % python3 -m pip install django~=4.0.0
(.venv) % django-admin startproject django_project .
(.venv) % python3 manage.py startapp blog
(.venv) % python3 manage.py migrate
```

To ensure Django knows about our new app, open your text editor and add the new app to INSTALLED_APPS in the django_project/settings.py file:

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "django.contrib.staticfiles",
    "blog.apps.BlogConfig", # new
]
```

Spin up the local server using the runserver command.

Shell

(.venv) > python manage.py runserver

If you navigate to http://127.0.0.1:8000/ in your web browser you should see the friendly Django welcome page.



Ok, initial installation complete! Next we'll create our database model for blog posts.

Database Models

What are the characteristics of a typical blog application? In our case, let's keep things simple and assume each post has a title, author, and body. We can turn this into a database model by opening the blog/models.py file and entering the code below:

Code

```
# blog/models.py
from django.db import models
from django.urls import reverse

class Post(models.Model):
    title = models.CharField(max_length=200)
    author = models.ForeignKey(
        "auth.User",
        on_delete=models.CASCADE,
    )
    body = models.TextField()

    def __str__(self):
        return self.title

    def get_absolute_url(self):
        return reverse("post_detail", kwargs={"pk": self.pk})
```

At the top, we're importing the class models and the handy utility function reverse⁷¹ that allows us to reference an object by its URL template name. More on this shortly.

Next we create a subclass of models.Model called Post which provides access to everything within django.db.models.Models⁷². Then we can add additional fields and methods as desired. There are many field types available in Django which can be viewed here⁷³.

Our model has three fields: title which is limited to the length to 200 characters; body which uses a TextField to automatically expand as needed to fit the user's text, and an author

⁷¹https://docs.djangoproject.com/en/4.0/ref/urlresolvers/#reverse

⁷²https://docs.djangoproject.com/en/4.0/topics/db/models/

⁷³https://docs.djangoproject.com/en/4.0/topics/db/models/#fields

ForeignKey⁷⁴ that allows for a *many-to-one* relationship. This means that a given user can be the author of many different blog posts but not the other way around. The reference is to the built-in User model that Django provides for authentication. For all many-to-one relationships such as a ForeignKey we must also specify an on_delete⁷⁵ option.

A __str__ method is added to provide a human-readable version of the model in the admin or Django shell. And we also add a get_absolute_url⁷⁶ method, which we haven't seen before, that tells Django how to calculate the canonical URL for our model object. It says to use the URL named post_detail and pass in the pk. More on this later as we build out our blog app.

Now that our new database model is created we need to create a new migration record for it and migrate the change into our database. Stop the server with Control+c. This two-step process can be completed with the commands below:

Shell

| (.venv) | > | python | manage.py | makemigrations blog |
|---------|---|--------|-----------|---------------------|
| (.venv) | > | python | manage.py | migrate |

Our database is configured! What's next?

Admin

We need a way to access our data. Enter the Django admin! First, create a superuser account by typing the command below and following the prompts to set up an email and password. Note that when typing your password, it will not appear on the screen for security reasons.

⁷⁴https://docs.djangoproject.com/en/4.0/ref/models/fields/#django.db.models.ForeignKey

 $^{^{75}} https://docs.djangoproject.com/en/4.0/ref/models/fields/\#django.db.models.ForeignKey.on_delete$

⁷⁶https://docs.djangoproject.com/en/4.0/ref/models/instances/#django.db.models.Model.get_absolute_url

```
(.venv) > python manage.py createsuperuser
Username (leave blank to use 'wsv'): wsv
Email:
Password:
Password (again):
Superuser created successfully.
```

Now start running the Django server again with the command python manage.py runserver and navigate over to the admin at 127.0.0.1:8000/admin/. Log in with your new superuser account.

Oops! Where's our new Post model? We forgot to update blog/admin.py so let's do that now.

```
Code

# blog/admin.py

from django.contrib import admin

from .models import Post

admin.site.register(Post)
```

If you refresh the page you'll see the update.

| ••• Site administration Django site x + | | 0 | | | | |
|---|---|------------------|--|--|--|--|
| \leftrightarrow \rightarrow C () 127.0.0.1:8000/admin/ | | Guest : | | | | |
| Django administration | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT | | | | | |
| Site administration | | | | | | |
| AUTHENTICATION AND AUTHORIZATION | AUTHENTICATION AND AUTHORIZATION | | | | | |
| Groups | 🕇 Add 🛛 🥜 Ch | hange | | | | |
| Users | 🕂 Add 🛛 🥜 Ch | mange My actions | | | | |
| | | None available | | | | |
| BLOG | | | | | | |
| Posts | 🕇 Add 🛛 🤌 Ch | nange | | | | |

Admin homepage

Let's add two blog posts so we have some sample data to work with. Click on the + Add button next to Posts to create a new entry. Make sure to add an "author" to each post too since by default all model fields are required.

| | | dd post Django site admin | | ~ | | | | | | | |
|---|--------------------------------|-----------------------------|----------------------------|---|--|--|--|--|--|--|--|
| - | ÷ → C (0 | 127.0.0.1:8000/admin/blo | og/post/add/ | Guest : | | | | | | | |
| | Django ac | dministration | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT | | | | | | | |
| | Home > Blog > Posts > Add post | | | | | | | | | | |
| | Start typing to filter. | | Add post | | | | | | | | |
| | AUTHENTICATION | N AND AUTHORIZATION | Add post | | | | | | | | |
| | Groups | + Add | Title: | Hello, World! | | | | | | | |
| | Users | + Add | | | | | | | | | |
| | | | Author: | wsv 🗸 🤌 + | | | | | | | |
| | BLOG | | Badu | | | | | | | | |
| | Posts | + Add | Body: My first blog pos | Washaal | | | | | | | |
| | | | my more day poo | | | | | | | | |
| « | | | | Save and add another Save and continue editing SAVE | | | | | | | |
| | Admin first post | | | | | | | | | | |

Then create a second post as well.

| ← → C ③ 127.0.0.1:8000/admin/blog/post/add/ |) : | | | | | | |
|--|-----|--|--|--|--|--|--|
| Django administration Welcome, wsv. view site / change password / Log o | | | | | | | |
| Home > Blog > Posts > Add post | | | | | | | |
| Start typing to filter 🤡 The post "Hello, World!" was added successfully. You may add another post below. | | | | | | | |
| AUTHENTICATION AND AUTHORIZATION | | | | | | | |
| Groups + Add Add post | | | | | | | |
| Users + Add Title: Goals today | | | | | | | |
| | | | | | | | |
| BLOG Author: wsv v / + | | | | | | | |
| Body: Learn Django and build a blog application. Save and add another Save and post | | | | | | | |

If you try to enter a post without an author you will see an error. If we wanted to change this, we could add field options⁷⁷ to our model to make a given field optional or fill it with a default value.

⁷⁷https://docs.djangoproject.com/en/4.0/ref/models/fields/#field-options
| Select post to change Djang | • × + • | | | |
|---|--|--|--|--|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/k | log/post/ Guest : | | | |
| Django administration Welcome, wsv. view site / Change Password / Log (| | | | |
| Home > Blog > Posts | | | | |
| Start typing to filter | The post "Goals today" was added successfully. | | | |
| AUTHENTICATION AND AUTHORIZATION | | | | |
| Groups + Add | Select post to change | | | |
| Users + Add | Action: Go 0 of 2 selected | | | |
| BLOG | D POST | | | |
| Posts + Add | Goals today | | | |
| | Hello, World! | | | |
| | 2 posts | | | |

Admin homepage with two posts

Now that our database model is complete we need to create the necessary views, URLs, and templates so we can display the information on our web application.

URLs

We want to display our blog posts on the homepage so, as in previous chapters, we'll first configure our django_project/urls.py file and then our app-level blog/urls.py file to achieve this.

In your text editor, create a new file called urls.py within the blog app and update it with the code below.

```
# blog/urls.py
from django.urls import path
from .views import BlogListView
urlpatterns = [
    path("", BlogListView.as_view(), name="home"),
]
```

We're importing our soon-to-be-created views at the top. The empty string, "", tells Python to match all values and we make it a named URL, home, which we can refer to in our views later on. While it's optional to add a named URL⁷⁸ it's a best practice you should adopt as it helps keep things organized as your number of URLs grows.

We also should update our django_project/urls.py file so that it knows to forward all requests directly to the blog app.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include # new
urlpatterns = [
    path("admin/", admin.site.urls),
    path("", include("blog.urls")), # new
]
```

We've added include on the second line and a URL pattern using an empty string regular expression, "", indicating that URL requests should be redirected as is to blog's URLs for further instructions.

Views

We're going to use class-based views but if you want to see a function-based way to build a blog application, I highly recommend the Django Girls Tutorial⁷⁹. It is excellent.

⁷⁸https://docs.djangoproject.com/en/4.0/topics/http/urls/#reverse-resolution-of-urls

⁷⁹https://tutorial.djangogirls.org/en/

In our views file, add the code below to display the contents of our Post model using ListView.

Code

```
# blog/views.py
from django.views.generic import ListView
from .models import Post
class BlogListView(ListView):
   model = Post
   template_name = "home.html"
```

On the top two lines we import ListView⁸⁰ and our database model Post. Then we subclass ListView and add links to our model and template. This saves us a lot of code versus implementing it all from scratch.

Templates

With our URLs and views now complete, we're only missing the third piece of the puzzle: templates. As we already saw in **Chapter 4**, we can inherit from other templates to keep our code clean. Thus we'll start off with a base.html file and a home.html file that inherits from it. Then later when we add templates for creating and editing blog posts, they too can inherit from base.html.

Start by creating our new templates directory.

Shell

(.venv) > mkdir templates

In your text editor, create two new template files within it called templates/base.html and templates/home.html.

Then update django_project/settings.py so Django knows to look there for our templates.

⁸⁰https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-display/#listview

And update the base.html template as follows.

Code

Note that code between {% block content %} and {% endblock content %} can be filled by other templates. Speaking of which, here is the code for home.html.

At the top, we note that this template extends base.html and then wrap our desired code with content blocks. We use the Django Templating Language to set up a simple *for loop* for each blog post. Note that post_list comes from ListView and contains all the objects in our view of the model post.

If you start the Django server again with python manage.py runserver and refresh the homepage we can see it is working.



But it looks terrible. Let's fix that!

Static Files

We need to add some CSS to our project to improve the styling. CSS, JavaScript, and images are a core piece of any modern web application and within the Django world are referred to as "static

files." Django provides tremendous flexibility around *how* these files are used, but this can lead to quite a lot of confusion for newcomers.

By default, Django will look within each app for a folder called static. In other words, a folder called blog/static/. If you recall, this is similar to how templates are treated as well.

As Django projects grow in complexity over time and have multiple apps, it is often simpler to reason about static files if they are stored in a single, project-level directory instead. That is the approach we will take here.

Quit the local server with Control+c and create a new directory called static in the same folder as the manage.py file.

Shell

(.venv) > mkdir static

Then we need to tell Django to look for this new folder when loading static files. If you look at the bottom of the django_project/settings.py file, there is already a single line of configuration:

Code

```
# django_project/settings.py
STATIC_URL = "/static/"
```

STATIC_URL⁸¹ is the URL location of static files in our project, aka at /static/.

By configuring STATICFILES_DIRS⁸², we can tell Django where to look for static files beyond just app/static folder. In your django_project/settings.py file, at the bottom, add the following new line which tells Django to look within our newly-created static folder for static files.

⁸¹https://docs.djangoproject.com/en/4.0/ref/settings/#std:setting-STATIC_URL

⁸²https://docs.djangoproject.com/en/4.0/ref/settings/#staticfiles-dirs

```
# django_project/settings.py
STATIC_URL = "/static/"
STATICFILES_DIRS = [BASE_DIR / "static"] # new
```

Next create a css directory within static.

Shell

```
(.venv) > mkdir static/css
```

In your text editor, create a new file within this directory called static/css/base.css.

What should we put in our file? How about changing the title to be red?

Code

```
/* static/css/base.css */
header h1 a {
   color: red;
}
```

Last step now. We need to add the static files to our templates by adding {% load static %} to the top of base.html. Because our other templates inherit from base.html, we only have to add this once. Include a new line at the bottom of the <head></head> code that explicitly references our new base.css file.

Code

Phew! That was a bit of a pain but it's a one-time hassle. Now we can add static files to our static directory and they'll automatically appear in all our templates.

Start up the server again with python manage.py runserver and look at our updated homepage at http://127.0.0.1:8000/.

| 🗧 🗧 🌍 Django blog | × + | 0 |
|--|--------|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000 | | Guest : |
| <u>Django blog</u> | | |
| Hello, World! | | |
| My first blog post. Woohoo! | | |
| <u>Goals today</u> | | |
| Learn Django and build a blog applica | ition. | |

Blog homepage with red title

If you see an error TemplateSyntaxError at / that means you forgot to add the {% load static %} line at the top. Even after all my years of using Django I still make this mistake all the time! Fortunately, Django's error message says "Invalid block tag on line 4: 'static'. Did you forget to register or load this tag?". This is a pretty accurate description of what happened.

Even with this new styling we can still do a little better. How about if we add a custom font and some more CSS? Since this book is not a tutorial on CSS simply insert the following between <head></head> tags to add Source Sans Pro⁸³, a free font from Google.

Code

Then update our css file by copy and pasting the following code:

⁸³https://fonts.google.com/specimen/Source+Sans+Pro

```
/* static/css/base.css */
body {
 font-family: 'Source Sans Pro', sans-serif;
 font-size: 18px;
}
header {
 border-bottom: 1px solid #999;
 margin-bottom: 2rem;
 display: flex;
}
header h1 a {
 color: red;
 text-decoration: none;
}
.nav-left {
 margin-right: auto;
}
.nav-right {
 display: flex;
 padding-top: 2rem;
}
.post-entry {
 margin-bottom: 2rem;
}
.post-entry h2 {
 margin: 0.5rem 0;
}
.post-entry h2 a,
.post-entry h2 a:visited {
 color: blue;
 text-decoration: none;
}
.post-entry p {
 margin: 0;
 font-weight: 400;
}
```

```
.post-entry h2 a:hover {
   color: red;
}
```

Refresh the homepage at http://127.0.0.1:8000/ and you should see the following.

| ••• | Ojango blog | × | + | | 0 |
|-----------------------------------|------------------|---|---|----------------|---|
| \leftrightarrow \rightarrow G | ③ 127.0.0.1:8000 | | | B Guest | : |

Django blog

Hello, World!

My first blog post. Woohoo!

Goals today

Learn Django and build a blog application.

Blog homepage with CSS

Individual Blog Pages

Now we can add the functionality for individual blog pages. How do we do that? We need to create a new view, url, and template. I hope you're noticing a pattern in development with Django now!

Start with the view. We can use the generic class-based DetailView⁸⁴ to simplify things. At the top of the file, add DetailView to the list of imports and then create a new view called BlogDetailView.

⁸⁴https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-display/#django.views.generic.detail. DetailView

```
# blog/views.py
from django.views.generic import ListView, DetailView # new
from .models import Post
class BlogListView(ListView):
    model = Post
    template_name = "home.html"
class BlogDetailView(DetailView): # new
    model = Post
    template_name = "post_detail.html"
```

In this new view, we define the model we're using, Post, and the template we want it associated with, post_detail.html. By default, DetailView will provide a context object we can use in our template called either object or the lowercased name of our model, which would be post. Also, DetailView expects either a primary key or a slug passed to it as the identifier. More on this shortly.

In your text editor create a new template file for a post detail called templates/post_detail.html. Then type in the following code:

Code

At the top we specify that this template inherits from base.html. Then display the title and body from our context object, which DetailView makes accessible as post.

Personally, I found the naming of context objects in generic views extremely confusing when first learning Django. Because our context object from DetailView is either our model name post or object we could also update our template as follows and it would work exactly the same.

Code

If you find using post or object confusing it is possible to explicitly name the context object in our view using context_object_name⁸⁵.

The "magic" naming of the context object is a price you pay for the ease and simplicity of using generic views, which are great if you know what they're doing but take a little research in the official documentation to customize.

Ok, what's next? How about adding a new URL path for our view, which we can do as follows.

Code

```
# blog/urls.py
from django.urls import path
from .views import BlogListView, BlogDetailView # new
urlpatterns = [
    path("post/<int:pk>/", BlogDetailView.as_view(), name="post_detail"), # new
    path("", BlogListView.as_view(), name="home"),
]
```

All blog post entries will start with post/. Next is the primary key for our post entry which will be represented as an integer, <int:pk>. What's the primary key you're probably asking? Django

⁸⁵https://docs.djangoproject.com/en/4.0/topics/class-based-views/generic-display/#making-friendly-template-contexts

automatically adds an auto-incrementing primary key⁸⁶ to our database models. So while we only declared the fields title, author, and body on our Post model, under-the-hood Django also added another field called id, which is our primary key. We can access it as either id or pk.

The pk for our first "Hello, World" post is 1. For the second post, it is 2. And so on. Therefore when we go to the individual entry page for our first post, we can expect that its URL pattern will be post/1/.

If you look back to the get_absolute_url method on our Post model it passes in a pk argument because the URL here requires it. Understanding how primary keys and get_absolute_url methods work is a very common place of confusion for beginners. It's worth re-reading the previous two paragraphs a few times if it doesn't click. With practice it will become second nature.

If you now start up the server with python manage.py runserver you'll see a dedicated page for our first blog post at http://127.0.0.1:8000/post/1/.

| ••• | S Django blog | × | + | | 0 |
|-----------------------------------|----------------------------|---|---|----------------|---|
| \leftrightarrow \rightarrow G | (i) 127.0.0.1:8000/post/1/ | | | B Guest | : |

Django blog

Hello, World!

My first blog post. Woohoo!

Blog post one detail

Woohoo! You can also go to http://127.0.0.1:8000/post/2/ to see the second entry.

To make our life easier, we should update the link on the homepage so we can directly access individual blog posts from there. Swap out the current empty link, , for .

⁸⁶https://docs.djangoproject.com/en/4.0/topics/db/models/#automatic-primary-key-fields

We start off by using Django's url template tag and specify the URL pattern name of post_detail. If you look at post_detail in our URLs file it expects to be passed an argument pk representing the primary key for the blog post. Fortunately, Django has already created and included this pk field on our post object but we must pass it into the URL by adding it to the template as post.pk.

To confirm everything works, refresh the main page at http://127.0.0.1:8000/ and click on the title of each blog post to confirm the new links work.

Tests

Our Blog project has added new functionality we hadn't seen or tested before this chapter. The Post model has multiple fields, we have a user for the first time, and there is both a list view of all blog posts and a detail view for each individual blog post. Quite a lot to test!

To begin we can set up our test data and check the Post model's content. Here's how that might look.

```
# blog/tests.py
from django.contrib.auth import get_user_model
from django.test import TestCase
from .models import Post
class BlogTests(TestCase):
   @classmethod
    def setUpTestData(cls):
        cls.user = get_user_model().objects.create_user(
            username="testuser", email="test@email.com", password="secret"
        )
        cls.post = Post.objects.create(
            title="A good title",
            body="Nice body content",
            author=cls.user,
        )
    def test_post_model(self):
        self.assertEqual(self.post.title, "A good title")
        self.assertEqual(self.post.body, "Nice body content")
        self.assertEqual(self.post.author.username, "testuser")
        self.assertEqual(str(self.post), "A good title")
        self.assertEqual(self.post.get_absolute_url(), "/post/1/")
```

At the top we imported get_user_model()⁸⁷ to refer to our User and then added TestCase and the Post model. Our class BlogTests contains set up data for both a test user and a test post. At the moment, all the tests are focused on the Post model so we name our test test_post_model. It checks that all three model fields return the expected values. There are also new tests for the __str__ and get_absolute_url methods on our model.

Go ahead and run the tests.

⁸⁷https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#django.contrib.auth.get_user_model

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.
.
Ran 1 test in 0.110s
OK
Destroying test database for alias 'default'...
```

What else to add? We have two types of pages now: a homepage that lists all blog posts and a detail page for each blog post containing its primary key in the URL. In the previous two chapters we implemented tests to check that:

- expected URLs exist and return a 200 status code
- URL names work and return a 200 status code
- correct template name is used
- correct template content is outputted

All four tests need to be included. We *could* have eight new unit tests: four for each of our two page types. Or we could combine them a bit. There isn't really a right or wrong answer here so long as tests are implemented to test functionality and it is clear from their names what went wrong if an error arises.

Here is one way to add these checks to our code:

Code # blog/tests.py from django.contrib.auth import get_user_model from django.test import TestCase from django.urls import reverse # new from .models import Post class BlogTests(TestCase): @classmethod def setUpTestData(cls): cls.user = get_user_model().objects.create_user(username="testuser", email="test@email.com", password="secret") cls.post = Post.objects.create(title="A good title", body="Nice body content", author=cls.user,) def test_post_model(self): self.assertEqual(self.post.title, "A good title") self.assertEqual(self.post.body, "Nice body content") self.assertEqual(self.post.author.username, "testuser") self.assertEqual(str(self.post), "A good title") self.assertEqual(self.post.get_absolute_url(), "/post/1/") def test_url_exists_at_correct_location_listview(self): # new response = self.client.get("/") self.assertEqual(response.status_code, 200) **def** test url exists at correct location detailview(self): # new response = self.client.get("/post/1/") self.assertEqual(response.status_code, 200) def test_post_listview(self): # new response = self.client.get(reverse("home")) self.assertEqual(response.status_code, 200) self.assertContains(response, "Nice body content") self.assertTemplateUsed(response, "home.html") def test_post_detailview(self): # new response = self.client.get(reverse("post_detail", kwargs={"pk": self.post.pk})) no_response = self.client.get("/post/100000/")

```
self.assertEqual(response.status_code, 200)
self.assertEqual(no_response.status_code, 404)
self.assertContains(response, "A good title")
self.assertTemplateUsed(response, "post_detail.html")
```

First we check that URL exists at the proper location for both views. Then we import reverse⁸⁸ at the top and create test_post_listview to confirm that the named URL is used, returns a 200 status code, contains the expected content, and uses the home.html template. For test_post_-detailview we have to pass in the pk of the our test post to the response. The same template is used but we add new tests for what we *don't want* to see. For example, we don't want a response at the URL /post/100000/ because we have not created that many posts yet! And we don't want a 404 HTTP status response either. It is always good to sprinkle in examples of incorrect tests that should fail to make sure your tests aren't all blindly passing for some reason.

Run the new tests to confirm everything is working.

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
....
Ran 5 tests in 0.129s
OK
Destroying test database for alias 'default'...
```

A common gotcha when testing URLs is failing to include the preceding slash /. For example, if test_url_exists_at_correct_location_detailview checked in the response for "post/1/" that would throw a 404 error. However if you check "/post/1/" it will be a 200 status response.

Git

Now is also a good time for our first Git commit. First, initialize our directory. Then review all the content we've added by checking the status.

⁸⁸https://docs.djangoproject.com/en/4.0/ref/urlresolvers/#reverse

Shell

(.venv) > git init
(.venv) > git status

Oops, there is the .venv directory we do not want to include! In your text editor create a .gitignore file and add one line.

.gitignore

.venv/

Run git status again to confirm the .venv directory is no longer included. Then add the rest of our work along with a commit message.

Shell

```
(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "initial commit"
```

Conclusion

We've now built a basic blog application from scratch! Using the Django admin we can create, edit, or delete the content. And we used DetailView for the first time to create a detailed individual view of each blog post entry.

In the next section, **Chapter 6: Forms**, we'll add forms so we don't have to use the Django admin at all for these changes.

Chapter 6: Forms

In this chapter we'll continue working on our Blog application from **Chapter 5** by adding forms so a user can create, edit, or delete any of their blog entries. HTML forms are one of the more complicated and error-prone aspects of web development because any time you accept user input there are security concerns. All forms must be properly rendered, validated, and saved to the database.

Writing this code by hand would be time-consuming and difficult so Django comes with powerful built-in Forms⁸⁹ that abstract away much of the difficulty for us. Django also comes with generic editing views⁹⁰ for common tasks like displaying, creating, updating, or deleting a form.

CreateView

To start, update our base template to display a link to a page for entering new blog posts. It will take the form where post_new is the name for our URL.

Your updated file should look as follows:

Code

```
<!-- templates/base.html -->
{% load static %}
<html>
<head>
<title>Django blog</title>
<link href="https://fonts.googleapis.com/css?family=\
Source+Sans+Pro:400" rel="stylesheet">
<link href="{% static 'css/base.css' %}" rel="stylesheet">
</head>
<body>
<div>
<header>
```

⁸⁹https://docs.djangoproject.com/en/4.0/topics/forms/

⁹⁰https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-editing/

Let's add a new URL for post_new now. Import BlogCreateView (which has not been created yet) at the top and then add a URL path for post/new/. We will give it the URL name of post_new so it can be referred to later in our templates.

Code

```
# blog/urls.py
from django.urls import path
from .views import BlogListView, BlogDetailView, BlogCreateView # new
urlpatterns = [
    path("post/new/", BlogCreateView.as_view(), name="post_new"), # new
    path("post/<int:pk>/", BlogDetailView.as_view(), name="post_detail"),
    path("", BlogListView.as_view(), name="home"),
]
```

Simple, right? It's the same url, views, template pattern we've seen before. Now let's create our view by importing a new generic class called CreateView⁹¹ at the top and then subclass it to create a new view called BlogCreateView.

⁹¹https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-editing/#createview

```
# blog/views.py
from django.views.generic import ListView, DetailView
from django.views.generic.edit import CreateView # new
from .models import Post

class BlogListView(ListView):
   model = Post
   template_name = "home.html"

class BlogDetailView(DetailView):
   model = Post
   template_name = "post_detail.html"

class BlogCreateView(CreateView): # new
   model = Post
   template_name = "post_new.html"
   fields = ["title", "author", "body"]
```

Within BlogCreateView we specify our database model, Post, the name of our template, post_new.html, and explicitly set the database fields we want to expose which are title, author, and body.

The last step is to create our template called post_new.html in the text editor. Then add the following code:

```
<!-- templates/post_new.html -->
{% extends "base.html" %}
{% block content %}
<h1>New post</h1>
<form action="" method="post">{% csrf_token %}
{{ form.as_p }}
<input type="submit" value="Save">
</form>
{% endblock content %}
```

Let's breakdown what we've done:

- On the top line we inherit from our base template.
- Use HTML <form> tags with the POST method since we're *sending* data. If we were receiving data from a form, for example in a search box, we would use GET.
- Add a {% csrf_token %}⁹² which Django provides to protect our form from cross-site request forgery. You should use it for all your Django forms.
- Then to output our form data we use {{ form.as_p }} which renders the specified fields within paragraph tags.
- Finally, specify an input type of submit and assign it the value "Save".

To view our work, start the server with python manage.py runserver and go to the homepage at http://127.0.0.1:8000/.

⁹²https://docs.djangoproject.com/en/4.0/ref/csrf/

| 🔍 🔍 🌒 🌚 Django blog | × + | • |
|------------------------|-----|---------|
| ← → C ③ 127.0.0.1:8000 | | Guest : |

Django blog

Hello, World!

My first blog post. Woohoo!

Goals today

Learn Django and build a blog application.

Homepage with new button

Click the "+ New Blog Post" link in the upper righthand corner. It will redirect to web page at http://127.0.0.1:8000/post/new/.

| ••• | S Django blog | × | + | | 0 |
|-----------------------------------|----------------------------|----|---|----------------|---|
| \leftrightarrow \rightarrow G | ③ 127.0.0.1:8000/post/new/ | // | | O Guest | : |

Django blog

New post

| Title: | | |
|--------|--|--------|
| Author | | |
| | | |
| | | |
| | | |
| Body: | | 11 |
| Save | | |

Blog new page

Go ahead and try to create a new blog post and submit it by clicking the "Save" button.

+ New Blog Post

+ New Blog Post

| ••• | Ojango blog | × + | • |
|-----------------------------------|----------------------------|-----|-----------------|
| \leftrightarrow \rightarrow C | (i) 127.0.0.1:8000/post/ne | ew/ | 🕑 Guest) : |
| Djang | go blog | | + New Blog Post |

New post

| Title: 3rd post | | | | | | |
|-----------------|-----------------------------|--|--|--|--|--|
| Autho | r: wsv 🗸 | | | | | |
| | I wonder if this will work? | | | | | |
| | | | | | | |
| | | | | | | |
| Dedu | | | | | | |
| Body: | | | | | | |
| Save | | | | | | |

Blog third post save

Upon completion it will redirect to a detail page at http://127.0.0.1:8000/post/3/ with the post itself. Success!

| ••• | Django blog | × | + | | ~ |
|-----------------------------------|--------------------------|---|---|----------------|---|
| \leftrightarrow \rightarrow G | ① 127.0.0.1:8000/post/3/ | | | B Guest | : |

Django blog

+ New Blog Post

3rd post I wonder if this will work?

Blog third post page

Chapter 6: Forms

UpdateView

The process for creating an update form so users can edit blog posts should feel familiar. We'll again use a built-in Django class-based generic view, UpdateView⁹³, and create the requisite template, url, and view.

To start, let's add a new link to post_detail.html so that the option to edit a blog post appears on an individual blog page.

Code

We've added a link using <a href>... and the Django template engine's {% url ... %} tag. Within it, we've specified the target name of our url, which will be called post_edit and also passed the parameter needed, which is the primary key of the post_post.pk.

Next we create the template file for our edit page called post_edit.html and add the following code:

⁹³https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-editing/#django.views.generic.edit. UpdateView

```
<!-- templates/post_edit.html -->
{% extends "base.html" %}
{% block content %}
<hl>Edit post</hl>
<form action="" method="post">{% csrf_token %}
{{ form.as_p }}
<input type="submit" value="Update">
</form>
{% endblock content %}
```

We again use HTML <form></form> tags, Django's csrf_token for security, form.as_p to display our form fields with paragraph tags, and finally give it the value "Update" on the submit button.

Now to our view. We need to import UpdateView on the second-from-the-top line and then subclass it in our new view BlogUpdateView.

Code

```
# blog/views.py
from django.views.generic import ListView, DetailView
from django.views.generic.edit import CreateView, UpdateView # new
from .models import Post
class BlogListView(ListView):
   model = Post
   template_name = "home.html"
class BlogDetailView(DetailView):
   model = Post
   template_name = "post_detail.html"
class BlogCreateView(CreateView):
   model = Post
   template_name = "post_new.html"
```

```
class BlogUpdateView(UpdateView): # new
model = Post
template_name = "post_edit.html"
fields = ["title", "body"]
```

Notice that in BlogUpdateView we are explicitly listing the fields we want to use ["title", "body"] rather than using "__all__". This is because we assume that the author of the post is not changing; we only want the title and text to be editable.

The final step is to update our urls.py file as follows. Add the BlogUpdateView up top and then the new route at the top of the existing urlpatterns.

Code

```
# blog/urls.py
from django.urls import path
from .views import (
    BlogListView,
    BlogDetailView,
    BlogDetailView,
    BlogCreateView,
    BlogUpdateView, # new
)
urlpatterns = [
    path("post/new/", BlogCreateView.as_view(), name="post_new"),
    path("post/<int:pk>/", BlogDetailView.as_view(), name="post_detail"),
    path("post/<int:pk>/edit/", BlogUpdateView.as_view(), name="post_edit"),
    path("", BlogListView.as_view(), name="home"),
]
```

At the top we add our view BlogUpdateView to the list of imported views, then created a new url pattern for /post/pk/edit and gave it the name post_edit.

Now if you click on a blog entry you'll see our new Edit button.



Hello, World!

My first blog post. Woohoo!

+ Edit Blog Post

Blog page with edit button

If you click on "+ Edit Blog Post" you'll be redirected to /post/1/edit/ if it is your first blog post, hence the 1 in the URL. Note that the form is pre-filled with our database's existing data for the post. Let's make a change...

| ••• | Django blog | + | 0 |
|-----------------------------------|-------------------------------|---|-----------|
| \leftrightarrow \rightarrow G | () 127.0.0.1:8000/post/1/edit | | B Guest : |

Django blog

Edit post

| Title: | Hell | o, World | ! (EDIT | ED) | | |
|--------|------|----------|---------|-------|---------|----|
| | My | first | blog | post. | Woohoo! | |
| | | | | | | |
| | | | | | | |
| Body: | | | | | | 1. |
| Update | _ | | | | | |

Blog edit page

And after clicking the "Update" button we are redirected to the detail view of the post where you can see the change. This is because of our get_absolute_url setting. Navigate to the homepage and you can see the change next to all the other entries.

+ New Blog Post

| 🔍 🔍 🌒 🌖 Django I | blog × + | 0 |
|------------------------|----------|---------|
| ← → C ① 127.0.0.1:8000 | | Guest : |

Django blog

Hello, World! (EDITED)

My first blog post. Woohoo!

Goals today

Learn Django and build a blog application.

3rd post I wonder if this will work?

Is this form working? Yes it is!

Blog homepage with edited post

DeleteView

The process for creating a form to delete blog posts is very similar to that for updating a post. We'll use yet another generic class-based view, DeleteView⁹⁴, create the necessary view, url, and template.

Let's start by adding a link to delete blog posts on our individual blog page, post_detail.html.

+ New Blog Post

Then create a new file for our delete page template. It will be called templates/post_delete.html and contain the following code:

Code

```
<!-- templates/post_delete.html -->
{% extends "base.html" %}
{% block content %}
<hi>Delete post</hi>
<form action="" method="post">{% csrf_token %}
Are you sure you want to delete "{{ post.title }}"?
<input type="submit" value="Confirm">
</form>
{% endblock content %}
```

Note we are using post.title here to display the title of our blog post. We could also just use object.title as it too is provided by DetailView.

Now update the blog/views.py file, by importing DeleteView and reverse_lazy at the top, then create a new view that subclasses DeleteView.

```
# blog/views.py
from django.views.generic import ListView, DetailView
from django.views.generic.edit import CreateView, UpdateView, DeleteView # new
from django.urls import reverse_lazy # new
from .models import Post
class BlogListView(ListView):
   model = Post
   template_name = "home.html"
class BlogDetailView(DetailView):
   model = Post
   template_name = "post_detail.html"
class BlogCreateView(CreateView):
   model = Post
   template_name = "post_new.html"
   fields = ["title", "author", "body"]
class BlogUpdateView(UpdateView):
   model = Post
   template_name = "post_edit.html"
   fields = ["title", "body"]
class BlogDeleteView(DeleteView): # new
   model = Post
   template_name = "post_delete.html"
   success_url = reverse_lazy("home")
```

The DeleteView specifies a model which is Post, a template post_delete.html, and a third field called success_url. What does this do? Well, after a blog post is deleted we want to *redirect* the user to another page which is, in our case, the homepage at home.

An astute reader might notice that both CreateView and UpdateView also have redirects yet we did not have to specify a success_url. This is because Django will automatically use get_-

absolute_url() on the model object if it is available. And the only way to know about this trait is to very closely read and remember the docs, where it talks about model forms⁹⁵ and success_url. Or more likely to have an error crop up and backtrack to sort out this internal Django behavior.

One final point: we use reverse_lazy⁹⁶ here as opposed to just reverse⁹⁷ so that it won't execute the URL redirect until our view has finished deleting the blog post.

As a final step, create a URL by importing our view BlogDeleteView and adding a new pattern:

Code

```
# blog/urls.py
from django.urls import path
from .views import (
    BlogListView,
   BlogDetailView,
   BlogCreateView,
   BlogUpdateView,
    BlogDeleteView, # new
)
urlpatterns = [
    path("post/new/", BlogCreateView.as_view(), name="post_new"),
    path("post/<int:pk>/", BlogDetailView.as_view(), name="post_detail"),
    path("post/<int:pk>/edit/", BlogUpdateView.as view(),
        name="post_edit"),
    path("post/<int:pk>/delete/", BlogDeleteView.as_view(),
        name="post_delete"), # new
   path("", BlogListView.as_view(), name="home"),
]
```

If you start the server again with the command python manage.py runserver and refresh any individual post page you'll see our "Delete Blog Post" link.

 ⁹⁵https://docs.djangoproject.com/en/4.0/topics/class-based-views/generic-editing/#model-forms
 ⁹⁶https://docs.djangoproject.com/en/4.0/ref/urlresolvers/#reverse-lazy
 ⁹⁷https://docs.djangoproject.com/en/4.0/ref/urlresolvers/#reverse



Hello, World! (EDITED)

My first blog post. Woohoo!

+ Edit Blog Post

+ Delete Blog Post

Blog delete post

Clicking on the link takes us to the delete page for the blog post, which displays the name of the blog post.



Django blog

Delete post

Are you sure you want to delete "Hello, World! (EDITED)"?

Confirm

Blog delete post page

If you click on the "Confirm" button, it redirects you to the homepage where the blog post has been deleted!

+ New Blog Post

Ojango blog × + 0 C () 127.0.0.1:8000 Guest : ←

Django blog

Goals today

Learn Django and build a blog application.

3rd post

I wonder if this will work?

Is this form working? Yes it is!

Homepage with post deleted

So it works!

Tests

Time for tests to make sure everything works now-and in the future-as expected. We've added new views for create, update, and delete so that means three new tests:

- def test_post_createview
- def test_post_updateview
- def test_post_deleteview

Update your existing tests.py file with new tests below test_post_detailview as follows.

+ New Blog Post

```
# blog/tests.py
    . .
   def test_post_createview(self): # new
        response = self.client.post(
            reverse("post_new"),
            {
                "title": "New title".
                "body": "New text",
                "author": self.user.id,
            },
        )
        self.assertEqual(response.status_code, 302)
        self.assertEqual(Post.objects.last().title, "New title")
        self.assertEqual(Post.objects.last().body, "New text")
    def test_post_updateview(self): # new
        response = self.client.post(
            reverse("post_edit", args="1"),
            {
                "title": "Updated title",
                "body": "Updated text",
            },
        )
        self.assertEqual(response.status_code, 302)
        self.assertEqual(Post.objects.last().title, "Updated title")
        self.assertEqual(Post.objects.last().body, "Updated text")
    def test_post_deleteview(self): # new
        response = self.client.post(reverse("post_delete", args="1"))
        self.assertEqual(response.status_code, 302)
```

For test_post_createview we create a new response and check that the page has a 302 redirect status code and the last() object created on our model matches the new response. Then test_post_updateview sees if we can update the initial post created in setUpTestData since that data is available throughout our entire test class. The last new test, test_post_deleteview, confirms that a 302 redirect occurs when deleting a post.

There are always more tests that can be added but at least we have some coverage on all our new functionality. Stop the local web server with Control+c and run these tests now. They should all pass.
```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.....
Ran 6 tests in 0.129s
OK
```

Destroying test database for alias 'default'...

Conclusion

With a small amount of code we've built a Blog application that allows for creating, reading, updating, and deleting blog posts. This core functionality is known by the acronym CRUD: *Create-Read-Update-Delete*. While there are multiple ways to achieve this same functionality–we could have used function-based views or written our own class-based views–we've demonstrated how little code it takes in Django to make this happen.

Note, however, a potential security concern: currently *any* user can update or delete blog entries, not just the creator! This is not ideal and indeed Django comes with built-in features to restrict access based on permissions, which we'll cover in-depth in Chapter 14.

But for now our Blog application is working and in the next chapter we'll add user accounts so users can sign up, log in, and log out of the web app.

Chapter 7: User Accounts

So far we've built a working blog application with forms but we're missing a major piece of most web applications: user authentication.

Implementing proper user authentication is famously hard; there are many security gotchas along the way so you really don't want to implement this yourself. Fortunately, Django comes with a powerful, built-in user authentication system⁹⁸ that we can use and customize as needed.

Whenever you create a new project, by default Django installs the auth app, which provides us with a User object⁹⁹ containing:

- username
- password
- email
- first_name
- last_name

We will use this User object to implement log in, log out, and sign up in our blog application.

Log In

Django provides us with a default view for a log in page via LoginView¹⁰⁰. All we need to add are a URL pattern for the auth system, a log in template, and a small update to our django_project/settings.py file.

First, update the django_project/urls.py file. We'll place our log in and log out pages at the accounts/ URL. This is a one-line addition on the next-to-last line.

⁹⁸https://docs.djangoproject.com/en/4.0/topics/auth/

 $^{^{99}} https://docs.djangoproject.com/en/4.0/ref/contrib/auth/\#django.contrib.auth.models.User$

¹⁰⁰https://docs.djangoproject.com/en/4.0/topics/auth/default/#django.contrib.auth.views.LoginView

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include
urlpatterns = [
    path("admin/", admin.site.urls),
    path("accounts/", include("django.contrib.auth.urls")), # new
    path("", include("blog.urls")),
]
```

As the LoginView¹⁰¹ documentation notes, by default Django will look within a templates directory called registration for a file called login.html for a log in form. So we need to create a new directory called registration and the requisite file within it. From the command line type Control+c to quit our local server. Then create the new directory.

Shell

(.venv) > mkdir templates/registration

And then with your text editor create a new template file, templates/registration/login.html, filled with the following code:

Code

```
<!-- templates/registration/login.html -->
{% extends "base.html" %}
{% block content %}
<hr/>
<hr/>
<hr/>
<hr/>
<form method="post">{% csrf_token %}
{{ form.as_p }}
<button type="submit">Log In</button>
</form>
{% endblock content %}
```

We're using HTML <form></form> tags and specifying the POST method since we're sending data to the server (we'd use GET if we were requesting data, such as in a search engine form). We add

 $^{^{101}} https://docs.djangoproject.com/en/4.0/topics/auth/default/\#django.contrib.auth.views.LoginView$

{% csrf_token %} for security concerns, namely to prevent a CSRF Attack. The form's contents
are outputted between paragraph tags thanks to {{ form.as_p }} and then we add a "submit"
button.

The final step is we need to specify *where* to redirect the user upon a successful log in. We can set this with the LOGIN_REDIRECT_URL setting. At the bottom of the django_project/settings.py file add the following:

Code

| # | djar | ngo_ | projec | ct/se | tt | ings.py | | |
|----|------|------|--------|-------|----|---------|---|-----|
| L0 | GIN_ | RED | IRECT_ | URL | = | "home" | # | new |

Now the user will be redirected to the 'home' template which is our homepage. And we're actually done at this point! If you now start up the Django server again with python manage.py runserver and navigate to our log in page at http://l27.0.0.1:8000/accounts/login/ you'll see the following:

| ••• | Ojango blog | × + | 0 |
|--|---------------------------|----------|-----------------|
| $\leftarrow \ \rightarrow \ {\tt G}$ | ① 127.0.0.1:8000/accounts | s/login/ | Guest : |
| Djang | jo blog | | + New Blog Post |

| Log In | |
|-----------|--|
| Username: | |
| Password: | |
| Log In | |

Log in page

Upon entering the log in info for our superuser account, we are redirected to the homepage. Notice that we didn't add any *view* logic or create a database model because the Django auth system provided both for us automatically. Thanks Django!

Updated Homepage

Let's update our base.html template so we display a message to users whether they are logged in or not. We can use the is_authenticated¹⁰² attribute for this.

For now, we can simply place this code in a prominent position. Later on we can style it more appropriately. Update the base.html file with new code starting beneath the closing </header> tag.

Code

```
<!-- templates/base.html -->
{% load static %}
<html>
  <head>
   <title>Django blog</title>
   <link href="https://fonts.googleapis.com/css?family=Source+Sans+Pro:400"</pre>
      rel="stylesheet">
    k href="{% static 'css/base.css' %}" rel="stylesheet"s>
  </head>
  <body>
   <div>
      <header>
        <div class="nav-left">
          <h1><a href="{% url 'home' %}">Django blog</a></h1>
        </div>
        <div class="nav-right">
          <a href="{% url 'post_new' %}">+ New Blog Post</a>
        </div>
      </header>
      {% if user.is_authenticated %}
        Hi {{ user.username }}!
      {% else %}
        You are not logged in.
        <a href="{% url 'login' %}">Log In</a>
      {% endif %}
    {% block content %}
    {% endblock content %}
   </div>
  </body>
</html>
```

¹⁰²https://docs.djangoproject.com/en/4.0/ref/contrib/auth/#django.contrib.auth.models.User.is_authenticated

If the user is logged in we say hello to them by name; if not we provide a link to our newly created log in page.

| Django blog | × + | 0 |
|---------------------------------|-----|---------|
| ← → C (j) 127.0.0.1:8000 | | Guest : |

Django blog

Hi wsv!

Goals today

Learn Django and build a blog application.

3rd post

I wonder if this will work?

Is this form working?

Yes it is!

Homepage logged in

It worked! My superuser name is wsv so that's what I see on the page.

Log Out Link

We added template page logic for logged out users but...how do we log out now? We could go into the Admin panel and do it manually, but there's a better way. Let's add a log out link instead that redirects to the homepage. Thanks to the Django auth system, this is dead-simple to achieve.

In our base.html file add a one-line {% url 'logout' %} link for logging out just below our user greeting.

+ New Blog Post

```
<!-- templates/base.html-->
...
{% if user.is_authenticated %}
    Hi {{ user.username }}!
    <a href="{% url 'logout' %}">Log out</a>
{% else %}
...
```

That's all we need to do as the necessary view is provided to us by the Django auth app. We do need to specify where to redirect a user upon log out though.

Update django_project/settings.py to provide a redirect link which is called, appropriately, LOGOUT_REDIRECT_URL. We can add it right next to our log in redirect so the bottom of the file should look as follows:

Code

```
# django_project/settings.py
LOGIN_REDIRECT_URL = "home"
LOGOUT_REDIRECT_URL = "home" # new
```

If you refresh the homepage you'll see it now has a "log out" link for logged in users.

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 ← → ○ ○ 127.0.0.1:8000
 ● Guest :
 :

Django blog

Hi wsv!

Log out

Goals today

Learn Django and build a blog application.

3rd post I wonder if this will work?

Is this form working?

Yes it is!

Homepage log out link

And clicking it takes you back to the homepage with a login link.

+ New Blog Post

 ● ● ● ● ○ Django blog
 × +
 ●

 ← → ○ ○ 127.0.0.1:8000
 ● Guest :

Django blog

You are not logged in.

Log In Goals today Learn Django and build a blog application.

3rd post I wonder if this will work?

Is this form working? Yes it is!

Homepage logged out

Go ahead and try logging in and out several times with your user account.

Sign Up

We need to write our own view for a sign up page to register new users, but Django provides us with a form class, UserCreationForm¹⁰³, to make things easier. By default it comes with three fields: username, password1, and password2.

There are many ways to organize your code and URL structure for a robust user authentication system. Stop the local server with Control+c and create a dedicated new app, accounts, for our sign up page.

+ New Blog Post

 $^{^{103}} https://docs.djangoproject.com/en/4.0/topics/auth/default/\#django.contrib.auth.forms.UserCreationForm.interval and interval an$

(.venv) > python manage.py startapp accounts

Add the new app to the INSTALLED_APPS setting in our django_project/settings.py file.

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.staticfiles",
    "blog.apps.BlogConfig",
    "accounts.apps.AccountsConfig",  # new
]
```

Next add a new URL path in django_project/urls.py pointing to this new app directly **below** where we include the built-in auth app.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include
urlpatterns = [
    path("admin/", admin.site.urls),
    path("accounts/", include("django.contrib.auth.urls")),
    path("accounts/", include("accounts.urls")), # new
    path("", include("blog.urls")),
]
```

The order of our urls matters here because Django reads this file top-to-bottom. Therefore when we request the /accounts/signup url, Django will first look in auth, not find it, and **then** proceed to the accounts app.

In your text editor, create a file called accounts/urls.py and add the following code:

```
# accounts/urls.py
from django.urls import path
from .views import SignUpView
urlpatterns = [
    path("signup/", SignUpView.as_view(), name="signup"),
]
```

We're using a not-yet-created view called SignupView which we already know is class-based since it is capitalized and has the as_view() suffix. Its path is just signup/ so the overall URL path will be accounts/signup/.

Now for the view which uses the built-in UserCreationForm and generic CreateView.

Code

```
# accounts/views.py
from django.contrib.auth.forms import UserCreationForm
from django.urls import reverse_lazy
from django.views.generic import CreateView

class SignUpView(CreateView):
   form_class = UserCreationForm
   success_url = reverse_lazy("login")
   template_name = "registration/signup.html"
```

We're subclassing the generic class-based view CreateView in our SignUpView class. We specify the use of the built-in UserCreationForm and the not-yet-created template at signup.html. And we use reverse_lazy to redirect the user to the log in page upon successful registration.

Why use reverse_lazy here instead of reverse? The reason is that for all generic class-based views the URLs are not loaded when the file is imported, so we have to use the lazy form of reverse to load them later when they're available.

Now in your text editor create the file signup.html within the templates/registration/ directory. Populate it with the code below.

```
<!-- templates/registration/signup.html -->
{% extends "base.html" %}
{% block content %}
<h2>Sign Up</h2>
<form method="post">{% csrf_token %}
{{ form.as_p }}
<button type="submit">Sign Up</button>
</form>
{% endblock content %}
```

This format is very similar to what we've done before. We extend our base template at the top, place our logic between <form></form> tags, use the csrf_token for security, display the form's content in paragraph tags with form.as_p, and include a submit button.

We're now done! To test it out, start up the local server with the command python manage.py runserver and navigate to http://127.0.0.1:8000/accounts/signup/.



Django blog

You are not logged in.

Log In

Sign Up

Username: Required. 150 characters or fewer. Letters, digits and @/./+/-/_ only.

Password:

- Your password can't be too similar to your other personal information.
- Your password must contain at least 8 characters.
- Your password can't be a commonly used password.
- Your password can't be entirely numeric.

Password confirmation: Enter the same password as before, for verification.

Sign Up

Django sign up page

+ New Blog Post

Notice there is a lot of extra text that Django includes by default. We can customize this using something like the built-in messages framework¹⁰⁴ but for now try out the form.

I've created a new user called "william" and upon submission was redirected to the log in page. Then after logging in successfully with my new user and password, I was redirected to the homepage with our personalized "Hi username" greeting.

| • • • S Django blog × + | 0 |
|---|------------------------|
| ← → C ③ 127.0.0.1:8000 | Guest : |
| Django blog | <u>+ New Blog Post</u> |
| Hi william! | |
| Log out | |
| Goals today Learn Django and build a blog application. | |

3rd post I wonder if this will work?

Is this form working?

Yes it is!

Homepage for user william

Our ultimate flow is therefore: Signup -> Login -> Homepage. And of course we can tweak this however we want. The SignupView redirects to login because we set success_url = reverse_lazy('login'). The Login page redirects to the homepage because in our django_project/settings.py file we set LOGIN_REDIRECT_URL = 'home'.

It can seem overwhelming at first to keep track of all the various parts of a Django project. That's normal. But I promise with time they'll start to make more sense.

¹⁰⁴https://docs.djangoproject.com/en/4.0/ref/contrib/messages/

Sign Up Link

One last improvement we can make is to add a sign up link to the logged out homepage. We can't expect our users to know the correct URL after all! How do we do this? Well, we need to figure out the URL name and then we can pop it into our template. In accounts/urls.py we provided it the name of signup so that's all we need to add to our base.html template with the url template tag¹⁰⁵ just as we've done for our other links.

Add the link for "Sign Up" just below the existing link for "Log In" as follows:

Shell

```
<!-- templates/base.html-->
...
You are not logged in.
<a href="{% url 'login' %}">Log In</a> |
<a href="{% url 'signup' %}">Sign Up</a>
...
```

If you refresh the logged out homepage the sign up link is now visible. Much better!

¹⁰⁵https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#url

 ● ● ● ● ○ Django blog
 ×
 +
 ∨

 ← → ○ ○ 127.0.0.1:8000
 ● Guest ⋮

Django blog

You are not logged in.

Log In | Sign Up

Hello, World!

My first blog post. Woohoo!

Goals today

Learn Django and build a blog application.

3rd post

I wonder if this will work?

Sign up link

GitHub

It's been a while since we made a git commit. Let's do that and then push a copy of our code onto GitHub. First check all the new work that we've done with git status.

```
Shell
```

(.venv) > git status

Then add the new content and enter a commit message.

 Shell

 (.venv) > git add -A

 (.venv) > git commit -m "forms and user accounts"

Create a new repo¹⁰⁶ on GitHub which you can call anything you like. I'll choose the name blog. Therefore, *after creating the new repo on the GitHub site*, I can type the following two commands. Make sure to replace my username wsvincent with your own from GitHub.

¹⁰⁶https://github.com/new

+ New Blog Post

```
(.venv) > git remote add origin https://github.com/wsvincent/blog.git
(.venv) > git push -u origin main
```

All done!

Static Files

Previously, we configured our static files by creating a dedicated static folder, pointing STATICFILES_DIRS to it in our django_project/settings.py file, and adding {% load static %} to our base.html template. But since Django won't serve static files in production, we need a few extra steps now.

The first change is to use Django's collectstatic command which compiles all static files throughout the project into a singe directory suitable for deployment. Second, we must set the STATIC_ROOT¹⁰⁷ configuration, which is the *absolute location* of these collected files, to a folder called staticfiles. And third, we need to set STATICFILES_STORAGE¹⁰⁸, which is the *file storage engine* used by collectstatic.

Here is what the updated django_project/settings.py file should look like:

Code

```
# django_project/settings.py
STATIC_URL = "/static/"
STATICFILES_DIRS = [BASE_DIR / "static"]
STATIC_ROOT = BASE_DIR / "staticfiles"  # new
STATICFILES_STORAGE =
    "django.contrib.staticfiles.storage.StaticFilesStorage"  # new
```

For formatting purposes the last line is split in two but it should be one single line in your text editor. Now run the command python manage.py collectstatic:

¹⁰⁷https://docs.djangoproject.com/en/4.0/ref/settings/#static-root

 $^{^{108}} https://docs.djangoproject.com/en/4.0/ref/settings/\# staticfiles-storage$

| (.venv) > python manage.py | collectstatic |
|----------------------------|--|
| 129 static files copied to | '/Users/wsv/Desktop/ch7-blog-app-with-users/staticfiles' |

If you look at your project folder now you'll see there's a new staticfiles folder that contains admin and css folders. The admin is the built-in admin's static files, while the css is the one we created. Before each new deployment, the collectstatic command *must be run* to compile them into this staticfiles folder used in production. Since this is an easy step to forget it is often automated in larger projects though doing so is beyond the scope of our current project.

While there are multiple ways to serve these compiled static files in production, the most common approach-and the one we will use here-is to introduce the WhiteNoise¹⁰⁹ package.

To start, install the latest version using pip:

```
Shell
```

(.venv) > python -m pip install whitenoise==5.3.0

Then in django_project/settings.py there are three updates to make:

- add whitenoise to the INSTALLED_APPS **above** the built-in staticfiles app
- under MIDDLEWARE add a new line for WhiteNoiseMiddleware
- change STATICFILES_STORAGE to use WhiteNoise

The updated file should look as follows:

¹⁰⁹http://whitenoise.evans.io/en/stable/

```
# django_project/settings.py
INSTALLED APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "whitenoise.runserver_nostatic", # new
    "django.contrib.staticfiles",
    "blog.apps.BlogConfig",
    "accounts.apps.AccountsConfig",
]
MIDDLEWARE = [
    "django.middleware.security.SecurityMiddleware",
    "django.contrib.sessions.middleware.SessionMiddleware",
    "whitenoise.middleware.WhiteNoiseMiddleware", # new
    "django.middleware.common.CommonMiddleware",
    . . .
1
STATIC_URL = "/static/"
STATICFILES_DIRS = [BASE_DIR / "static"]
STATIC_ROOT = BASE_DIR / "staticfiles"
STATICFILES_STORAGE =
    "whitenoise.storage.CompressedManifestStaticFilesStorage"
                                                                # new
```

The STATICFILES_STORAGE config should also be one line in your text editor. And since the method has changed run collectstatic one more time to use whitenoise instead:

Shell

(.venv) > python manage.py collectstatic

There will be a short warning, This will overwrite existing files! Are you sure you want to do this? Type "yes" and hit Enter. The collected static files are now regenerated in the same staticfiles folder using WhiteNoise.

Static files are quite confusing to newcomers, so as a brief recap here are the steps we've executed so far in our Blog site. First, for local development back in **Chapter 5**, we created

a top-level static folder and updated STATICFILES_DIRS to point to it. In this chapter, we added configurations for STATIC_ROOT and STATICFILES_STORAGE before running collectstatic for the first time, which compiled *all* our static files across the entire project into a single staticfiles folder. Finally, we installed whitenoise, updated INSTALLED_APPS, MIDDLEWARE, and STATICFILES_STORAGE, and re-ran collectstatic.

Most developers, myself included, have trouble remembering all these steps properly and rely on notes as a friendly reminder!

Heroku Config

Now we come for the third time to deploying a website with Heroku. Our deployment checklist is as follows:

- install Gunicorn
- create a requirements.txt file
- update ALLOWED_HOSTS in django_project/settings.py
- create a Procfile
- create a runtime.txt file

Ready? Let's begin. Install Gunicorn as the production web server:

Shell

(.venv) > python -m pip install gunicorn==20.1.0

Output the contents of the current virtual environment to a requirements.txt file.

Shell

(.venv) > python -m pip freeze > requirements.txt

Update the existing ALLOWED_HOSTS in django_project/settings.py.

```
# django_project/settings.py
ALLOWED_HOSTS = [".herokuapp.com", "localhost", "127.0.0.1"] # new
```

And with your text editor create both a new Procfile and runtime.txt file in the base directory next to the manage.py file.

Procfile

web: gunicorn django_project.wsgi --log-file -

runtime.txt

python-3.10.2

All set. We can commit our changes and push them up to GitHub.

Shell

(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "Heroku config"
(.venv) > git push -u origin main

Heroku Deployment

To deploy on Heroku first confirm that you're logged in to your existing Heroku account.

Shell

(.venv) > heroku login

Then run the create command which tells Heroku to make a new container for our app to live in. If you just run heroku create then Heroku will assign you a random name, however you can specify a custom name but it must be *unique on Heroku*. In other words, since I'm picking the name dfb-blog you can't. You need some other combination of letters and numbers.

(.venv) > heroku create dfb-blog

Heroku runs Django's collectstatic command automatically, which is why in the previous apps, where we had not configured static files, we told Heroku to disable this step with heroku config:set DISABLE_COLLECTSTATIC=1. But since we have configured static files we'll happily let this happen now as part of the deployment process.

The final step is to push our code to Heroku and add a web process so the dyno is running.

Shell

(.venv) > git push heroku main
(.venv) > heroku ps:scale web=1

The URL of your new app will be in the command line output or you can run heroku open to find it.

SQLite vs PostgreSQL

So far in this book we have been using the file-based SQLite database preconfigured by Django both locally and in deployment. It is much easier to configure and use than a server-based database. However, this convenience comes at a cost. Notably Heroku has an *ephemeral file system* so any changes to the db.sqlite3 file *in the cloud* will be forgotten whenever a new deployment or server restart occurs. On the free tier we are using, server restarts can happen as often as every 24 hours.

That means that if you make changes to the database locally and push them to production, they will remain. However, if you make updates to the live website such as new blog entries or edits, they will not exist for very long. We need a standalone database engine to persist our data in the cloud which we'll cover in our next project.

Conclusion

With a minimal amount of code, we have added log in, log out, and sign up to our Blog website. Under-the-hood Django has taken care of the many security gotchas that can crop up if you try to create your own user authentication flow from scratch. We properly configured static files for production and deployed our website to Heroku. Good job!

In the next chapter, we'll embark on the final major project of the book, a Newspaper site which uses a custom user model, advanced user registration flow, enhanced styling via Bootstrap, and email configuration. It also includes proper permissions and authorizations, environment variables, uses PostgreSQL as the production database, and more security improvements to our deployment process.

Chapter 8: Custom User Model

Django's built-in User model¹¹⁰ allows us to start working with users right away, as we just did with our *Blog app* in the previous chapters. However, the official Django documentation¹¹¹ highly *recommends* using a custom user model for new projects. The reason is that if you want to make any changes to the User model down the road–for example adding an age field–using a custom user model from the beginning makes this quite easy. But if you do not create a custom user model, updating the default User model in an existing Django project is very, very challenging.

So **always use a custom user model** for all new Django projects. But the approach demonstrated in the official documentation example¹¹² is actually not what many Django experts recommend. It uses the quite complex AbstractBaseUser when if we just use AbstractUser instead things are far simpler and still customizable.

Thus we will use AbstractUser in this chapter where we start a new Newspaper app properly with environment variables and a custom user model. The choice of a newspaper app pays homage to Django's roots as a web framework built for editors and journalists at the Lawrence Journal-World.

Initial Set Up

The first step is to create a new Django project from the command line. We need to do our familiar steps of creating a new directory called news, install and activate a new virtual environment called .venv, install Django, make a new Django project called django_project and then a new app called accounts.

Here are the commands to run:

¹¹¹https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#using-a-custom-user-model-whenstarting-a-project

¹¹⁰https://docs.djangoproject.com/en/4.0/ref/contrib/auth/#django.contrib.auth.models.User

¹¹²https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#a-full-example

```
# Windows
> cd onedrive\desktop\code
> mkdir news
> cd news
> python -m venv .venv
> .venv\Scripts\Activate.ps1
(.venv) > python -m pip install django~=4.0.0
(.venv) > django-admin startproject django_project .
(.venv) > python manage.py startapp accounts
# macOS
% cd ~/desktop/code
% mkdir news
% cd news
% python3 -m venv .venv
% source .venv/bin/activate
(.venv) % python3 -m pip install django~=4.0.0
(.venv) % django-admin startproject django_project .
(.venv) % python3 manage.py startapp accounts
```

Note that we **did not** run migrate to configure our database. It's important to wait until **after** we've created our new custom user model before doing so given how tightly connected the user model is to the rest of Django.

If you navigate to http://127.0.0.1:8000 in your web browser you'll see the familiar Django welcome screen.

Custom User Model

Creating our custom user model requires four steps:

- update django_project/settings.py
- create a new CustomUser model
- create new forms for UserCreationForm and UserChangeForm
- update accounts/admin.py

In django_project/settings.py we'll add the accounts app to our INSTALLED_APPS. Then at the bottom of the file use the AUTH_USER_MODEL config to tell Django to use our new custom user model in place of the built-in User model. We'll call our custom user model CustomUser. Since it exists within our accounts app we should refer to it as accounts.CustomUser.

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.staticfiles",
    "accounts.apps.AccountsConfig", # new
]
...
AUTH_USER_MODEL = "accounts.CustomUser" # new
```

Now update accounts/models.py with a new User model called CustomUser that extends the existing AbstractUser. We also include our a custom field for age here.

Code # accounts/models.py from django.contrib.auth.models import AbstractUser from django.db import models class CustomUser(AbstractUser): age = models.PositiveIntegerField(null=True, blank=True)

If you read the official documentation on custom user models¹¹³ it recommends using AbstractBaseUser not AbstractUser. This needlessly complicates things in my opinion, especially for beginners.

AbstractBaseUser requires a very fine level of control and customization. We essentially rewrite Django. This *can be* helpful, but if we just want a custom user model that can be updated with additional fields, the better choice is AbstractUser which subclasses AbstractBaseUser. In other

¹¹³https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#specifying-a-custom-user-model

words, we write much less code and have less opportunity to mess things up. It's the better choice unless you really know what you're doing with Django!

Note that we use both null¹¹⁴ and blank¹¹⁵ with our age field. These two terms are easy to confuse but quite distinct:

- null is **database-related**. When a field has null=True it can store a database entry as NULL, meaning no value.
- blank is **validation-related**. If blank=True then a form will allow an empty value, whereas if blank=False then a value is required.

In practice, null and blank are commonly used together in this fashion so that a form allows an empty value and the database stores that value as NULL.

A common gotcha to be aware of is that the **field type** dictates how to use these values. Whenever you have a string-based field like CharField or TextField, setting both null and blank as we've done will result in two possible values for "no data" in the database. Which is a bad idea. The Django convention is instead to use the empty string "", not NULL.

Forms

If we step back for a moment, what are the two ways in which we would interact with our new CustomUser model? One case is when a user signs up for a new account on our website. The other is within the admin app which allows us, as superusers, to modify existing users. So we'll need to update the two built-in forms for this functionality: UserCreationForm¹¹⁶ and UserChangeForm¹¹⁷.

Create a new file called accounts/forms.py and update it with the following code to extend the existing UserCreationForm and UserChangeForm forms.

 $^{^{114}} https://docs.djangoproject.com/en/4.0/ref/models/fields/\#null$

 $^{^{115}} https://docs.djangoproject.com/en/4.0/ref/models/fields/\#blank$

¹¹⁶https://docs.djangoproject.com/en/4.0/topics/auth/default/#django.contrib.auth.forms.UserCreationForm ¹¹⁷https://docs.djangoproject.com/en/4.0/topics/auth/default/#django.contrib.auth.forms.UserChangeForm

```
# accounts/forms.py
from django.contrib.auth.forms import UserCreationForm, UserChangeForm
from .models import CustomUser
class CustomUserCreationForm(UserCreationForm):
    class Meta(UserCreationForm):
        model = CustomUser
        fields = UserCreationForm.Meta.fields + ("age",)
class CustomUserChangeForm(UserChangeForm):
    class Meta:
        model = CustomUser
        fields = UserChangeForm.Meta.fields
```

For both new forms we are using the Meta class¹¹⁸ to override the default fields by setting the model to our CustomUser and using the default fields via Meta.fields which includes *all* default fields. To add our custom age field we simply tack it on at the end and it will display automatically on our future sign up page. Pretty slick, no?

The concept of fields on a form can be confusing at first so let's take a moment to explore it further. Our CustomUser model contains all the fields of the default User model **and** our additional age field which we set.

But what are these default fields? It turns out there are many¹¹⁹ including username, first_name, last_name, email, password, groups, and more. Yet when a user signs up for a new account on Django the default form only asks for a username, email, and password. This tells us that the default setting for fields on UserCreationForm is just username, email, and password even though there are many more fields available.

This might not click for you since understanding forms and models properly takes some time. In the next chapter we will create our own sign up, log in, and log out pages which will tie together our CustomUser model and forms more clearly. So hang tight!

¹¹⁸https://docs.djangoproject.com/en/4.0/topics/forms/modelforms/#overriding-the-default-fields ¹¹⁹https://docs.djangoproject.com/en/4.0/ref/contrib/auth/#django.contrib.auth.models.User

The final step we need is to update our admin.py file since Admin is tightly coupled to the default User model. We will extend the existing UserAdmin¹²⁰ class to use our new CustomUser model. To control which fields are listed we use list_display¹²¹. But to actually edit and add new custom fields, like age, we must also add fieldsets¹²² (for fields used in editing users) and add_fieldsets (for fields used when creating a user).

Here is what the complete code looks like:

Code

```
# accounts/admin.py
from django.contrib import admin
from django.contrib.auth.admin import UserAdmin
from .forms import CustomUserCreationForm, CustomUserChangeForm
from .models import CustomUser
class CustomUserAdmin(UserAdmin):
    add_form = CustomUserCreationForm
    form = CustomUserChangeForm
    model = CustomUser
    list_display = [
        "email",
        "username".
        "age",
        "is_staff",
    1
    fieldsets = UserAdmin.fieldsets + ((None, {"fields": ("age",)}),)
    add_fieldsets = UserAdmin.add_fieldsets + ((None, {"fields": ("age",)}),)
```

admin.site.register(CustomUser, CustomUserAdmin)

Ok we're done! Type Control+c to stop the local server and go ahead and run makemigrations and migrate for the first time to create a new database that uses the custom user model.

¹²²https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#custom-users-and-django-contribadmin

¹²⁰https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#extending-the-existing-user-model ¹²¹https://docs.djangoproject.com/en/4.0/ref/contrib/admin/#django.contrib.admin.ModelAdmin.list_display

```
(.venv) > python manage.py makemigrations accounts
Migrations for 'accounts':
 accounts/migrations/0001 initial.pv
   - Create model CustomUser
(.venv) > python manage.py migrate
Operations to perform:
 Apply all migrations: accounts, admin, auth, contenttypes, sessions
Running migrations:
  Applying contenttypes.0001_initial... OK
 Applying contenttypes.0002_remove_content_type_name... OK
 Applying auth.0001_initial... OK
  Applying auth.0002 alter permission name max length... OK
 Applying auth.0003_alter_user_email_max_length... OK
 Applying auth.0004_alter_user_username_opts... OK
  Applying auth.0005_alter_user_last_login_null... OK
 Applying auth.0006_require_contenttypes_0002... OK
 Applying auth.0007_alter_validators_add_error_messages... OK
 Applying auth.0008_alter_user_username_max_length... OK
  Applying auth.0009_alter_user_last_name_max_length... OK
 Applying auth.0010_alter_group_name_max_length... OK
 Applying auth.0011_update_proxy_permissions... OK
  Applying auth.0012_alter_user_first_name_max_length... OK
 Applying accounts.0001_initial... OK
  Applying admin.0001_initial... OK
  Applying admin.0002_logentry_remove_auto_add... OK
 Applying admin.0003_logentry_add_action_flag_choices... OK
 Applying sessions.0001_initial... OK
```

Superuser

Let's create a superuser account to confirm that everything is working as expected. On the command line type the following command and go through the prompts.

(.venv) > python manage.py createsuperuser

Make sure your superuser email account is one that actually works. We will use it later on to verify email integration. But the fact that this flow here works is the first proof our custom user model works is set up correctly. Let's view things in the admin too to be extra sure.

Start up the web server.

Shell

(.venv) > python manage.py runserver

Then navigate to the admin at http://l27.0.0.1:8000/admin and log in. If you click on the link for "Users" you should see your superuser account as well as the default fields of Email Address, Username, Age, and Staff Status. These were set in list_display in our admin.py file.

| Select user to change Django X | + | ~ | | |
|---|--|---|--|--|
| ← → C ③ 127.0.0.1:8000/admin/accounts/customuser/ Ouest | | | | |
| Django administration | WELCOME, W | SV. VIEW SITE / CHANGE PASSWORD / LOG OUT | | |
| Home Accounts > Users | | | | |
| Start typing to filter ACCOUNTS Users + Add | Select user to change | ADD USER + | | |
| AUTHENTICATION AND AUTHORIZATION | Q Search Action: | By staff status All | | |
| Groups + Add | EMAIL ADDRESS USERNAME AGE STAFF will@wsvincent.com wsv - • 1 user | Yes No By superuser status Ail Yes No By active Ail Yes No | | |

Admin select user to change

The age field is empty because we have yet to set it yet. The default prompt for creating a superuser does not ask for it however in the next chapter we will see it is automatically included in our sign up form.

If you do wish to set the age now that is possible because we set the fieldsets section. Click on the highlighted link for your superuser's email address which brings up the edit user interface.

Refresh the page and you should see the update. If you scroll to the bottom there is the age field we added. Go ahead and enter your age. Then click on "Save".

Chapter 8: Custom User Model

| ••• • • S wsv Change user Django site 🗴 | + | | ~ |
|--|---|---|--------------------------------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/account | ints/customuser/1/cha | nge/ | e Guest : |
| | User permissions: Available user perm Q Filter accounts user Cr accounts user Cr accounts user Cr accounts user Cr accounts user Cr admin log entry (admin log entry (admin log entry Ca admin group Can c auth group Can c auth group Can c | issions an add user an change user an change user an delte user Can add log entry Can delte log entry Can delte log entry Can delte log entry Can delte goup the group telete group fear goup Can goup telete group Can goup telete group Can goup Can goup telete group Can goup Can goup telete group telete group tele | |
| | Age: | 41 | |
| | Delete | | Save and continue editing SAVE |
| | Adı | min edit age | |

It will automatically redirect back to the main Users page listing our superuser. Note that the age field is now updated.

| Select user to change Django | × + | ~ | | |
|---|--|---|--|--|
| ← → C ① 127.0.0.1:8000/admin/accounts/customuser/ O Guest | | | | |
| Django administration | WELCOME, WS | V. <u>VIEW SITE</u> / <u>CHANGE PASSWORD</u> / <u>LOG OUT</u> | | |
| Home > Accounts > Users | | | | |
| Start typing to filter | The user "wsv" was changed successfully. | | | |
| ACCOUNTS | | | | |
| Users + Add | Select user to change | ADD USER + | | |
| AUTHENTICATION AND AUTHORIZATION | Q | FILTER | | |
| Groups + Add | Action: Go 0 of 1 selected EMAIL ADDRESS USERNAME AGE STAFF will@wsvincent.com wsv 41 | By staff status All Yes No | | |
| | ☐ will@wsvincent.com wsv 41 ⊘ 1 user | By superuser status All Yes No | | |
| « | | By active All Yes No | | |

Admin updated age

Conclusion

With our custom user model complete, we can now focus on building out the rest of our *Newspaper* website. In the next chapter we will configure and customize sign up, log in, and log out pages.

Chapter 9: User Authentication

Now that we have a working custom user model we can add the functionality every website needs: the ability to sign up, log in, and log out users. Django provides everything we need for log in and log out but we will need to create our own form to sign up new users. We'll also build a basic homepage with links to all three features so we don't have to type in the URLs by hand every time.

Templates

By default, the Django template loader looks for templates in a nested structure within each app. The structure accounts/templates/accounts/home.html would be needed for a home.html template within the accounts app. But a single templates directory within django_project approach is cleaner and scales better so that's what we'll use.

Let's create a new templates directory and within it a registration directory as that's where Django will look for templates related to log in and sign up.

Shell

```
(.venv) > mkdir templates
(.venv) > mkdir templates/registration
```

Now we need to tell Django about this new directory by updating the configuration for "DIRS" in django_project/settings.py. This is a one-line change.

```
# django_project/settings.py
TEMPLATES = [
    {
        ...
        "DIRS": [BASE_DIR / "templates"], # new
        ...
    }
]
```

If you think about what happens when you log in or log out of a site, you are immediately redirected to a subsequent page. We need to tell Django where to send users in each case. The LOGIN_REDIRECT_URL and LOGOUT_REDIRECT_URL settings do that. We'll configure both to redirect to our homepage which will have the named URL of 'home'.

Remember that when we create our URL routes we have the option to add a name to each one. So when we make the homepage URL we'll make sure to call it 'home'.

Add these two lines at the bottom of the django_project/settings.py file.

```
Code

# django_project/settings.py

LOGIN_REDIRECT_URL = "home" # new

LOGOUT_REDIRECT_URL = "home" # new
```

Now we can create four new templates within our text editor:

- templates/base.html
- templates/home.html
- templates/registration/login.html
- templates/registration/signup.html

Here's the HTML code for each file to use. The base.html will be inherited by every other template in our project. By using a block like {% block content %} we can later override the content *just in this place* in other templates.

Code

```
<!-- templates/home.html -->
{% extends "base.html" %}
{% block title %}Home{% endblock title %}
{% block content %}
{% if user.is_authenticated %}
Hi {{ user.username }}!
<a href="{% url 'logout' %}">Log Out</a>
{% else %}
You are not logged in
<a href="{% url 'login' %}">Log In</a> |
<a href="{% url 'login' %}">Sign Up</a>
{% endif %}
{% endblock content %}
```
```
<!-- templates/registration/login.html -->
{% extends "base.html" %}
{% block title %}Log In{% endblock title %}
{% block content %}
<hr/>
<hr/>
<hr/>
<hr/>
<hr/>
<form method="post">{% csrf_token %}
{{ form.as_p }}
<button type="submit">Log In</button>
</form>
{% endblock content %}
```

Code

```
<!-- templates/registration/signup.html -->
{% extends "base.html" %}
{% block title %}Sign Up{% endblock title %}
{% block content %}
<hr/>
<hr/>
<hr/>
<form method="post">{% csrf_token %}
{{ form.as_p }}
<button type="submit">Sign Up</button>
</form>
{% endblock content %}
```

Our templates are now all set. Still to go are the related URLs and views.

URLs

Let's start with the URL routes. In our django_project/urls.py file, we want to have our home.html template appear as the homepage, but we don't want to build a dedicated pages app just yet. We can use the shortcut of importing TemplateView and setting the template_name right in our url pattern.

Next, we want to "include" both the accounts app and the built-in auth app. The reason is that the built-in auth app already provides views and urls for log in and log out. But for sign up we

will need to create our own view and url. To ensure that our URL routes are consistent we place them both at accounts/ so the eventual URLS will be /accounts/login, /accounts/logout, and /accounts/signup.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include # new
from django.views.generic.base import TemplateView # new
urlpatterns = [
    path("admin/", admin.site.urls),
    path("accounts/", include("accounts.urls")), # new
    path("accounts/", include("django.contrib.auth.urls")), # new
    path("", TemplateView.as_view(template_name="home.html"),
        name="home"), # new
]
```

Now create a file with your text editor called accounts/urls.py and update it with the following code:

Code

```
# accounts/urls.py
from django.urls import path
from .views import SignUpView
urlpatterns = [
    path("signup/", SignUpView.as_view(), name="signup"),
]
```

The last step is our views.py file which will contain the logic for our sign up form. We're using Django's generic CreateView here and telling it to use our CustomUserCreationForm, to redirect to login once a user signs up successfully, and that our template is named signup.html.

```
# accounts/views.py
from django.urls import reverse_lazy
from django.views.generic import CreateView
from .forms import CustomUserCreationForm
class SignUpView(CreateView):
   form_class = CustomUserCreationForm
   success_url = reverse_lazy('login')
   template_name = "registration/signup.html"
```

Ok, phew! We're done. Let's test things out. Start up the server with python manage.py runserver and go to the homepage.

| Home | × + | (| 0 |
|--|-----|---------|---|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000 | | e Guest | : |
| Hi wsv! | | | |
| Log Out | | | |

Homepage logged in

We logged in to the admin in the previous chapter so you should see a personalized greeting here. Click on the "Log Out" link.



Homepage logged out

Now we're on the logged out homepage. Go ahead and click on *Log In* link and use your **superuser** credentials.



Log in

Upon successfully logging in you'll be redirected back to the homepage and see the same personalized greeting. It works! Now use the "Log Out" link to return to the homepage and this time click on the "Sign Up" link. You'll be redirected to our signup page. See that the age field is included!

Create a new user. Mine is called testuser and I've set the age to 25.

| ••• Sign Up x + | • |
|---|---------|
| \leftarrow \rightarrow C \odot 127.0.0.1:8000/accounts/signup/ | Guest : |
| Sign Up | |
| Username: testuser Required. 150 characters or fewer. Letters, digits and @/J+/-/_ only. | |
| Age: 25 | |
| Password: | |
| Your password can't be too similar to your other personal information. Your password must contain at least 8 characters. Your password can't be a commonly used password. Your password can't be entirely numeric. | |
| Password confirmation: Enter the same password as before, for verification. | |
| Sign Up | |

Sign up page

After successfully submitting the form you'll be redirected to the log in page. Log in with your new user and you'll again be redirected to the homepage with a personalized greeting for the new user. But since we have the new age field, let's add that to the home.html template. It is a field on the user model, so to display it we only need to use {{ user.age }}.

```
<!-- templates/home.html -->
{% extends "base.html" %}
{% block title %}Home{% endblock title %}
{% block content %}
{% if user.is_authenticated %}
Hi {{ user.username }}! You are {{ user.age }} years old.
<a href="{% url 'logout' %}">Log Out</a>
{% else %}
You are not logged in
<a href="{% url 'login' %}">Log In</a> |
<a href="{% url 'signup' %}">Sign Up</a>
{% endlock content %}
```

Save the file and refresh the homepage.



Homepage for testuser

Everything works as expected.

Admin

Navigate to the admin at http://127.0.0.1:8000/admin in your web browser and then log in to view the two user accounts.

| • • • • S Log in Django site admin X | + | 0 |
|--|---|--------------|
| \leftrightarrow \rightarrow C () 127.0.0.1:8000/admin/login | /?next=/admin/ | Guest |
| | | |
| | | |
| | | |
| | Django administration | |
| | | |
| | You are authenticated as testuser, but are not authorized to access this page. Would you like to | |
| | login to a different account? | |
| | Username: | |
| | | |
| | Password: | |
| | | |
| | Log in | |
| | | |
| | | |

Admin log in wrong

What's this! Why can't we log in? Well we're logged in with our new testuser account not our superuser account. Only a superuser account has the permissions to log in to the admin! So use your superuser account to log in instead.

After you've done that you should see the normal admin homepage. Click on Users and you can see our two users: the testuser account we just created and your previous superuser name (mine is wsv).

| 🖲 🗧 🎯 Select i | user to change Django | < + | | |
|--|-------------------------|------------------------|--------------------|--|
| \leftrightarrow \rightarrow C (i) 127. | 0.0.1:8000/admin/acc | ounts/customuser/ | | G uest |
| Django admi | inistration | | WELCOME, WS | W. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| | | | | |
| Start typing to filter | | Salaat ugar ta abanga | | ADD USER + |
| ACCOUNTS | | Select user to change | | ABS ODEN T |
| Users | + Add | Q | Search | FILTER |
| AUTHENTICATION AND | O AUTHORIZATION | | Go 0 of 2 selected | By staff status All Yes |
| | | EMAIL ADDRESS USERNAM | | No |
| | | will@wsvincent.com wsv | 25 8 | By superuser status |
| | | will@wsvincent.com wsv | 41 📀 | All Yes |
| | | 2 users | | No |
| | | | | By active |
| | | | | All Yes |
| | | | | No |
| | | | | |

Users in the Admin

Everything is working but you may notice that there is no "Email address" for our testuser. Why is that? Well, our sign up page has no email field because it was not included in accounts/forms.py. This is an important point: just because the user model has a field does not mean it will be included in our custom sign up form unless it is explicitly added. Let's do so now.

Currently, in accounts/forms.py under fields we're using Meta.fields, which just displays the default settings of username/age/password. But we can also explicitly set which fields we want displayed so let's update it to ask for a username/email/age/password by setting it to ('username', 'email', 'age',). We don't need to include the password fields because they are required! All the other fields can be configured however we choose.

```
# accounts/forms.py
from django.contrib.auth.forms import UserCreationForm, UserChangeForm
from .models import CustomUser
class CustomUserCreationForm(UserCreationForm):
    class Meta(UserCreationForm):
        model = CustomUser
        fields = (
            "username",
            "email",
            "age",
        ) # new
class CustomUserChangeForm(UserChangeForm):
    class Meta:
        model = CustomUser
        fields = (
            "username",
            "email",
            "age",
        ) # new
```

Now if you try http://127.0.0.1:8000/accounts/signup/ again you can see the additional "Email address" field is there.

Chapter 9: User Authentication

| ••• Sign Up x + | 0 |
|---|---------------|
| ← → C ① 127.0.0.1:8000/accounts/signup/ | G uest |
| Sign Up | |
| Username: Required. 150 characters or fewer. Letters, digits and @//+/-/_ only. | |
| Email address: | |
| Age: | |
| Password: | |
| Your password can't be too similar to your other personal information. Your password must contain at least 8 characters. Your password can't be a commonly used password. Your password can't be entirely numeric. | |
| Password confirmation: Enter the same password as before, for verification. | |
| Sign Up | |
| | |

New sign up page

Sign up with a new user account. I've named mine testuser2 with an age of 18 and an email address of testuser2@email.com. Continue to log in and you'll see a personalized greeting on the homepage.

| Home | × + | 0 |
|--|-----|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000 | | e Guest |
| Hi testuser2! You are 18 years old. | | |
| Log Out | | |

testuser2 homepage greeting

Then switch back to the admin page-log in using our superuser account to do so-and all three users are on display. Note that I've closed the side nav bar of the admin in this screenshot by clicking on the arrows >> to make it more readable.

| • • • Select user to change Django × | + | | | ~ | |
|---|------------------|-----|--------------|--|--|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/accc | unts/customuser/ | | | e Guest | |
| Django administration | | | WELCOM | IE, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT | |
| Home > Accounts > Users | | | | | |
| Select user to change | | | | ADD USER + | |
| Q | Search | | | FILTER | |
| Action: Go 0 of 3 selected | | | | By staff status All Yes | |
| EMAIL ADDRESS | USERNAME A | AGE | STAFF STATUS | No | |
| | testuser | 25 | 0 | By superuser status | |
| testuser2@email.com | testuser2 | 18 | 0 | All | |
| will@wsvincent.com | WSV | 41 | • | Yes No | |
| 3 users | | | | | |
| » | | | | By active All Yes No | |

Three users in the Admin

Django's user authentication flow requires a little bit of set up but you should be starting to see that it also provides us incredible flexibility to configure sign up and log in *exactly* how we want.

Tests

The new sign up page has its own view, URL, and template which should all be tested. Open up the accounts/tests.py file and add the following code which we will review below.

```
# accounts/tests.py
from django.contrib.auth import get_user_model
from django.test import TestCase
from django.urls import reverse
class SignupPageTests(TestCase):
    def test_url_exists_at_correct_location_signupview(self):
        response = self.client.get("/accounts/signup/")
        self.assertEqual(response.status_code, 200)
    def test_signup_view_name(self):
        response = self.client.get(reverse("signup"))
        self.assertEqual(response.status_code, 200)
        self.assertTemplateUsed(response, "registration/signup.html")
    def test_signup_form(self):
        response = self.client.post(
            reverse("signup"),
            {
                "username": "testuser",
                "email": "testuser@email.com",
                "password1": "testpass123",
                "password2": "testpass123",
            },
        )
        self.assertEqual(response.status_code, 302)
        self.assertEqual(get_user_model().objects.all().count(), 1)
        self.assertEqual(get_user_model().objects.all()[0].username, "testuser")
        self.assertEqual(get_user_model().objects.all()[0].email, "testuser@email.com")
```

At the top we import get_user_model()¹²³ so we can test our sign up form. Then we also import TestCase to run tests that touch the database and reverse so we can verify the URL and view work properly.

Our class of tests is called SignupPageTests and extends TestCase. The first test checks that our sign up page is at the correct URL and returns a 200 status code. The second test checks the view. It reverses signup which is the URL name, confirms a 200 status code, and that our signup.html template is being used.

¹²³https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#django.contrib.auth.get_user_model

The third test checks our form by sending a post request to fill it out. We expect a 302 redirect after the form is submitted and then confirm that there is now one user in the test database with a matching username and email address. We do not check the password because Django automatically encrypts them by default. That is why if you look in the admin view of a user you can change a password but you can't see what the current one actually is.

Run the tests with python manage.py test to check that everything passes as expected.

Shell

```
(.venv) > python manage.py test
Found 3 test(s).
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
...
Ran 3 tests in 0.183s
OK
Destroying test database for alias 'default'...
```

Conclusion

So far our *Newspaper* app has a custom user model and working sign up, log in, and log out pages. But you may have noticed our site doesn't look very good. In the next chapter we'll add styling with Bootstrap and create a dedicated pages app.

Web development requires a lot of skills. Not only do you have to program the website to work correctly, users expect it to look good, too. When you're creating everything from scratch, it can be overwhelming to also add all the necessary HTML/CSS for a beautiful site.

While it's possible to hand-code all the required CSS and JavaScript for a modern-looking website, in practice most developers user a framework like Bootstrap¹²⁴ or TailwindCSS¹²⁵. For our project, we'll use Bootstrap which can be extended and customized as needed.

Pages App

In the previous chapter we displayed our homepage by including view logic in our urls.py file. While this approach works, it feels somewhat hackish to me and it certainly doesn't scale as a website grows over time. It is also probably somewhat confusing to Django newcomers. Instead, we can and should create a dedicated pages app for all our static pages, such as the homepage, a future about page, and so on. This will keep our code nice and organized going forward.

On the command line ,use the startapp command to create our new pages app. If the server is still running you may need to type Control+c first to quit it.

Shell

(.venv) > python manage.py startapp pages

Then immediately update our django_project/settings.py file. I often forget to do this so it is a good practice to just think of creating a new app as a two-step process: run the startapp command then update INSTALLED_APPS.

¹²⁴https://getbootstrap.com/

¹²⁵https://tailwindcss.com/

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "django.contrib.staticfiles",
    "accounts.apps.AccountsConfig",
    "pages.apps.PagesConfig",    # new
]
```

Now we can update our urls.py file inside the django_project directory by adding the pages app, removing the import of TemplateView, and removing the previous URL path for the older homepage.

Code

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include
urlpatterns = [
    path("admin/", admin.site.urls),
    path("accounts/", include("accounts.urls")),
    path("accounts/", include("django.contrib.auth.urls")),
    path("", include("pages.urls")), # new
]
```

It's time to add our homepage which means Django's standard urls/views/templates dance. We'll start with the pages/urls.py file. First create it with your text editor. Then import our not-yet-created views, set the route paths, and make sure to name each url, too.

```
# pages/urls.py
from django.urls import path
from .views import HomePageView
urlpatterns = [
    path("", HomePageView.as_view(), name="home"),
]
```

The views.py code should look familiar at this point. We're using Django's TemplateView generic class-based view which means we only need to specify our template_name to use it.

Code

```
# pages/views.py
from django.views.generic import TemplateView
```

```
class HomePageView(TemplateView):
    template_name = "home.html"
```

We already have an existing home.html template. Let's confirm it still works as expected with our new url and view. Start up the local server python manage.py runserver and navigate to the homepage at http://127.0.0.1:8000/ to confirm it remains unchanged.



Homepage logged in

It should show the name and age of your logged in superuser account which we used at the end of the last chapter.

Tests

We've added new code and functionality which means it is time for tests. You can never have enough tests in your projects. Even though they take some upfront time to write, they always save you time down the road and give confidence as a project grows in complexity.

Let's add tests to ensure our new homepage works properly. Here's what the code should look like in your pages/tests.py file.

Code

```
# pages/tests.py
from django.test import SimpleTestCase
from django.urls import reverse

class HomePageTests(SimpleTestCase):
    def test_url_exists_at_correct_location_homepageview(self):
        response = self.client.get("/")
        self.assertEqual(response.status_code, 200)

    def test_homepage_view(self):
        response = self.client.get(reverse("home"))
        self.assertEqual(response.status_code, 200)
    self.assertTemplateUsed(response, "home.html")
        self.assertContains(response, "Home")
```

On the top line we import SimpleTestCase since our homepage does not rely on the database. If it did we'd have to use TestCase instead. Then we import reverse to test our URL and view.

Our test class, HomePageTests, has two tests that check the homepage URL returns a 200 status code and that it uses our expected URL name, template, and contains "Home" in the response.

Quit the local server with Control+c and then run our tests to confirm everything passes.

Shell

```
(.venv) > python manage.py test
Creating test database for alias 'default'...
System check identified no issues (0 silenced).
.....
Ran 5 tests in 0.185s
OK
```

Destroying test database for alias 'default'...

Testing Philosophy

There's really no limit to what you can test in an application. For example, we *could* also add tests now based on logged-in or logged-out behavior and whether the template displays the proper content. But the 80/20 rule of 80% of consequences coming from 20% of causes applies to testing as well as most other things in life. There's no sense making as many unit tests as possible to test things that will likely never fail, at least for a web application. If we were working on a nuclear reactor then it would make sense to have as many tests as possible, but the stakes are a bit lower for most websites.

So while you do always want to add tests around new features, it's ok to not have complete test coverage from the beginning. As errors inevitably arise on new Git branches and features, make sure to add a test for each so they don't fail again. This is known as regression testing where tests are re-run each time there's a new change to ensure that previously developed and tested software performs as expected.

Django's testing suite is well setup for many unit tests and automatic regression tests so developers have confidence in the consistency of their projects.

Bootstrap

Moving along now it's time to add some style to our application. If you've never used Bootstrap before you're in for a real treat. Much like Django, it accomplishes so much in so little code.

There are two ways to add Bootstrap to a project: you can download all the files and serve them locally or rely on a Content Delivery Network (CDN). The second approach is simpler to implement provided you have a consistent internet connection so that's what we'll use here.

Our template will mimic the "Starter template" provided on the Bootstrap introduction¹²⁶ page and involves adding the following:

- meta name="viewport" at the top within <head>
- also adding Bootstrap CSS link within <head>
- adding Bootstrap JavaScript bundle at the bottom of the <body> section

In general, typing out all code yourself is the recommended approach but adding the Bootstrap CDN is an exception since it is lengthy and easy to miss-type. I recommend copy and pasting the Bootstrap CSS and JavaScript Bundle links from the website into the base.html file.

Code

```
<!-- templates/base.html -->
<!DOCTYPE html>
<html>
<head>
  <meta charset="utf-8">
  <title>{% block title %}Newspaper App{% endblock title %}</title>
  <meta name="viewport" content="width=device-width,
 initial-scale=1, shrink-to-fit=no">
  <!-- Bootstrap CSS -->
  k href="https://cdn.jsdelivr.net/npm/bootstrap@5.1.1..." rel="stylesheet">
</head>
<body>
  <main>
    {% block content %}
    {% endblock content %}
 </main>
  <!-- Bootstrap JavaScript Bundle -->
  <script src="https://cdn.jsdelivr.net/npm/bootstrap@5.1.1..."></script>
</body>
</html>
```

¹²⁶https://getbootstrap.com/docs/5.1/getting-started/introduction/

This code snippet **does not** include the full links for Bootstrap CSS and JavaScript. It is abbreviated. Copy and paste the full links for Bootstrap 5.1 from the quick start docs¹²⁷.

If you start the server again with python manage.py runserver and refresh the homepage at http://127.0.0.1:8000/ you'll see that the font size has changed as well as the link colors.

Let's add a navigation bar at the top of the page which contains our links for the homepage, log in, log out, and sign up. Notably, we can use the if/else¹²⁸ tags in the Django templating engine to add some basic logic. We want to show a "log in" and "sign up" button to users who are logged out, but a "log out" and "change password" button to users logged in.

Again, it's ok to copy/paste here since the focus of this book is on learning Django not HTML, CSS, and Bootstrap. If there are any formatting issues you can view the source code online¹²⁹.

Code

```
<!-- templates/base.html -->
. . .
<body>
<div class="container">
 <header class="p-3 mb-3 border-bottom">
   <div class="container">
     <div class="d-flex flex-wrap align-items-center justify-content-center</pre>
       justify-content-lg-start">
       <a class="navbar-brand" href="{% url 'home' %}">Newspaper</a>
       class="nav col-12 col-lg-auto me-lg-auto mb-2 justify-content-center
        mb-md-0">
       {% if user.is_authenticated %}
        <a href="#" class="nav-link px-2 link-dark">+ New</a>
       <div class="dropdown text-end">
         <a href="#" class="d-block link-dark text-decoration-none dropdown-toggle"
          id="dropdownUser1" data-bs-toggle="dropdown" aria-expanded="false">
          {{ user.username }}
         </a>
         <a class="dropdown-item" href="{% url 'password_change'%}"></a>
            Change password</a>
          <a class="dropdown-item" href="{% url 'logout' %}">Log Out</a>
```

¹²⁷https://getbootstrap.com/docs/5.1/getting-started/introduction/#quick-start

¹²⁸https://docs.djangoproject.com/en/4.0/ref/templates/language/#tags

¹²⁹https://github.com/wsvincent/djangoforbeginners

```
</div>
        {% else %}
        <div class="text-end">
          <a href="{% url 'login' %}" class="btn btn-outline-primary me-2">
            Log In</a>
          <a href="{% url 'signup' %}" class="btn btn-primary">Sign Up</a>
        </div>
        {% endif %}
      </div>
    </div>
  </header>
  <main>
    {% block content %}
    {% endblock content %}
 </main>
</div>
. . .
```

If you refresh the homepage at http://l27.0.0.1:8000/ our new nav has magically appeared! Note that the link for new articles "+ New" does not have a link yet as represented by href="". We will add that later on. Also note that our logged-in username is now in the upper right corner along with a dropdown arrow. If you click on it, there are links for "Change password" and "Log Out."

If you click on the "Log Out" in the dropdown the nav bar changes to button links for either "Log In" or "Sign Up" and the "+ New" link disappears. No sense in letting logged out users create articles.



Homepage with Bootstrap nav logged out

If you click on the "Log In" button from the top nav you can also see that our log in page http://127.0.0.1:8000/accounts/login looks better too.

| • • • S Log In x | + 0 |
|--|----------------|
| \leftrightarrow \rightarrow C () 127.0.0.1:8000/accounts/logi | Guest : |
| Newspaper | Log In Sign Up |
| Log In Username: | |
| Password: | |
| Log In | |

Bootstrap login

The only thing that looks off is our "Login" button. We can use Bootstrap to add some nice styling such as making it green and inviting.

Change the "button" line in templates/registration/login.html as follows.

```
Code
<!-- templates/registration/login.html -->
{% extends "base.html" %}
{% block title %}Log In{% endblock title %}
{% block content %}
</boxeework
</form method="post">{% csrf_token %}
{{ form.as_p }}
</button class="btn btn-success ml-2" type="submit">Log In</button>
</form>
{% endblock content %}
```

Now refresh the page to see our new button in action.

| • | • • O Log In × + | 0 |
|---|---|----------------|
| ← | → C ⁴ ① 127.0.0.1:8000/accounts/login/ | G uest |
| | Newspaper | Log In Sign Up |
| | Log In Username: | |
| | Password: | |
| | Log in | |

Bootstrap log in with new button

Sign Up Form

If you click on the link for "Sign Up" you'll see that the page has Bootstrap stylings but also distracting helper text. For example after "Username" it says "Required. 150 characters or fewer. Letters, digits and $@/./+/-/_$ only."

| Sign Up | × + | | | ٥ |
|---|------------------------|-------------------------------|-----------------------------|----------------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/ac | ccounts/signup/ | | | B Guest |
| Newspaper | | | | Log In Sign Up |
| Sign Up | | | | |
| Username: | Required. 15 | 50 characters or fewer. Lette | rs, digits and @/./+/-/_ on | ıly. |
| Email address: | | | | |
| Age: | | | | |
| Password: | | | | |
| Your password can't be t | oo similar to your otl | her personal information. | | |
| Your password must con | | | | |
| Your password can't be a | | ssword. | | |
| Your password can't be e | entirely numeric. | | | |
| Password confirmation: | | Enter the same password as | s before, for verification. | |
| Sign Up | | | | |

Updated navbar logged out

Where did that text come from, right? Whenever something feels like "magic" in Django rest assured that it is decidedly not. Likely the code came from an internal piece of Django.

The fastest method I've found to figure out what's happening under-the-hood in Django is to simply go to the Django source code on GitHub¹³⁰, use the search bar and try to find the specific piece of text.

For example, if you do a search for "150 characters or fewer" you'll find yourself on the page for django/contrib/auth/models.py. As of this writing, this is the link¹³¹ and the specific line is on line 334. The text comes as part of the auth app, on the username field for AbstractUser.

We have three options now:

- override the existing help_text
- hide the help_text

¹³⁰https://github.com/django/django

¹³¹https://github.com/django/django/blob/7af8f4127397279d19ef7c7899e93018274e2f9b/django/contrib/auth/ models.py

restyle the help_text

We'll choose the third option since it's a good way to introduce the excellent 3rd party package django-crispy-forms¹³².

Working with forms is a challenge and django-crispy-forms makes it easier to write DRY (Don't-Repeat-Yourself) code. First, stop the local server with Control+c. Then use pip to install the package in our project. We'll also install the Bootstrap5 template pack¹³³.

Shell

```
(.venv) > python -m pip install django-crispy-forms==1.13.0
(.venv) > python -m pip install crispy-bootstrap5==0.6
```

Add the new apps to our INSTALLED_APPS list in the django_project/settings.py file. As the number of apps starts to grow, I find it helpful to distinguish between 3rd party apps and local apps I've added myself. Here's what the code looks like now.

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.sessions",
    "django.contrib.staticfiles",
    # 3rd Party
    "crispy_forms", # new
    "crispy_bootstrap5", # new
    # Local
    "accounts.apps.AccountsConfig",
    "pages.apps.PagesConfig",
]
```

And then at the bottom of the settings.py file add two new lines as well.

¹³²https://github.com/django-crispy-forms/django-crispy-forms

¹³³https://github.com/django-crispy-forms/crispy-bootstrap5

```
# django_project/settings.py
CRISPY_ALLOWED_TEMPLATE_PACKS = "bootstrap5" # new
CRISPY_TEMPLATE_PACK = "bootstrap5" # new
```

Now in our signup.html template we can quickly use crispy forms. First, we load crispy_forms_tags at the top and then swap out {{ form.as_p }} for {{ form|crispy }}. We'll also update the "Sign Up" button to be green with the btn-success styling.

Code

```
<!-- templates/registration/signup.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Sign Up{% endblock title%}
{% block content %}
<hr/>
```

If you start up the server again with python manage.py runserver and refresh the sign up page we can see the new changes.

| → C ③ 127.0.0.1:8000/accounts/signup/ | G uest |
|---|----------------|
| Newspaper | Log In Sign Up |
| Sign Up | |
| Username* | |
| Required. 150 characters or fewer. Letters, digits and @/./+/-/_ only. | |
| Email address | |
| Age | |
| Password* | |
| Your password can't be too similar to your other personal information. Your password must contain at least 8 characters. Your password can't be a commonly used password. Your password can't be entirely numeric. | |
| Password confirmation* | |
| Enter the same password as before, for verification. | |

Crispy sign up page

We can also add crispy forms to our log in page. The process is the same. Here is that updated code:

```
<!-- templates/registration/login.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Log In{% endblock title %}
{% block content %}
<hr/>
<hr/>
<hr/>
<hr/>
<hr/>
<form method="post">{% csrf_token %}
{{ form|crispy }}
<button class="btn btn-success ml-2" type="submit">Log In</button>
</form>
{% endblock content %}
```

Refresh the log in page and the update will be visible.

| • | • • S Log In × + | 0 |
|--------------|---------------------------------------|----------------|
| \leftarrow | → C (③ 127.0.0.1:8000/accounts/login/ | Guest |
| | Newspaper | Log In Sign Up |
| | Log In | |
| | Username* | |
| | Password* | |
| | Log In | |
| | | |



Conclusion

Our Newspaper app is starting to look pretty good. We added Bootstrap to our site as well as Django Crispy Forms to improve the look of our forms. The last step of our user auth flow is to configure password change and reset. Here again Django has taken care of the heavy lifting so it requires a minimal amount of code on our part.

Chapter 11: Password Change and Reset

In this chapter we will complete the authorization flow of our Newspaper app by adding password change and password reset functionality. Initially we will implement Django's built-in views and URLs for both password change and password reset before then customizing them with our own Bootstrap-powered templates and email service.

Password Change

Letting users change their passwords is a common feature on many websites. Django provides a default implementation that already works at this stage. To try it out first click on the "Log In" button to make sure you're logged in. Then navigate to the "Password change" page, which is located at http://127.0.0.1:8000/accounts/password_change/.

Chapter 11: Password Change and Reset

| • • • • S Password change D | jango site 🗙 🕂 | 0 |
|---|---|---------------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/ | accounts/password_change/ | G uest |
| Django administrati | on | |
| Home > Password change | | |
| Password change | | |
| Please enter your old password, f | or security's sake, and then enter your new password twice so we can verify you typed it in correctly. | |
| Old password: | | |
| New password: | | |
| | Your password can't be too similar to your other personal information. Your password must contain at least 8 characters. | |
| | Your password can't be a commonly used password. | |
| | Your password can't be entirely numeric. | |
| New password confirmation: | | |
| | | |
| | CHANGE MY P | ASSWORD |
| | | |

Password change

Enter in both your old password and a new one. Then click the "Change My Password" button. You will be redirected to the "Password change successful" page.





Customizing Password Change

Let's customize these two password change pages so that they match the look and feel of our Newspaper site. Because Django already has created the views and URLs for us we only need to change the templates. In your text editor create two new template files in the registration directory:

- templates/registration/password_change_form.html
- templates/registration/password_change_done.html

Update password_change_form.html with the following code. At the top we extend base.html, load crispy forms, and set our page meta title. This is what appears in the tab of a web browser but not on the visible webpage itself. The form uses POST since we're sending data, a csrf_token for security reasons, and {{ form|crispy }} to use crispy forms styling. As a final tweak, we include a submit button that uses Bootstrap's btn btn-success styling to make it green.

Code

```
<!-- templates/registration/password_change_form.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Password Change{% endblock title %}
{% block content %}
<hl>Password change</hl>
Please enter your old password, for security's sake, and then enter
your new password twice so we can verify you typed it in correctly.
<form method="POST">{% csrf_token %}
{{ form|crispy }}
<input class="btn btn-success" type="submit"
value="Change my password">
</form>
{% endblock content %}
```

Go ahead and load the page at http://127.0.0.1:8000/accounts/password_change/) to see our changes.

| ••• | S Password Change X | + | 0 |
|--|--------------------------------|---------------|---------|
| $\leftarrow \ \ \rightarrow \ \ G$ | () 127.0.0.1:8000/accounts/pas | sword_change/ | Guest : |
| Nev | wspaper + New | | wsv 👻 |

Password change

Please enter your old password, for security's sake, and then enter your new password twice so we can verify you typed it in correctly.

Old password*

New password*

- Your password can't be too similar to your other personal information.
- Your password must contain at least 8 characters.
- Your password can't be a commonly used password.
- Your password can't be entirely numeric.

New password confirmation*

Change my password

New password change form

Next up is the password_change_done template. It also extends base.html and includes a new meta title however there's no form on the page, just new text.

Code

```
<!-- templates/registration/password_change_done.html -->
{% extends "base.html" %}
{% block title %}Password Change Successful{% endblock title %}
{% block content %}
    <hl>Password change successful</hl>
    Your password was changed.
{% endblock content %}
```

This updated page is at:

http://127.0.0.1:8000/accounts/password_change/done/



Password change successful

Your password was changed.

New password change done

That wasn't too bad, right? Certainly it was a lot less work than creating everything from scratch, especially all the code around securely updating a user's password. Next up is the password reset functionality.

Password Reset

Password reset handles the common case of users forgetting their passwords. The steps are very similar to configuring password change, as we just did. Django already provides a default implementation that we will use and then customize the templates so it matches the look and feel of the rest of our site.

The only configuration required is telling Django *how* to send emails. After all, a user can only reset a password if they have access to the email linked to the account. In production, we'll use the email service SendGrid to actually send the emails but for testing purposes we can rely on Django's console backend¹³⁴ setting which outputs the email text to our command line console instead.

At the bottom of the django_project/settings.py file add the following one-line change.

¹³⁴https://docs.djangoproject.com/en/4.0/topics/email/#console-backend

```
# django_project/settings.py
EMAIL_BACKEND = "django.core.mail.backends.console.EmailBackend" # new
```

And we're all set! Django will take care of all the rest for us. Let's try it out. Navigate to http://127.0.0.1:8000/accounts/password_reset/ to view the default password reset page.

| Password reset Django site ac x + | 0 |
|--|---------------|
| \leftrightarrow \rightarrow C \odot 127.0.0.1:8000/accounts/password_reset/ | G uest |
| Django administration | |
| | |
| Password reset | |
| Forgotten your password? Enter your email address below, and we'll email instructions for setting a new one. | |
| Email address: | |
| Reset my password | |

Default password reset page

Make sure the email address you enter matches one of your existing user accounts. Recall that testuser does not have a linked email account so you should use testuser2 which, if you followed my example, has an email address of testuser2@email.com. Upon submission you'll then be redirected to the password reset done page at:

http://127.0.0.1:8000/accounts/password_reset/done/



Password reset sent

We've emailed you instructions for setting your password, if an account exists with the email you entered. You should receive them shortly.

If you don't receive an email, please make sure you've entered the address you registered with, and check your spam folder.

Default password reset done page

This page says to check our email. Since we've told Django to send emails to the command line console, the email text will now be there. This is what I see in my console.

Shell

```
Content-Type: text/plain; charset="utf-8"
MIME-Version: 1.0
Content-Transfer-Encoding: 8bit
Subject: Password reset on 127.0.0.1:8000
From: webmaster@localhost
To: testuser2@email.com
Date: Fri, 10 Dec 2021 14:04:57 -0000
Message-ID: <163422029788.81248.2976605416677047926@1.0.0.127.in-addr.arpa>
You're receiving this email because you requested a password reset for your user
account at 127.0.0.1:8000.
Please go to the following page and choose a new password:
http://127.0.0.1:8000/accounts/reset/Mw/auihs9-ed00b2be2d\
2f9cb5fbb71d42764d9ddd/
Your username, in case you've forgotten: testuser2
Thanks for using our site!
The 127.0.0.1:8000 team
[10/Dec/2021 14:04:57] "POST /accounts/password_reset/ HTTP/1.1" 302 0
[10/Dec/2021 14:04:57] "GET /accounts/password_reset/done/ HTTP/1.1" 200 1583
```

Your email text should be identical except for three lines:

- the "To" on the sixth line contains the email address of the user
- the URL link contains a secure token that Django randomly generates for us and can be used only once
- Django helpfully reminds us of our username

We will customize all of the email default text shortly but for now focus on finding the link

provided and enter it into your web browser and you'll be redirected to the "Password reset confirmation" page.

| ••• Enter new password Django s x + | 0 |
|--|---------------|
| \leftrightarrow \rightarrow C \odot 127.0.0.1:8000/accounts/reset/Mw/set-password/ | G uest |
| Django administration | |
| Home - Password reset confirmation | |
| Enter new password Please enter your new password twice so we can verify you typed it in correctly. | |
| New password: | |
| Confirm password: | |
| Change my password | |

Default password reset confirmation

Now enter in a new password and click on the "Change my password" button. The final step is you'll be redirected to the "Password reset complete" page.



Default password reset complete

To confirm everything worked, click on the "Log in" link and use your new password. It should work.

Custom Templates

As with the Password Change pages we can create new templates to customize the look and feel of the entire password reset flow. If you noticed, there are four separate templates used. Create these new files now in your templates/registration/ directory.

- templates/registration/password_reset_form.html
- templates/registration/password_reset_done.html
- templates/registration/password_reset_confirm.html
- templates/registration/password_reset_complete.html

Start with the password reset form which is password_reset_form.html. At the top we extend base.html, load crispy_forms_tags, and set the meta page title. Because we used "block" titles in our base.html file we can override them here. The form uses POST since we're sending data, a csrf_token for security reasons, and {{ form|crispy }} for the forms. And we again update the submit button to be green. At this point the process of updating these template pages should start to feel somewhat familiar.

Code

```
<!-- templates/registration/password_reset_form.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Forgot Your Password?{% endblock title %}
{% block content %}
<hl>Forgot your password?</hl>
Enter your email address below, and we'll email instructions
for setting a new one.
</form method="POST">{% csrf_token %}
{{ form |crispy }}
<input class="btn btn-success" type="submit"
value="Send me instructions!">
</form>
{% endblock content %}
```
Start up the server again with python manage.py runserver and navigate to:

http://127.0.0.1:8000/accounts/password_reset/

Refresh the page you can see our new page.

| | → C ③ 127.0.0.1:8000/accounts/password_reset/ |
|-------|---|
| wsv 👻 | Newspaper + New |
| | Forgot your password? |
| | Enter your email address below, and we'll email instructions for setting a new one. |
| | Enter your email address below, and we'll email instructions for setting a new one. |

Send me instructions!

New password reset

Now we can update the other three pages. Each takes the same form of extending base.html, setting a new meta title, and adding new content text. When there is a form involved we switch to loading and using crispy forms.

Let's begin with the password_reset_done.html template.

Code

```
<!-- templates/registration/password_reset_done.html -->
{% extends "base.html" %}
{% block title %}Email Sent{% endblock title %}
{% block content %}
<hl>Check your inbox.</hl>
We've emailed you instructions for setting your password.
You should receive the email shortly!
{% endblock content %}
```

Confirm the changes by going to http://127.0.0.1:8000/accounts/password_reset/done/.

| • • • Sent × + | 0 |
|--|----------------|
| ← → C ① 127.0.0.1:8000/accounts/password_reset/done/ | O Guest |
| Newspaper + New | wsv 👻 |

Check your inbox.

We've emailed you instructions for setting your password. You should receive the email shortly!

New reset done

Next up is password_reset_confirm.html. Note that it has a form so we'll use crispy forms here.

Code

```
<!-- templates/registration/password_reset_confirm.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Enter new password{% endblock title %}
{% block content %}
<h1>Set a new password!</h1>
<form method="POST">{% csrf_token %}
  {{ form|crispy }}
  <input class="btn btn-success" type="submit" value="Change my password">
</form>
{% endblock content %}
```

In the command line grab the URL link from the email outputted to the console and you'll see the following.



Change my password

New set password

Finally here is the password reset complete code.

Code

```
<!-- templates/registration/password_reset_complete.html -->
{% extends "base.html" %}
{% block title %}Password reset complete{% endblock title %}
{% block content %}
<hr/>
<hr/>
<hr/>
Your new password has been set.
Your new password has been set.
You can log in now on the
<a href="{% url 'login' %}">Log In page</a>.
{% endblock content %}
```

You can view it at http://127.0.0.1:8000/accounts/reset/done/.



Password reset complete

Your new password has been set.

You can log in now on the Log In page.

New password reset complete

Try It Out

Let's confirm everything is working by resetting the password for the testuser2 account. Log out of your current account and head to the Log In page. This is the logical location for a "Forgot your password?" link that sends a user into the password reset section. Let's add that link now.

```
<!-- templates/registration/login.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block title %}Log In{% endblock title %}
{% block content %}
<hr/>
<hr/>
<hr/>
<hr/>
<hr/>
<form method="post">{% csrf_token %}
{{ form|crispy }}
<hr/>
<br/>
<br/>
<br/>
<br/>
<hr/>
```

First we'll need to add the password reset link to the existing Log In page since we can't assume the user will know the correct URL! That goes on the bottom of the form. Refresh the webpage for log in to confirm it is there.



Forgot Your Password link

Click on the link to bring up the Password Reset template and complete the flow by using the email for testuser2@email.com. Remember that the unique link will be outputted to your console. Set a new password and use it to log in to the testuser2 account.

Conclusion

In the next chapter we will connect our *Newspaper* app to the email service SendGrid so our automated emails are actually sent to users as opposed to outputting them in the command line console.

Chapter 12: Email

At this point you may be feeling a little overwhelmed by all the user authentication configuration we've done up to this point. That's normal. After all, we haven't even created any core *Newspaper* app features yet! Everything has been about setting up custom user accounts and the rest.

The upside to Django's approach is that it is incredibly easy to customize any piece of our website. The downside is that Django requires a bit more out-of-the-box code than some competing web frameworks. As you become more and more experienced in web development, the wisdom of Django's approach will ring true.

Currently, emails are outputted to our command line console. They are not actually sent to users. Let's change that! First we need to sign up for an account at SendGrid¹³⁵ as our email provider. Then update the django_project/settings.py files and Django will take care of the rest. Ready?

SendGrid

SendGrid is a popular service for sending transactional emails so we'll use it. Django doesn't care what service you choose though. The steps taken here will be almost identical to what you'll need with any other email service provider.

On the SendGrid website sign up for a free account. Make sure that the email account you use for SendGrid **is not** the same email account you have for your superuser account on the Newspaper project or weird errors may result. On the "Tell Us About Yourself" page is a required field for "Company Website". I recommend using the URL of your Heroku deployment from a previous chapter here as this setting can later be changed. Then on the bottom of the page click the "Get Started" button.

SendGrid then presents us with a welcome screen and a prompt to "Create a Single Sender". This approach is far faster for verifying that our website and emails work correctly. For a production website taking the additional steps to authenticate your domain is recommended instead.

135https://sendgrid.com/

After clicking on the "Create a Single Sender" button you are brought to a "Create a Sender" page. It requires entering a name, email, and physical address. These are all requirements that help to minimize email spam and are now required in most countries. Note that you should use a real email address here because SendGrid will send a verification email link to it.

Check your email and click on the link to "Verify Single Sender" from SendGrid. It will redirect to a "Sender Verified" page and has a link to "Return to Single Sender Verification".

To send our first email, there should be a prompt at the top of the page at this point. If not, you can go directly to the guide at https://app.sendgrid.com/guide.

SendGrid offers two main ways to send our first email. Select the first option for "Integrate using our Web API or SMTP relay" and click on the "Start" button next to it.



SendGrid welcome screen

Now we have one more choice to make: Web API or SMTP Relay. We'll use SMTP Relay since it is the simpler choice and works well for our basic needs here. In a large-scale website you likely would want to use the Web API instead. Click on the "Choose" button under "SMTP Relay" to proceed.



SendGrid Web API vs SMTP Relay

Ok, one more screen to navigate. Under step 1, "Create an API key," enter in a name for your first API Key. I've chosen the name "Newspaper" here. Then click on the blue "Create Key" button next to it.



The page will update and generate a custom API key in part 1 which is *a*lso our password in part 2. The username here, apikey, is the same for everyone but the password will be different for each account. Note that it matches our API key if we had wanted to go that route.



SendGrid username and password

Now it's time to add the new SendGrid username and password into our Django project. This won't take long!

First, in the django_project/settings.py file update the email backend to use SMTP. We already configured this once before near the bottom of the file. Instead of outputting emails to the console we want to instead send them for real using SMTP.

```
# django_project/settings.py
EMAIL_BACKEND = "django.core.mail.backends.smtp.EmailBackend" # new
```

Then, right below it, add the following six lines of email configuration. The DEFAULT_FROM_-EMAIL¹³⁶ field is set, by default, to webmaster@localhost. You should update it with your intended email account. Make sure to enter your own SendGrid EMAIL_HOST_PASSWORD here: sendgrid_password is just a placeholder!

Code

django_project/settings.py
DEFAULT_FROM_EMAIL = "your_custom_email_account"
EMAIL_HOST = "smtp.sendgrid.net"
EMAIL_HOST_USER = "apikey"
EMAIL_HOST_PASSWORD = "sendgrid_password"
EMAIL_PORT = 587
EMAIL_USE_TLS = True

Note that an email password is information that should be kept secure and secret. Pasting it in plain text into your codebase is a bad practice. And you definitely do *not* want to add it to Git accidentally. In Chapter 16 we will learn how to add environment variables to our project so that we can keep secret information truly secret. But for now, to keep things simple, we won't. Technically we haven't added Git to our repo yet so we're ok but just be aware that any time you are dealing with passwords or API keys alarm bells should be ringing in your ears around security!

With that said, we're now complete and ready to confirm everything is working. The local server should be already running at this point but if not, type python manage.py runserver to ensure that it is.

Go back to the SendGrid "Integrate using our Web API or SMTP Relay" page and select the checkbox next to "I've updated my settings." Then click on "Next: Verify Integration."

Navigate to the password reset form in your web browser, which should be located at:

http://127.0.0.1:8000/accounts/password_reset/

¹³⁶https://docs.djangoproject.com/en/4.0/ref/settings/#default-from-email

Type in the email address for your superuser account which should be an email account you can access. *Do not* use the email for your SendGrid account; it should be different. Fill in the form and submit.

Now check your email inbox. You should see a new email there from your DEFAULT_FROM_EMAIL email address which was just verified. The text will be exactly the same as that outputted to our command line console previously.

The final step is to return to SendGrid and click on the blue button to "Verify Integration."



SendGrid verify integration

The button will turn grey and display "Checking..." for a moment until displaying "It worked!"



Phew. We're done! That was a lot of steps but our real-world email integration is now working.

Custom Emails

The current email text isn't very personal, is it? Let's change things. At this point I could just show you what steps to take, but I think it's helpful to instead explain **how** I figured out how to do this. After all, you want to be able to customize all parts of Django as needed.

In this case, I knew what text Django was using by default but it wasn't clear where in the Django source code it was written. And since all of Django's source code is available on Github¹³⁷ we can can just search it.

Use the Github search bar and enter a few words from the email text. For example, "You're receiving this email because" and make sure to search "in this repository". There are a number of results that appear but the first result is the one we want. It shows the code is located in the contrib app in a file called password_reset_email.html.

¹³⁷https://github.com/django/django

| | | Explore \vee Marketplace Pricing \vee you're receiving this email 7 Sign i |
|----------------------|-------|--|
| Code | 98 | 98 code results in django/django or view all results on GitHub |
| Commits | 0 | |
| Issues | 18 | django/contrib/admin/templates/registration/password_reset_email.html |
| issues | | 1 {% load i18n %}{% autoescape off %} |
| Discussions | 0 | 2 {% blocktranslate %}You're receiving this email because you requested a password reset for your user account at {{ site name }}.{% endblocktranslate %} |
| Packages | 0 | HTML Showing the top five matches Last indexed on Apr 14 |
| Languages | | diango/contrib/admin/locale/udm/LC_MESSAGES/diango.po |
| Text | 3 | 1 # This file is distributed under the same license as the Django package. |
| HTML | 1 | 2 # |
| | | 3 # Translators: 4 msgid "" |
| Gettext Catalog | 94 | |
| | | 547 msgstr "" |
| dvanced search Cheat | sheet | 548 549 #, python-format |
| avanceu search chear | | |

GitHub search result

The complete link for the file is quite long:

django/contrib/admin/templates/registration/password_reset_email.html

Here is that default text from the Django source code.

Code

```
{% load i18n %}{% autoescape off %}
{% blocktranslate %}You're receiving this email because you requested a password reset
for your user account at {{ site_name }}.{% endblocktranslate %}
{% translate "Please go to the following page and choose a new password:" %}
{% translate "Please go to the following page and choose a new password:" %}
{% block reset_link %}
{{ protocol }}://{{ domain }}{% url 'password_reset_confirm' uidb64=uid token=token %}
{% endblock %}
{% translate "Your username, in case you've forgotten:" %} {{ user.get_username }}
{% translate "Thanks for using our site!" %}
{% blocktranslate %}The {{ site_name }} team{% endblocktranslate %}
{% endautoescape %}
```

To make changes create a new templates/registration/password_reset_email.html file in your own project. Then copy and paste the code from the Django repo into it. If you want to customize the text, you can.

This code might look a little scary so let's break it down line-by-line. Up top we load the template tag i18n¹³⁸ which means this text is eligible to be translated into multiple languages. Django has robust internationalization support¹³⁹ though covering it is beyond the scope of this book.

We're greeting the user by name thanks to user.get_username. Then we use the reset_link block to include the custom URL link. You can read more about Django's password management approach¹⁴⁰ in the official docs.

Let's also update the email's subject title. To do this we'll create another new file called templates/registration/password_reset_subject.txt. Add the following line of code to it:

Code

Please reset your password

And we're all set. Go ahead and try out our new flow again by entering a new password at http://127.0.0.1:8000/accounts/password_reset/. Then check your email and it will have the desired content and updated subject.

Conclusion

We've now finished implementing a complete user authentication flow. Users can sign up for a new account, log in, log out, change their password, and reset their password. We have learned how to customize all the templates involve and integrate with an email provider to actually send the emails. It's time to build out our actual *Newspaper* app.

¹³⁸https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#i18n

¹³⁹https://docs.djangoproject.com/en/4.0/topics/i18n/

¹⁴⁰https://docs.djangoproject.com/en/4.0/topics/auth/passwords/

Chapter 13: Newspaper App

It's time to build out our *Newspaper* app. We will have an articles page where journalists can post articles, set up permissions so only the author of an article can edit or delete it, and finally add the ability for other users to write comments on each article which will introduce the concept of foreign keys.

Articles App

To start create an articles app and define the database models. There are no hard and fast rules around what to name your apps except that you can't use the name of a built-in app. If you look at the INSTALLED_APPS section of django_project/settings.py you can see which app names are off-limits:

- admin
- auth
- contenttypes
- sessions
- messages
- staticfiles.

A general rule of thumb is to use the plural of an app name-posts, payments, users, etc.-unless doing so is obviously wrong as in the common case of blog where the singular makes more sense.

Start by creating our new articles app.

Shell

(.venv) > python manage.py startapp articles

Then add it to our INSTALLED_APPS and update the time zone since we'll be timestamping our articles. You can find your time zone in this Wikipedia list¹⁴¹. For example, I live in Boston, MA which is in the Eastern time zone of the United States. Therefore my entry is America/New_York.

Code

```
# django_project/settings.py
INSTALLED_APPS = [
    "django.contrib.admin",
    "django.contrib.auth",
    "django.contrib.contenttypes",
    "django.contrib.sessions",
    "django.contrib.messages",
    "django.contrib.staticfiles",
    # 3rd Party
    "crispy_forms",
    "crispy_bootstrap5",
    # Local
    "accounts.apps.AccountsConfig",
    "pages.apps.PagesConfig",
    "articles.apps.ArticlesConfig", # new
1
TIME_ZONE = "America/New_York" # new
```

Next up we define our database model which contains four fields: title, body, date, and author. Note that we're letting Django automatically set the time and date based on our TIME_ZONE setting. For the author field we want to reference our custom user model¹⁴² "accounts.CustomUser" which we set in the django_project/settings.py file as AUTH_USER_MODEL. We will also implement the best practice of defining a get_absolute_url and a __str__ method for viewing the model in our admin interface.

¹⁴¹https://en.wikipedia.org/wiki/List_of_tz_database_time_zones

¹⁴²https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#django.contrib.auth.get_user_model

```
# articles/models.py
from django.conf import settings
from django.db import models
from django.urls import reverse
class Article(models.Model):
    title = models.CharField(max_length=255)
   body = models.TextField()
   date = models.DateTimeField(auto_now_add=True)
    author = models.ForeignKey(
        settings.AUTH_USER_MODEL,
        on_delete=models.CASCADE,
    )
   def __str__(self):
        return self.title
    def get_absolute_url(self):
        return reverse("article_detail", kwargs={"pk": self.pk})
```

Note that there are two main ways to refer to a custom user model: AUTH_USER_MODEL and get_user_model¹⁴³. As general advice:

- AUTH_USER_MODEL makes sense for references within a models.py file
- get_user_model() is recommended everywhere else such as views, tests, etc.

Since we have a brand new app and model, it's time to make a new migration file and then apply it to the database.

Shell

```
(.venv) > python manage.py makemigrations articles
(.venv) > python manage.py migrate
```

At this point I like to jump into the admin to play around with the model before building out the urls/views/templates needed to actually display the data on the website. But first we need to update articles/admin.py so our new app is displayed.

¹⁴³https://docs.djangoproject.com/en/4.0/topics/auth/customizing/#django.contrib.auth.get_user_model

```
# articles/admin.py
from django.contrib import admin
from .models import Article
```

```
admin.site.register(Article)
```

Now we start the server.

Shell

```
(.venv) > python manage.py runserver
```

And navigate to the admin at http://127.0.0.1:8000/admin/ and log in.

| • • • Site administration Django site × | + | | | • |
|---|-------|----------|--|--------------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/ | | | | Guest : |
| Django administration | | | WELCOME, WSV . VIEW SITE / CHANGE PASSWOI | RD / LOG OUT |
| Site administration | | | | |
| ACCOUNTS | | | Recent actions | |
| Users | + Add | 🤌 Change | | |
| | | | My actions | |
| ARTICLES | | | 🖋 WSV | |
| Articles | + Add | 🤌 Change | User | |
| | | | | |
| AUTHENTICATION AND AUTHORIZATION | | | | |
| Groups | + Add | 🔗 Change | | |



If you click on "+ Add" next to "Articles" at the top of the page we can enter in some sample data. You'll likely have three users available at this point: your superuser, testuser, and testuser2 accounts. Use your superuser account as the author of all three articles. I've added three new articles as you can see on the updated Articles page.

| • • • Select article to change Djang | × + ~ |
|---|---|
| \leftrightarrow \rightarrow C (127.0.0.1:8000/admin/ar | ticles/article/ Guest |
| Django administration | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Home - Articles - Articles | |
| Start typing to filter | The article "Hello, World!" was added successfully. |
| ACCOUNTS Users + Add | Select article to change |
| ARTICLES | Action: Co 0 of 3 selected |
| Articles + Add | ARTICLE |
| AUTHENTICATION AND AUTHORIZATION Groups + Add | Helio, World! Local news World news 3 articles |

Admin three articles

If you click on an individual article you will see that the title, body, and author are displayed but not the date. That's because the date was automatically added by Django for us and therefore can't be changed in the admin. We *could* make the date editable-in more complex apps it's common to have both a created_at and updated_at field-but to keep things simple we'll just have the date be set upon creation by Django for us for now. Even though date is not displayed here we will still be able to access it in our templates so it can be displayed on web pages.

URLs and Views

The next step is to configure our URLs and views. Let's have our articles appear at articles/. Add a URL pattern for articles in our django_project/urls.py file.

```
# django_project/urls.py
from django.contrib import admin
from django.urls import path, include
urlpatterns = [
    path("admin/", admin.site.urls),
    path("accounts/", include("accounts.urls")),
    path("articles/", include("django.contrib.auth.urls")),
    path("articles/", include("articles.urls")), # new
    path("", include("pages.urls")),
]
```

Next we create a new articles/urls.py file in the text editor and populate it with our routes. Let's start with the page to list all articles at articles/ which will use the view ArticleListView.

Code

```
# articles/urls.py
from django.urls import path
from .views import ArticleListView
urlpatterns = [
    path("", ArticleListView.as_view(), name="article_list"),
]
```

Now create our view using the built-in generic ListView from Django. The only two fields we need to specify are the model Article and our template name which will be article_list.html.

```
# articles/views.py
from django.views.generic import ListView
from .models import Article
class ArticleListView(ListView):
    model = Article
    template_name = "article_list.html"
```

The last step is to create a new template file in the text editor called templates/article_list.html. Bootstrap has a built-in component called Cards¹⁴⁴ that we can customize for our individual articles. Recall that ListView returns an object with <model_name>_list that we can iterate over using a for loop.

Within each article we display the title, body, author, and date. We can even provide links to "edit" and "delete" functionality that we haven't built yet.

Code

```
<!-- templates/article list.html -->
{% extends "base.html" %}
{% block title %}Articles{% endblock title %}
{% block content %}
{% for article in article_list %}
  <div class="card">
    <div class="card-header">
      <span class="font-weight-bold">{{ article.title }}</span> &middot;
      <span class="text-muted">by {{ article.author }} |
      {{ article.date }}</span>
    </div>
    <div class="card-body">
      {{ article.body }}
    </div>
    <div class="card-footer text-center text-muted">
      <a href="#">Edit</a> | <a href="#">Delete</a>
    </div>
```

¹⁴⁴https://getbootstrap.com/docs/5.1/components/card/

</div>
 {% endfor %} {% endblock content %}

Spin up the server again with python manage.py runserver and check out our page at http://127.0.0.1:8000/articles/.

| • • • • Articles × + | ~ |
|---|---------|
| \leftarrow \rightarrow C (i) 127.0.0.1:8000/articles/ | Guest : |
| Newspaper + New | wsv 👻 |
| Hello, World! · by wsv Dec. 10, 2021, 11:30 a.m. | |
| What a wonderful world it is. | |
| Edit Delete | |
| | |
| Local news · by wsv Dec. 10, 2021, 11:31 a.m. | |
| Not much happened to be honest. | |
| Edit Delete | |
| World news - by wsv Dec. 10, 2021, 11:31 a.m. | |
| Some things happened around the world. | |
| Edit Delete | |

Articles page

Not bad eh? If we wanted to get fancy we could create a custom template filter¹⁴⁵ so that the date outputted is shown in seconds, minutes, or days. This can be done with some if/else logic and Django's date options¹⁴⁶ but we won't implement it here.

¹⁴⁵https://docs.djangoproject.com/en/4.0/howto/custom-template-tags/

¹⁴⁶https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#date

Detail/Edit/Delete

The next step is to add detail, edit, and delete options for the articles. That means new urls, views, and templates. Let's start with the URLs. The Django ORM automatically adds a primary key to each database entry, meaning that the first article has a pk value of 1, the second of 2, and so on. We can use this to craft our URL paths.

For our detail page we want the route to be at articles/<int:pk>. The int here is known as a path converter¹⁴⁷ and essentially tells Django we want this value to be treated as an integer and not another data type like a string. Therefore the URL route for the first article will be at <articles/1/. Since we are in the articles app all URL routes will be prefixed with articles because we set that in django_project/urls.py. We only need to add the <int:pk> part here.

Next up are the edit and delete routes. They will also use the primary key and be at articles/1/edit/ and articles/1/delete/ as the eventual routes. Here is how the updated articles/urls.py file should look.

Code

```
# articles/urls.py
from django.urls import path
from .views import (
   ArticleListView,
   ArticleDetailView, # new
   ArticleUpdateView, # new
   ArticleDeleteView, # new
)
urlpatterns = [
   path("<int:pk>/", ArticleDetailView.as_view(),
        name="article_detail"), # new
   path("<int:pk>/edit/", ArticleUpdateView.as_view(),
        name="article_edit"), # new
   path("<int:pk>/delete/", ArticleDeleteView.as_view(),
        name="article_delete"), # new
   path("", ArticleListView.as_view(),
        name="article_list"),
]
```

¹⁴⁷https://docs.djangoproject.com/en/4.0/topics/http/urls/#path-converters

For our views we will use Django's generic class-based views for DetailView, UpdateView and DeleteView. The detail view only requires listing the model and template name. For the update/edit view we also add the specific fields-title and body-that can be changed. And for the delete view we must add a redirect for where to send the user after deleting the entry. That requires importing reverse_lazy and specifying the success_url along with a corresponding named URL.

Code

```
# articles/views.py
from django.views.generic import ListView, DetailView # new
from django.views.generic.edit import UpdateView, DeleteView # new
from django.urls import reverse_lazy # new
from .models import Article
class ArticleListView(ListView):
   model = Article
   template_name = "article_list.html"
class ArticleDetailView(DetailView): # new
   model = Article
   template_name = "article_detail.html"
class ArticleUpdateView(UpdateView): # new
   model = Article
   fields = (
        "title",
        "body",
    )
   template_name = "article_edit.html"
class ArticleDeleteView(DeleteView): # new
   model = Article
   template_name = "article_delete.html"
   success_url = reverse_lazy("article_list")
```

If you recall the acronym CRUD (*Create-Read-Update-Delete*) from Chapter 6 you'll see that we are implementing three of the four functionalities here. We'll add the fourth, for create, later on

in this chapter. Almost every website uses CRUD and this pattern will quickly feel quite natural when using Django or any other web framework.

The URL paths and views are done so the final step is to add templates. Create three new template files in your text editor:

- templates/article_detail.html
- templates/article_edit.html
- templates/article_delete.html

We'll start with the details page which will display the title, date, body, and author with links to edit and delete. It will also link back to all articles. Recall that the Django templating language's url tag wants the URL name and then any arguments passed in. The name of our edit route is article_edit and we need to pass in its primary key article.pk. The delete route name is article_delete and it also needs a primary key article.pk. Our articles page is a ListView so it does not need any additional arguments passed in.

Code

For the edit and delete pages we can use Bootstrap's button styling¹⁴⁸ to make the edit button light blue and the delete button red.

¹⁴⁸https://getbootstrap.com/docs/5.1/components/buttons/

```
<!-- templates/article_edit.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}
{% block content %}
<hr/>
<hr/>
<form action="" method="post">{% csrf_token %}
{{ form|crispy }}
<button class="btn btn-info ml-2" type="submit">Update</button>
</form>
{% endblock content %}
```

Code

```
<!-- templates/article_delete.html -->
{% extends "base.html" %}
{% block content %}
<hi>Delete</hi>
<form action="" method="post">{% csrf_token %}
Are you sure you want to delete "{{ article.title }}"?
<button class="btn btn-danger ml-2" type="submit">Confirm</button>
</form>
{% endblock content %}
```

As a final step, in the card-footer section of article_list.html we can add our URL routes to the current a href placeholders by using the url¹⁴⁹ template tag, the URL name, and the pk of each article.

¹⁴⁹https://docs.djangoproject.com/en/4.0/ref/templates/builtins/#url

Ok, we're ready to view our work. Start up the server with python manage.py runserver and navigate to articles page at http://127.0.0.1:8000/articles/. Click the "edit" link next to the first article and you'll be redirected to http://127.0.0.1:8000/articles/1/edit/.

| • • • Newspaper App × + | ~ |
|---|---------|
| ← → C ① 127.0.0.1:8000/articles/1/edit/ | Guest : |
| Newspaper + New | wsv 👻 |
| Edit | |
| Title* | |
| Hello, World! | |
| Body* | |
| What a wonderful world it is. | |
| lindate | lo |

Edit page

If you update the "title" field by adding "(edited)" at the end and click "Update" you'll be redirected to the detail page which shows the new change.



Hello, World! (edited)

by wsv | Dec. 10, 2021, 11:30 a.m.

What a wonderful world it is.

Edit | Delete

Back to All Articles.

Detail page

If you click on the "Delete" link you'll be redirected to the delete page.



Delete

Are you sure you want to delete "Hello, World! (edited)"?



Delete page

Press the scary red button for "Confirm" and you'll be redirected to the articles page which now only has two entries.

Chapter 13: Newspaper App

| •• | • • Articles × + | | ~ |
|--------------------------|---|----------------|---|
| $\leftarrow \rightarrow$ | C () 127.0.0.1:8000/articles/ | B Guest | : |
| | Newspaper + New | wsv 👻 | |
| | Local news · by wsv Dec. 10, 2021, 11:31 a.m. | | |
| | Not much happened to be honest. | | |
| | Edit Delete | | |
| | World news · by wsv Dec. 10, 2021, 11:31 a.m. | | |
| | Some things happened around the world. | | |
| | Edit Delete | | |
| | | | |

Articles page two entries

Create Page

The final step is a create page for new articles which we can implement with Django's built-in CreateView. Our three steps are to create a view, url, and template. This flow should feel pretty familiar by now.

In the articles/views.py file add CreateView to the imports at the top and make a new class at the bottom of the file called ArticleCreateView that specifies our model, template, and the fields available.

```
# articles/views.py
...
from django.views.generic.edit import (
    UpdateView, DeleteView, CreateView # new
)
...
class ArticleCreateView(CreateView): # new
    model = Article
    template_name = "article_new.html"
    fields = (
        "title",
        "body",
        "author",
    )
```

Note that our fields has author since we want to associate a new article with an author, however once an article has been created we do not want a user to be able to change the author which is why ArticleUpdateView only has the fields ['title', 'body',].

Now update the articles/urls.py file with the new route for the view.

Code

```
# articles/urls.py
from django.urls import path
from .views import (
    ArticleListView,
    ArticleDetailView,
    ArticleUpdateView,
    ArticleDeleteView,
    ArticleCreateView, # new
)
urlpatterns = [
    path("<int:pk>/",
        ArticleDetailView.as_view(), name="article_detail"),
    path("<int:pk>/edit/",
        ArticleUpdateView.as_view(), name="article_edit"),
    path("<int:pk>/delete/",
        ArticleDeleteView.as_view(), name="article_delete"),
    path("new/", ArticleCreateView.as_view(), name="article_new"), # new
```

```
path("", ArticleListView.as_view(), name="article_list"),
```

]

To complete the new create functionality add a new template named templates/article_new.html and update it with the following HTML code.

Code

```
<!-- templates/article_new.html -->
{% extends "base.html" %}
{% load crispy_forms_tags %}

{% block content %}
<h1>New article</h1>
<form action="" method="post">{% csrf_token %}
{{ form|crispy }}
<button class="btn btn-success ml-2" type="submit">Save</button>
</form>
{% endblock content %}
```

Finally, we should add the URL link for creating new articles to our navbar so it is accessible everywhere on the site to logged-in users.

Code

If you need help to make sure your HTML file is accurate now, please refer to the official source code¹⁵⁰.

We're all done. Let's just confirm everything works as expected. Click on "Newspaper" link in the top navbar which directs users to the homepage. Then click on the link for "+ New" in the top navbar and you'll be redirected to our create page.

¹⁵⁰https://github.com/wsvincent/djangoforbeginners/blob/master/ch13-newspaper-app/templates/base.html



Create page

Go ahead and create a new article. Then click on the "Save" button. You will be redirected to the detail page. Why? Because in our models.py file we set the get_absolute_url method to article_detail. This is a good approach because if we later change the url pattern for the detail page to, say, articles/details/4/, the redirect will still work. Whatever route is associated with article_detail will be used. There is no hardcoding of the route itself.

| • • • Newspaper App | × + | ~ |
|--|--------|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/art | les/4/ | Guest : |
| Newspaper + New | | wsv 👻 |

4th article

| by wsv Dec. 10, 2021, 11:52 a.m. |
|------------------------------------|
| This really works! |
| Edit Delete |
| Back to All Articles. |

Detail page

Note also that the primary key here is 4 in the URL. Even though we're only displaying three articles right now, Django doesn't reorder the primary keys just because we deleted one. In practice, most real-world sites don't actually delete anything; instead they "hide" deleted fields since this makes it easier to maintain the integrity of a database and gives the option to "undelete" later on if needed. With our current approach though once something is deleted it's gone for good!

Click on the link for "All Articles" to see our new /articles page.

Chapter 13: Newspaper App

| • Articles × + | |
|--|----------------|
| O ① 127.0.0.1:8000/articles/ | e Guest |
| Newspaper + New | wsv 👻 |
| Local news · by wsv Dec. 10, 2021, 11:31 a.m. | |
| Not much happened to be honest. | |
| Edit Delete | |
| World news · by wsv Dec. 10, 2021, 11:31 a.m. | |
| Some things happened around the world. | |
| Edit Delete | |
| 4th article · by wsv Dec. 10, 2021, 11:52 a.m. | |
| This really works! | |
| Edit Delete | |

Updated articles page

There's our new article entry on the bottom as expected.

Conclusion

We have created a dedicated articles app with CRUD functionality. Articles can be created, read, updated, deleted, and even viewed as an entire list. But there are no permissions or authorizations yet, which means anyone can do anything! If a logged-out user knows the correct URLs they can make edits or deletes to an existing article, even one that's not their own! In the next chapter we will add permissions and authorizations to our project to fix this.

Chapter 14: Permissions and Authorization

There are several issues with our current Newspaper website. For one thing we want our newspaper to be financially sustainable. With more time we could add a dedicated payments app to charge for access, but for now we will require a user to log in to view any articles. This is known as *authorization*. It's common to set different rules around who is authorized to view areas of your site. Note that this is different than **authentication** which is the process of registering and logging-in users. Authorization restricts access; authentication enables a user sign up and log in flow.

As a mature web framework, Django has built-in functionality for authorization that we can quickly use. In this chapter we'll limit access to the articles list page to only logged-in users and add additional restrictions so that only the author of an article can edit or delete it.

Improved CreateView

At present the author on a new article can be set to any existing user. Instead it should be automatically set to the current logged-in user. We can modify Django's CreateView to achieve this by removing author from the fields and setting it automatically via the form_valid method instead.
```
# articles/views.py
class ArticleCreateView(CreateView):
    model = Article
    template_name = "article_new.html"
    fields = ("title", "body") # new
    def form_valid(self, form): # new
        form.instance.author = self.request.user
        return super().form_valid(form)
```

How did I know I could update CreateView like this? The answer is I looked at the source code and used Classy Class-Based Views¹⁵¹, an amazing resource that breaks down how each generic classbased view actually works in Django. Generic class-based views are great but when you want to customize them it is necessary roll up your sleeves and start to understand what's actually going on under the hood. This is the downside of class-based views vs function-based views: more is hidden and the inheritance chain must be understood. The more you use and customize built-in views, the more comfortable you will become making customizations like this. Generally there is a specific method, like form_valid, that can be overridden to achieve your desired result instead of having to re-write everything from scratch yourself.

Now reload the browser and try clicking on the "+ New" link in the top nav. It will redirect to the updated create page where author is no longer a field.

¹⁵¹https://ccbv.co.uk/



New article link

If you create a new article and then go into the admin you will see it is automatically set to the current logged-in user.

Authorizations

There are multiple issues around the lack of authorizations in our current project. Obviously we would like to restrict access to only users so we have the option of one day charging readers to our newspaper. But beyond that, any random logged-out user who knows the correct URL can access any part of the site.

Consider what would happen if a logged-out user tried to create a new article? To try it out, click on your username in the upper right corner of the nav bar, then select "Log Out" from the dropdown options. The "+ New" link disappears from the nav bar but what happens if you go to it directly: http://l27.0.0.1:8000/articles/new/?

The page is still there.



Logged out new

Now try to create a new article with a title and body. Click on the "Save" button.

| ValueE | Error at /articles/new/ × + | | |
|---|--|-------------------|--|
| \rightarrow C (i) 127. | .0.0.1:8000/articles/new/ | G uest | |
| /alueError at | t /articles/new/ | | |
| | SimpleLazyObject: <django.contrib.auth.models.anonymoususer 0x10b2fd<br="" at="" object="">nust be a "CustomUser" instance.</django.contrib.auth.models.anonymoususer> | 360>>": | |
| Request Metho Request UR Django Versio Exception Typ | IL: http://127.0.0.1:8000/articles/new/ n: 3.2.8 | | |
| | [e: Cannot assign " <simplelazyobject: 0x10b2fd360="" <django.contrib.auth.models.anonymoususer="" at="" object="">>": "Article.a "CustomUser" instance.</simplelazyobject:> | author" must be a | |
| Exception Locatio | n: /Users/wsv/Desktop/10_12_21_dfb/ch14-permissions-authorizations/.venv/lib/python3.10/site- packages/django/db/models/fields/related_descriptors.py, line 215, inset | | |
| | le: /Users/wsv/Desktop/10_12_21_dfb/ch14-permissions-authorizations/.venv/bin/python3 | | |
| Python Versio | | | |
| Python Pat | <pre>http://Waers/wsv/Desktop/10_12_21_dfb/chl4-permissions-authorizations', ' //Library/Frameworks/Python.framework/Wersions/3.10/lib/python310_tp', '/Library/Frameworks/Python.framework/Versions/3.10/lib/python3.10', '/Library/Frameworks/Python.framework/Versions/3.10/lib/python3.10', '/Library/Frameworks/Python.framework/Versions/3.10/lib/python3.10', ib-packages']</pre> | | |
| Server tim | ne: Thu, 21 Oct 2021 10:21:54 -0400 | | |
| raceback Switch t | to copy-and-paste view | | |
| | | 7 in inc. | |
| Users/wsv/Desktop/10_1 | 2_21_dfb/ch14-permissions-authorizations/.venv/lib/python3.10/site-packages/django/core/handlers/exception.py, line 4 | /, in inner | |
| 47. | response = get response(request) | | |

Create page error

An error! This is because our model **expects** an author field which is linked to the current loggedin user. But since we are not logged in, there's no author, and therefore the submission fails. What to do?

Mixins

We clearly want to set some authorizations so only logged-in users can access certain URLs. To do this we can use a *mixin*, which is a special kind of multiple inheritance that Django uses to avoid duplicate code and still allow customization. For example, the built-in generic ListView¹⁵² needs a way to return a template. But so does DetailView¹⁵³ and in fact almost every other view. Rather than repeat the same code in each big generic view, Django breaks out this functionality into a mixin known as TemplateResponseMixin¹⁵⁴. Both ListView and DetailView use this mixin to render the proper template.

¹⁵²https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-display/#django.views.generic.list. ListView

¹⁵³https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-display/#detailview

¹⁵⁴https://docs.djangoproject.com/en/4.0/ref/class-based-views/mixins-simple/#templateresponsemixin

If you read the Django source code, which is freely available on Github¹⁵⁵, you'll see mixins used all over the place. To restrict view access to only logged in users, Django has a LoginRequired mixin¹⁵⁶ that we can use. It's powerful and extremely concise.

In the articles/views.py file, import LoginRequiredMixin at the top and then it add to the ArticleCreateView. Make sure that the mixin is to the left of CreateView so it will be read first. We want the CreateView to already know we intend to restrict access.

And that's it! We're done.

Code # articles/views.py from django.contrib.auth.mixins import LoginRequiredMixin # new from django.views.generic import ListView, DetailView ... class ArticleCreateView(LoginRequiredMixin, CreateView): # new ...

Now return to the homepage at http://127.0.0.1:8000/ to avoid resubmitting the form. Navigate to http://127.0.0.1:8000/articles/new/ again to access the URL route for a new article.

¹⁵⁵https://github.com/django/django

 $^{^{156}} https://docs.djangoproject.com/en/4.0/topics/auth/default/\#the-login required-mixin$

| 00/accounts/login/?next=/articles/new/ | G uest |
|--|--|
| | Log In Sign Up |
| | |
| | |
| | |
| | ouraccounts/login/ mext-/articles/new/ |

Log In Redirect Page

What's happening? Django automatically redirected users to the log in page! If you look closely, the URL is http://127.0.0.1:8000/accounts/login/?next=/articles/new/ which shows we tried to go to articles/new/ but were instead redirected to log in.

LoginRequiredMixin

Restricting view access requires adding LoginRequiredMixin at the beginning of all existing views. Let's update the rest of our articles views since we don't want a user to be able to create, read, update, or delete a message if they aren't logged in.

The complete views.py file should now look like this:

```
# articles/views.py
from django.contrib.auth.mixins import LoginRequiredMixin
from django.views.generic import ListView, DetailView
from django.views.generic.edit import CreateView, UpdateView, DeleteView
from django.urls import reverse_lazy
from .models import Article
class ArticleListView(LoginRequiredMixin, ListView): # new
   model = Article
   template_name = "article_list.html"
class ArticleDetailView(LoginRequiredMixin, DetailView): # new
   model = Article
   template_name = "article_detail.html"
class ArticleUpdateView(LoginRequiredMixin, UpdateView): # new
   model = Article
   fields = (
       "title",
        "body",
    )
   template_name = "article_edit.html"
class ArticleDeleteView(LoginRequiredMixin, DeleteView): # new
   model = Article
   template_name = "article_delete.html"
   success_url = reverse_lazy("article_list")
class ArticleCreateView(LoginRequiredMixin, CreateView):
   model = Article
   template_name = "article_new.html"
   fields = ("title", "body",)
   def form_valid(self, form):
        form.instance.author = self.request.user
        return super().form_valid(form)
```

Go ahead and play around with the site to confirm that the log in redirects now work as expected. If you need help recalling what the proper URLs are, log in first and write down the URLs for each of the routes for create, edit, delete, and list all articles.

UpdateView and DeleteView

We're making progress but there's still the issue of our edit and delete views. Any *logged in* user can make changes to any article. What we want is to restrict this access so that only the author of an article has this permission.

We could add permissions logic to each view for this but a more elegant solution is to create a dedicated mixin, a class with a particular feature that we want to reuse in our Django code. And better yet, Django ships with a built-in mixin, UserPassesTestMixin¹⁵⁷, just for this purpose!

To use UserPassesTestMixin, first import it at the top of the articles/views.py file and then add it to both the update and delete views where we want this restriction. The test_func method is used by UserPassesTestMixin for our logic. We need to override it. In this case we set the variable obj to the current object returned by the view using get_object(). Then we say, if the author on the current object matches the current user on the webpage (whoever is logged in and trying to make the change), then allow it. If false, an error will automatically be thrown.

The code looks like this:

¹⁵⁷https://docs.djangoproject.com/en/4.0/topics/auth/default/#django.contrib.auth.mixins. UserPassesTestMixin

```
# articles/views.py
from django.contrib.auth.mixins import (
    LoginRequiredMixin,
    UserPassesTestMixin # new
)
from django.views.generic import ListView, DetailView
from django.views.generic.edit import UpdateView, DeleteView, CreateView
from django.urls import reverse_lazy
from .models import Article
. . .
class ArticleUpdateView(
  LoginRequiredMixin, UserPassesTestMixin, UpdateView): # new
   model = Article
    fields = (
        "title".
        "body",
    )
    template_name = "article_edit.html"
    def test_func(self): # new
        obj = self.get_object()
        return obj.author == self.request.user
class ArticleDeleteView(
  LoginRequiredMixin, UserPassesTestMixin, DeleteView): # new
   model = Article
    template name = "article delete.html"
    success_url = reverse_lazy("article_list")
   def test_func(self): # new
        obj = self.get_object()
        return obj.author == self.request.user
```

When using mixins with class-based views the order is very important. LoginRequiredMixin comes first so that we force log in, then we add UserPassesTestMixin for an additional layer of functionality on top of it, and finally either UpdateView or DeleteView. If you do not have this order in place the code will not work properly.

Log in with your testuser account and go to the articles list page. If the code works, then you

should not be able to edit or delete any posts written by your superuser, which is all of them right now. Instead you will see a Permission Denied 403 error page.



403 Forbidden

403 error page

However if you create a new article with testuser you *will* be able to edit or delete it. And if you log in with your superuser account instead, you can edit or delete posts written by that author.

Conclusion

Our Newspaper app is almost done. There are further steps we could take at this point, such as only displaying edit and delete links to the appropriate users, which would involve custom template tags¹⁵⁸ but overall the app is in good shape. We have our articles properly configured, set permissions and authorizations, and set up our user authentication flow. The last item needed is the ability for fellow logged-in users to leave comments which we'll cover in the next chapter.

¹⁵⁸https://docs.djangoproject.com/en/4.0/howto/custom-template-tags/

Chapter 15: Comments

There are two ways we could add comments to our Newspaper site. The first is to create a dedicated *comments* app and link it to *articles*, however that seems like over-engineering at this point. Instead, we can simply add an additional model called Comment to our *articles* app and link it to the Article model through a foreign key. We will take the simpler approach since it's always easy to add more complexity later.

The whole structure within Django of one project and multiple smaller apps is designed to help the developer reason about the website. The computer doesn't care how the code is structured. Breaking functionality out into smaller pieces helps us-and any future teammates-understand the logic in a web application. But you don't need to prematurely optimize. If your eventual comments logic becomes quite lengthy then yes, by all means, spin it off into its own comments app. But the first thing to do is make the code work, then make sure it is performant, and lastly structure it so it's understandable to you or someone else months later.

What do we need to add comments functionality to our website? We already know it will involve models, urls, views, templates, and in this case also forms. All will be needed for the final solution but the order in which we tackle them is largely up to us. That said, many Django developers find that going in this order-models -> urls -> views -> templates/forms-works best so that is what we will use here. By the end of this chapter, users will be able to add comments to any existing article on our website.

Model

Let's begin by adding another table to our existing database called Comment. This model will have a many-to-one foreign key relationship to Article: one article can have many comments, but not the other way around. Traditionally the name of the foreign key field is simply the model it links to, so this field will be called article. The other two fields will be comment and author. Open up the file articles/models.py and underneath the existing code add the following. Note that we are including both a __str__ and get_absolute_url method as a best practice.

```
Code
# articles/models.py
....
class Comment(models.Model): # new
article = models.ForeignKey(Article, on_delete=models.CASCADE)
comment = models.CharField(max_length=140)
author = models.ForeignKey(
    settings.AUTH_USER_MODEL,
    on_delete=models.CASCADE,
)

def __str__(self):
    return self.comment

def get_absolute_url(self):
    return reverse("article_list")
```

Since we've updated our models it's time to make a new migration file and then apply it. Note that by adding articles at the end of the makemigrations command—which is optional—we are specifying we want to use just the articles app here. This is a good habit to use. For example, what if we made changes to models in two different apps? If we **did not** specify an app, then both apps's changes would be incorporated in the same migrations file which makes it harder, in the future, to debug errors. Keep each migration as small and contained as possible.

Shell

```
(.venv) > python manage.py makemigrations articles
(.venv) > python manage.py migrate
```

Admin

After making a new model it's good to play around with it in the admin app before displaying it on our actual website. Add Comment to our admin.py file so it will be visible.

```
# articles/admin.py
from django.contrib import admin
from .models import Article, Comment # new
admin.site.register(Article)
admin.site.register(Comment) # new
```

Then start up the server with python manage.py runserver and navigate to our main page http://127.0.0.1:8000/admin/.

| • • • Site administration Django site × | + | | | 0 |
|---|-------|----------|--|---------|
| \leftrightarrow \rightarrow C (i) 127.0.0.1:8000/admin/ | | | | Guest : |
| Django administration | | | WELCOME, WSV. VIEW SITE / CHANGE PASSWOP | |
| Site administration | | | | |
| ACCOUNTS | | | Recent actions | |
| Users | + Add | 🤌 Change | | |
| | | | My actions | |
| ARTICLES | | | + World news | |
| Articles | + Add | 🔗 Change | + Local news | |
| Comments | + Add | 🥜 Change | Article | |
| | | | + Hello, World! Article | |
| AUTHENTICATION AND AUTHORIZATION | | | 🖋 wsv | |
| Groups | + Add | 🔗 Change | User | |

Admin page with comments

Under our app "Articles" you'll see our two tables: Comments and Articles. Click on the "+ Add" next to Comments. There are dropdowns for Article, Author, and a text field next to Comment.

| Add comment Djang | go site adm 🗙 | + | ~ |
|--|----------------|----------------|---|
| \leftarrow \rightarrow C (i) 127.0.0.1:8000/ | admin/articles | s/comment/add/ | Guest : |
| Django administrati | on | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Home > Articles > Comments > Ad | | | |
| Start typing to filter ACCOUNTS | | Add comment | |
| Users | + Add | Article: | ····· · · · · · · · · · · · · · · · · |
| ARTICLES | | Comment: | |
| Articles | + Add | | |
| Comments | + Add | Author: | V + |
| AUTHENTICATION AND AUTHORIZA | TION | | |
| Groups | + Add | | Save and add another Save and continue editing SAVE |
| | | | |

Admin comments

Select an Article, write a comment, and then choose an author that is not your superuser, perhaps testuser as I've done in the picture. Then click on the "Save" button.

| • • • • Add comment Django site ad | × + | ~ |
|---|---------------------|---|
| \leftrightarrow \rightarrow C (j) 127.0.0.1:8000/admin/ar | ticles/comment/add/ | Guest : |
| Django administration | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Home > Articles > Comments > Add comme | | |
| Start typing to filter ACCOUNTS | Add comment | |
| Users + Add | Article: | 4th article 🗸 🤌 + |
| ARTICLES | Comment: | My first comment |
| Articles + Add | | |
| Comments + Add | Author: | testuser 🗸 🤌 🕂 |
| | | |
| AUTHENTICATION AND AUTHORIZATION | | Save and add another Save and continue editing SAVE |
| Groups + Add | | |
| | | |

Admin testuser comment

You should next see your comment on the "Comments" page.

Chapter 15: Comments

| Select co | mment to change Dja 3 | × + | ~ |
|--|-------------------------|--|-----------------------------|
| \leftrightarrow \rightarrow C (i) 127.0. | 0.1:8000/admin/artic | cles/comment/ | e Guest |
| Django admin | nistration | WELCOME, WSV VIEW SITE | / CHANGE PASSWORD / LOG OUT |
| Home > Articles > Comn | nents | | |
| Start typing to filter | | The comment "My first comment" was added successfully. | |
| ACCOUNTS | | | |
| Users | + Add | Select comment to change | ADD COMMENT + |
| ARTICLES | | Action: Go 0 of 1 selected | |
| Articles | + Add | COMMENT | |
| Comments | + Add | My first comment | |
| | | 1 comment | |
| AUTHENTICATION AND A | AUTHORIZATION | | |
| Groups | + Add | | |
| | | | |

Admin comment one

At this point we could add an additional admin field so we'd see the comment and the article on this page. But wouldn't it be better to just see all Comment models related to a single Article model? It turns out we can with a Django admin feature called *inlines* which displays foreign key relationships in a visual way.

There are two main inline views used: TabularInline¹⁵⁹ and StackedInline¹⁶⁰. The only difference between the two is the template for displaying information. In a TabularInline all model fields appear on one line while in a StackedInline each field has its own line. We'll implement both so you can decide which one you prefer.

Update articles/admin.py as follows in your text editor to add the StackedInline view.

¹⁵⁹https://docs.djangoproject.com/en/4.0/ref/contrib/admin/#django.contrib.admin.TabularInline ¹⁶⁰https://docs.djangoproject.com/en/4.0/ref/contrib/admin/#django.contrib.admin.StackedInline

```
# articles/admin.py
from django.contrib import admin
from .models import Article, Comment

class CommentInline(admin.StackedInline): # new
  model = Comment

class ArticleAdmin(admin.ModelAdmin): # new
  inlines = [
      CommentInline,
  ]

admin.site.register(Article, ArticleAdmin) # new
admin.site.register(Comment)
```

Now go back to the main admin page at http://l27.0.0.1:8000/admin/ and click on "Articles." Select the article which you just added a comment for which was "4th article" in my case.

| •• | • S 4th article Change | e article Dja 🗙 | + | |
|--------------------------|---|-------------------|-------------------------------|---|
| $\leftarrow \rightarrow$ | C (i) 127.0.0.1:8000 |)/admin/article | s/article/4/change/ | G uest |
| Dj | jango administrat | ion | | WELCOME, WSV. VIEW SITE / CHANGE PASSWORD / LOG OUT |
| Но | me › Articles › Articles › 4th a | rticle | | |
| | typing to filter COUNTS P rs | + Add | Change article 4th article | HISTORY VIEW ON SITE > |
| AP | TICLES | | Title: | 4th article |
| | icles | + Add | Body: | |
| | mments | + Add | This really works! | |
| | | | | |
| AU | THENTICATION AND AUTHORIZ | ATION | | |
| Gro | oups | + Add | | |
| | | | Author: | ////////////////////////////////////// |
| | | | | |
| | | | COMMENTS | |
| « | | | Comment: My first comment | View on site Delete |
| | | | Comment: | My first comment |
| | | | Author: | testuser 💙 🤌 🕂 |
| | | | Comment: #2 | 8 |
| | | | Comment: | |
| | | | Author: | ····· · · · · · · · · · · · · · · · · |
| | | | Comment: #3 | 0 |
| | | | Admin ch | ange page |

Better, right? We can see and modify all our related articles and comments in one place. Note that by default, the Django admin will display 3 empty rows here. You can change the default number that appear with the extra field. So if you wanted no extra fields by default, the code would look like this:

| # | articles/admin.p | у | | | | | |
|--|------------------------|----------------|--------------------------|----------------------|---------------------------------|---------|---|
| • • | | | | | | | |
| c٦ | ass CommentInlin. | e(admin | StackedInline): | | | | |
| | model = Commen | it | | | | | |
| | extra = 0 # n | iew | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | ~ | |
| ÷ | - → C (i) 127.0.0.1:80 | 00/admin/artic | les/article/4/change/ | | 9 | Guest | |
| | Django administra | ation | | WELCOME, WS | . VIEW SITE / CHANGE PASSWORD / | LOG OUT | |
| | | | | | | | |
| | Start typing to filter | | Change article | | | | 1 |
| | ACCOUNTS | | Change article | | HISTORY VIEW ON | SITE > | |
| | Users | + Add | 4th article | | | | |
| | | | Title: | 4th article | | | |
| | ARTICLES | | | | | | |
| | Articles | + Add | Body: | | | | |
| | Comments | + Add | This really works! | | | | |
| | | | | | | | |
| | | | | | | | |
| | Groups | + Add | | | | | |
| | | | | | | | |
| | | | Author: | wsv 🗸 🖌 | | | |
| | | | | | | | |
| « | | | COMMENTS | | | | |
| | | | Comment: My first commen | t View on site | | Delete | |
| | | | Comment: | My first comment | | | |
| | | | Author: | testuser 🗸 🥓 🕂 | | | |
| C → C O 127.0.0.1:8000/admin/articles/article/4/change/ Diango administration WELCOME. WSV VIEW SITE / CHANGE PASSWORD / Loc OUT Home / Articles / Articles / Athicke / Harticle Start typing to filter AccouNTS Users + Add Articles Articles + Add Comments + Add AuthenticAtion And AUTHORIZATION Groups + Add Muther: Wsw COMMENTS With or site Comment: My first comment My first comment | | | | | | | |
| | | | Delete | Save and add another | Save and continue editing | AVE | |
| | | | | | | | |

Admin no extra comments

Personally, though, I prefer using TabularInline as it shows more information in less space. To switch to it we only need to change our CommentInline from admin.StackedInline to admin.TabularInline.

```
# articles/admin.py
from django.contrib import admin
from .models import Article, Comment

class CommentInline(admin.TabularInline): # new
model = Comment

class ArticleAdmin(admin.ModelAdmin):
    inlines = [
        CommentInline,
    ]

admin.site.register(Article, ArticleAdmin)
admin.site.register(Comment)
```

Refresh the current admin page for Articles and you'll see the new change: all fields for each model are displayed on the same line.



Much better. Now we need to display the comments on our website by updating our template.

Template

We want comments to appear on the articles list page and allow logged-in users to add a comment on the detail page for an article. That means updating the template files article_list.html and article_detail.html.

Let's start with article_list.html. If you look at the articles/models.py file again it is clear that Comment has a foreign key relationship to Article. To display **all** comments related to a specific article we will follow the relationship backward¹⁶¹ via a "query," which is a way to ask the database for a specific bit of information. Django has a built-in syntax for this known as FOO_set where FOO is the lowercased source model name. So for our Article model, in order to view all related comments, we use the syntax {% for comment in article.comment_set.all %}. And then within this for loop we can specify what to display such as the comment itself and author.

Here is what the updated article_list.html file looks like. The changes start after the "card-body" div class.

Code

```
<!-- templates/article list.html -->
{% extends "base.html" %}
{% block title %}Articles{% endblock title %}
{% block content %}
{% for article in article_list %}
  <div class="card">
   <div class="card-header">
      <span class="font-weight-bold">{{ article.title }}</span> &middot;
      <span class="text-muted">by {{ article.author }} |
      {{ article.date }}</span>
   </div>
    <div class="card-body">
      <!-- Changes start here! -->
      {{ article.body }}
      <a href="{% url 'article_edit' article.pk %}">Edit</a> |
      <a href="{% url 'article_delete' article.pk %}">Delete</a>
    </div>
    <div class="card-footer">
```

¹⁶¹https://docs.djangoproject.com/en/4.0/topics/db/queries/#following-relationships-backward

If you refresh the articles page at http://127.0.0.1:8000/articles/ we can see our new comment displayed on the page.

Chapter 15: Comments

| • • • • Articles × + | `` |
|--|----------------|
| ← → C ③ 127.0.0.1:8000/articles/ | B Guest |
| Newspaper + New | wsv 👻 |
| Local news · by wsv Dec. 10, 2021, 11:31 a.m. | |
| Not much happened to be honest. | |
| Edit Delete | |
| | |
| World news · by wsv Dec. 10, 2021, 11:31 a.m. | |
| Some things happened around the world. | |
| Edit Delete | |
| | |
| 4th article - by wsv Dec. 10, 2021, 11:52 a.m. | |
| This really works! | |
| Edit Delete | |
| testuser · My first comment | |
| | |

Articles page with comments

It works! We can see comments listed underneath the initial message. Let's also add comments to the detail page for each article. We'll use the exact same technique of following the relationship backwards to access comments as a foreign key of the article model.

```
<!-- templates/article_detail.html -->
{% extends "base.html" %}
{% block content %}
<div class="article-entry">
 <h2>{{ object.title }}</h2>
 by {{ object.author }} | {{ object.date }}
 {{ object.body }}
</div>
<!-- Changes start here! -->
<hr>
<h4>Comments</h4>
{% for comment in article.comment_set.all %}
 {{ comment.author }} · {{ comment }}
{% endfor %}
<hr>
<!-- Changes end here! -->
<a href="{% url 'article_edit' article.pk %}">Edit</a> |
 <a href="{% url 'article_delete' article.pk %}">Delete</a>
Back to <a href="{% url 'article_list' %}">All Articles</a>.
{% endblock content %}
```

Navigate to the detail page of your article with a comment and any comments will be visible.



We won't win any design awards for this layout but this is a book on Django so outputting the correct content is our goal.

Comment Form

The comments are now visible but we need to add a form so users can add them in the website itself. On the web forms are a very complicated topic since security is essential: any time you are accepting data from a user that will be stored in a database you must be extremely cautious. The good news is Django forms handle most of this work for us.

ModelForm¹⁶² is a helper class designed to translate database models into forms. We can use it to create a form called, appropriately enough, CommentForm. We *could* put this form in our existing articles/models.py file but generally the best practice is to put all forms in a dedicated forms.py file within your app. That's the approach we'll use here.

With your text editor create a new file called articles/forms.py. At the top import forms which has ModelForm as a module. Then import our model, Comment, as well since we'll need to add that. And finally create the class CommentForm specifying both the underlying model and specific fields we wish to expose, which will be comment and author.

¹⁶²https://docs.djangoproject.com/en/4.0/topics/forms/modelforms/#modelform

```
# articles/forms.py
from django import forms
from .models import Comment
class CommentForm(forms.ModelForm):
    class Meta:
        model = Comment
        fields = ("comment", "author")
```

Web forms can be incredibly complex but Django has thankfully abstracted away much of the complexity for us.

Comment View

Currently we rely on the generic class-based DetailView to power our ArticleDetailView. It is well designed to display individual entries but it is not, by default, configured to add additional information like a form. Class-based views are powerful because their inheritance structure means that, if we know where to look, there is often a specific module we can override to attain our desired outcome.

The one we want in this case is called get_context_data()¹⁶³. It is used to add information to a template by updating the context¹⁶⁴, a dictionary object containing all the variable names and values available in our template. For performance reasons Django templates are compiled only once so anything we want available in the template must be loaded from the beginning into the context.

What do we want to add in this case? Well, just our CommentForm. And since context is a dictionary we must assign a variable name as well. How about form? Here is what the new code looks like in articles/views.py.

¹⁶³https://docs.djangoproject.com/en/4.0/ref/class-based-views/mixins-simple/#django.views.generic.base. ContextMixin.get_context_data

¹⁶⁴https://docs.djangoproject.com/en/4.0/ref/templates/api/#django.template.Context

```
# articles/views.py
from .forms import CommentForm # new
class ArticleDetailView(LoginRequiredMixin, DetailView):
    model = Article
    template_name = "article_detail.html"
    def get_context_data(self, **kwargs): # new
        context = super().get_context_data(**kwargs)
        context['form'] = CommentForm()
        return context
```

Near the top of the file we added an import line for CommentForm and then updated the module for get_context_data(). First we pulled all existing information into the context by using super(), then we added the variable name form with the value of CommmentForm(), and finally we returned the updated context.

Comment Template

To display the form in our article_detail.html template file we'll rely on the form variable and also crispy forms. This pattern is the same as what we've done before in our other forms. At the top load crispy_form_tags, create a standard-looking post form which uses a csrf_token for security, and display our form fields via {{ form|crispy }}.

Code

```
<h4>Comments</h4>
{% for comment in article.comment_set.all %}
 {{ comment.author }} · {{ comment }}
{% endfor %}
<hr>
<!-- Changes start here! -->
<h4>Add a comment</h4>
 <form action="" method="post">{% csrf_token %}
   {{ form|crispy }}
   <button class="btn btn-success ml-2" type="submit">Save</button>
 </form>
<!-- Changes end here! -->
<a href="{% url 'article_edit' article.pk %}">Edit</a> |
 <a href="{% url 'article_delete' article.pk %}">Delete</a>
Back to <a href="{% url 'article_list' %}">All Articles</a>.
{% endblock content %}
```

If you refresh the detail page the form is now displayed with familiar Bootstrap and crispy forms styling.

| ••• | S Newspaper App × + | | ~ |
|---------------------------------|--------------------------------|----------------|---|
| $\leftrightarrow \rightarrow$ (| C 127.0.0.1:8000/articles/4/ | B Guest | : |
| Ν | lewspaper + New | wsv 👻 | |
| 4tł | n article | | |
| by w | sv Dec. 10, 2021, 11:52 a.m. | | |
| This | really works! | | |
| Cor | nments | | |
| testu | ser · My first comment | | |
| Ado | a comment | | |
| Com | nent* | | |
| | | | |
| Autho | or* | | |
| | | ~ | |
| Sav | re | | |
| Edit | Delete | | |
| Back | to <u>All Articles</u> . | | |
| | | | |

Form displayed

Success! However we are only half done. If you attempt to submit the form you'll receive an error because our view doesn't yet support any POST methods!

Comment Post View

What we ultimately need is a view that handles both GET and POST requests depending upon whether the form should be merely displayed or capable of being submitted. We could reach for FormMixin¹⁶⁵ to combine both into our ArticleDetailView but as the Django docs illustrate quite well¹⁶⁶, there are risks with this approach.

¹⁶⁵https://docs.djangoproject.com/en/4.0/ref/class-based-views/mixins-editing/#django.views.generic.edit. FormMixin

 $^{^{166}} https://docs.djangoproject.com/en/4.0/topics/class-based-views/mixins/\#avoid-anything-more-complex-product of the state of the$

To avoid subtle interactions between DetailView and FormMixin we will instead separate the GET and POST variations into their own dedicated views. We can then transform ArticleDetailView into a *wrapper view* that combines them. This is a very common pattern in more advanced Django development because it is often the case that a single URL must behave differently based on the user request (GET, POST, etc) or even the format (returning HTML vs JSON).

Let's start by renaming ArticleDetailView into CommentGet since it handles GET requests but not POST requests. We'll then create a new CommentPost view that is empty for now. And we can combine both into a new ArticleDetailView that subclasses View¹⁶⁷, the master class-based view upon which all the others classes are built.

Code

```
# articles/views.py
from django.views import View # new
class CommentGet(DetailView): # new
   model = Article
   template_name = "article_detail.html"
   def get_context_data(self, **kwargs):
        context = super().get_context_data(**kwargs)
        context["form"] = CommentForm()
        return context
class CommentPost(): # new
   pass
class ArticleDetailView(LoginRequiredMixin, View): # new
   def get(self, request, *args, **kwargs):
        view = CommentGet.as_view()
        return view(request, *args, **kwargs)
   def post(self, request, *args, **kwargs):
        view = CommentPost.as_view()
        return view(request, *args, **kwargs)
```

¹⁶⁷https://docs.djangoproject.com/en/4.0/ref/class-based-views/base/#django.views.generic.base.View

Navigate back to the homepage in your web browser and then reload the article page with a comment. Everything should work as before.

Ok, we're ready to write CommentPost and complete our task of adding comments to our website. Almost done!

FormView¹⁶⁸ is a built-in view that displays a form, any validation errors, and redirects to a new URL. We will use it in combination with SingleObjectMixin¹⁶⁹ which helps us associate the current article with our form. In other words, if you have a comment at articles/4/, as I do in the screenshots, this will grab the 4 so that our comment is saved to the article with a pk of 4.

Here is the complete new code which we'll run through line-by-line below.

Code

```
# articles/views.py
from django.contrib.auth.mixins import LoginRequiredMixin, UserPassesTestMixin
from django.views import View
from django.views.generic import ListView, DetailView, FormView # new
from django.views.generic.detail import SingleObjectMixin # new
from django.views.generic.edit import UpdateView, DeleteView, CreateView
from django.urls import reverse_lazy, reverse # new
from .forms import CommentForm
from .models import Article
. . .
class CommentPost(SingleObjectMixin, FormView): # new
   model = Article
   form class = CommentForm
   template_name = "article_detail.html"
   def post(self, request, *args, **kwargs):
        self.object = self.get_object()
        return super().post(request, *args, **kwargs)
   def form_valid(self, form):
        comment = form.save(commit=False)
        comment.article = self.object
```

¹⁶⁸https://docs.djangoproject.com/en/4.0/ref/class-based-views/generic-editing/#django.views.generic.edit.
FormView

¹⁶⁹https://docs.djangoproject.com/en/4.0/ref/class-based-views/mixins-single-object/#django.views.generic. detail.SingleObjectMixin

```
comment.save()
return super().form_valid(form)

def get_success_url(self):
    article = self.get_object()
    return reverse("article_detail", kwargs={"pk": article.pk})
```

At the top import FormView, SingleObjectMixin, and reverse. FormView relies on form_class to set the name of the form we're using, CommentForm. First up is post(): we use get_object() from SingleObjectMixin that lets us grab the article pk from the URL. Next is form_valid(), which is called when form validation has succeeded. Before we save our comment to the database we have to specify the article it belongs. Initially we save the form but set commit to False because in the next line we associate the correct article with the form object. Then in the following line we save the form. Finally we return it as part of form_valid(). The final module is get_success_url() which is called after the form data is saved. We just redirect the user to the current page in this case.

And we're done! Go ahead and load your articles page now, make sure to refresh the page, then try to submit a second comment.

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| Newspaper App X + | |
|-----------------------------------|-------|
| → C ③ 127.0.0.1:8000/articles/4/ | Guest |
| Newspaper + New | wsv 👻 |
| 4th article | |
| oy wsv Oct. 21, 2021, 9:27 a.m. | |
| This really works! | |
| Comments | |
| estuser · My first comment | |
| Add a comment | |
| Comment* | |
| 2nd comment I hope? | |
| Author* | |
| testuser | ~ |
| Save | |
| Edit Delete | |

Submit comment in form

It should automatically reload the page with the new comment displayed like this:

Chapter 15: Comments

| • • | • S Newspaper App x + | |
|-----|----------------------------------|----------------|
| | C ③ 127.0.0.1:8000/articles/4/ | B Guest |
| | Newspaper + New | wsv 👻 |
| Z | Ith article | |
| b | / wsv Oct. 21, 2021, 9:27 a.m. | |
| Т | nis really works! | |
| C | comments | |
| te | stuser · My first comment | |
| te | stuser · 2nd comment hope? | |
| A | dd a comment | |
| С | omment* | |
| | | |
| A | uthor* | |
| | | ~ |
| | Save | |
| | dit Delete | |
| | ack to <u>All Articles</u> . | |
| ٥ | | |

Comment Displayed

Conclusion

Our Newspaper app is now complete. It has a robust user authentication flow that uses a custom user model and email. Improved styling thanks to Bootstrap, articles, and comments. We even dipped our toes into permissions and authorizations.

Our remaining task is to deploy it online. Our deployment process has grown in complexity with each successive application, but we're still taking shortcuts around security and performance. In the next chapter, we'll see how to properly deploy a Django site by using environment variables, PostgreSQL, and additional settings.

Chapter 16: Deployment

There is a fundamental tension between the ease-of-use desired in a local Django development environment and the security and performance necessary in a production environment. Django is designed to make web developers's lives easier and it therefore defaults to a local configuration when the startproject command is first run. We've seen this in the use of SQLite as the filebased database and the various configurations in settings.py out of the box.

But as we've already seen in our projects, deployment requires additional steps for proper security and performance. Here is the complete deployment checklist last used for the *Blog* app back in Chapter 7:

- install Gunicorn
- create a requirements.txt file
- update ALLOWED_HOSTS in django_project/settings.py
- create a Procfile file
- create a runtime.txt file
- configure static files, install whitenoise, and run collectstatic
- create and update a .gitignore file
- create a new Heroku project, push the code to it, and start a dyno web process

In truth, though, this list is far from complete. We've relied on a number of shortcuts in our deployments so far that now need to be fixed. As the Django deployment checklist¹⁷⁰ notes, at the very minimum, a production environment should also have:

- DEBUG set to False
- SECRET_KEY actually kept secret
- a production database, not SQLite

¹⁷⁰https://docs.djangoproject.com/en/4.0/howto/deployment/checklist/

The question is: how do we balance both of these needs? One environment for local development and another for production? Today, the best practice is to use *environment variables*, which can be loaded into the codebase at runtime yet not stored in the source code. In other words, even if someone had access to your GitHub repo and all the source code, they couldn't do much damage because the environment variables representing the most important details would be stored elsewhere!

In this final chapter we will switch over to environment variables and create a deployment checklist suitable for a professional website.

Environment Variables

There are multiple ways to work with environment variables in Python but for this project we'll use the environs¹⁷¹ package. It allows us to create a dedicated .env file for environment variables as well as load a number of Django-specific additional packages to help with configuration.

On the command line, install environs[django]. Note that you'll probably need to add single quotes, '', around the package if you're using Zsh as your terminal shell, so run python -m pip install 'environs[django]==9.3.5'.

Shell

(.venv) > python -m pip install 'environs[django]==9.3.5'

Then, in django_project/settings.py there are three lines of imports to add near the top of the file.

¹⁷¹https://github.com/sloria/environs

```
# django_project/settings.py
from pathlib import Path
from environs import Env # new
env = Env() # new
env.read_env() # new
```

Next up, create a new file called .env in the root project directory which will contain our environment variables. We already know that any file or directory starting with a period, ., will be treated as a *hidden file* and not displayed by default during a directory listing. The file still exists though and needs to be added to a .gitignore file to avoid being added to our Git source control.

Go ahead and create a new .gitignore file with your text editor in the root project directory. Its contents should include our new .env file and also the .venv directory.

| .gitignore | | | |
|------------|--|--|--|
| .venv | | | |
| .env | | | |
| | | | |

While we're at it there are several other files and folders that are convenient to ignore for Python and Django development. These include all *.pyc files and the __pycache__ directory. If you're on a Mac, there's no need to track .DS_Store which stores information about folder settings.

The final file to ignore is our local database contained in db.sqlite3. This file can become quite large and contains our *entire* database. We do not want someone with access to our source code to also have access to all our data. For convenience, we have used SQLite as our production database in previous chapters-that is, deployed on Heroku-but here we will switch over to production-ready PostgreSQL instead for deployment.

Here is what the final .gitignore file should contain:

.gitignore

.venv .env __pycache__/ db.sqlite3 .DS_Store # Mac only

Remember that before we can apply Git commits we first must initialize a new directory with git init. Let's do that now. Check the status to confirm our .gitignore file is working properly and create an initial commit.

Shell

```
(.venv) > git init
(.venv) > git status
(.venv) > git add -A
(.venv) > git commit -m "initial commit"
```

It is a good idea to commit early and often on your projects.

DEBUG & ALLOWED HOSTS

It's time to configure our environment variable for DEBUG, which by default is set to True. This is helpful for local development, but a major security issue if deployed into production. For example, if you start up the local server with python manage.py runserver and navigate to a page that does not exist, like http://l27.0.0.1:8000/debug, you'll see the following:



Page Not Found

This page lists all the URLs tried and apps loaded, which is a treasure map for any hacker attempting to break into your site. You'll even see that on the bottom of the error page, it says that Django will display a standard 404 page if DEBUG=False. Within the django_project/settings.py file, change DEBUG to be False.

Code

```
# django_project/settings.py
DEBUG = False
```

Oops! If you look at the command line, Django is complaining about a CommandError and has automatically stopped the local server.

Shell

CommandError: You must set settings.ALLOWED_HOSTS if DEBUG is False.

Because DEBUG is set to False, Django assumes we're trying to push the project into production and comes with a number of warnings like this. ALLOWED_HOSTS should be set to accept both local ports (localhost and 127.0.0.1) as well as .herokuapp.com for its Heroku deployment. We can add all three routes to our config.

Code

```
# django_project/settings.py
ALLOWED_HOSTS = [".herokuapp.com", "localhost", "127.0.0.1"] # new
```

Re-run the python manage.py runserver command and refresh the page. The descriptive error message is no longer there! Instead, it has been replaced by a generic "Not Found" message.



Not Found

The requested resource was not found on this server.

Not Found

Our goal is for DEBUG to be True for local development, but set to False in production. The twostep process for adding any environment variable is to first add it to the .env file and then to django_project/settings.py.

Within the .env file create a new environment variable called DEBUG. We will set its value to True.

| .env | |
|------------|--|
| DEBUG=True | |

Then in django_project/settings.py, change the DEBUG setting to read the variable "DEBUG" from the .env file.

Code # django_project/settings.py DEBUG = env.bool("DEBUG")

It's easy to be confused here. Our environment variable is named DEBUG, the same as the setting it replaces. But we could have named our environment variable ANYTHING instead. That would have looked like this:

| .env | |
|---------------|--|
| ANYTHING=True | |

| Code |
|---|
| <pre># django_project/settings.py</pre> |
| <pre>DEBUG = env.bool("ANYTHING")</pre> |

ANYTHING is a variable so it can have almost any name we desire. In practice, however, most developers will name the environment variable to match the name of the setting it replaces. We will do the same so DEBUG=True.

One more best practice we will adopt is to set a default value, in this case False, meaning that if an environment variable can't be found, our production setting will be used. It's a best practice to default to production settings since they are more secure and if something goes wrong in our code, we won't default to exposing all our secrets out in the open.

The final django_project/settings.py line therefore looks as follows:

```
# django_project/settings.py
DEBUG = env.bool("DEBUG", default=False)
```

If you refresh the webpage at http://127.0.0.1:8000/debug, you'll see the full error page is back again. Everything is working properly.

SECRET_KEY

The next environment variable to set is our SECRET_KEY, a random 50 character string generated each time startproject is run. Starting in Django 3.0 the key begins with django-insecure as an additional prompt to tell developers not to use this specific key in production. Here is the django_project/settings.py value of the SECRET_KEY in my project. Yours will be different.

Code

```
# django_project/settings.py
SECRET_KEY = "django-insecure-3$k(g9eheqqbzr@#&tt)r6%ab-g1=!j@2c^y7*s16+ltzys05!"
```

And here it is, without the double quotes, in the .env file.

.env

```
DEBUG=True
SECRET_KEY=django-insecure-3$k(g9eheqqbzr@#&tt)r6%ab-g1=!j@2c^y7*sl6+ltzys05!
```

Update django_project/settings.py so that SECRET_KEY points to this new environment variable.

Code

```
# django_project/settings.py
SECRET_KEY = env.str("SECRET_KEY")
```

Our SECRET_KEY is now out of the settings.py file and it is safe, right? Actually no! Because we made an earlier Git commit the value is stored in our Git history no matter what we do. Uh oh.

The solution is to create a new SECRET_KEY and adding it to the .env file. One way to generate a new one is by invoking Python's built-in secrets¹⁷² module by running python -c 'import secrets; print(secrets.token_urlsafe())' on the command line.

Shell

```
(.venv) > python -c "import secrets; print(secrets.token_urlsafe())"
imDnfLXy-8Y-YozfJmP2Rw_81YA_qx1XKl5FeY0mXyY
```

Copy and paste this new value into the .env file.

Now restart the local server with python manage.py runserver and refresh your website. It will work with the new SECRET_KEY loaded from the .env file but *not* tracked by Git since .env is in the .gitignore file.

DATABASES

Our current DATABASES configuration is for SQLite, but we want to be able to switch to PostgreSQL for production on Heroku. When we installed environs[django] earlier, the Django "goodies" included the elegant dj-database-url¹⁷³ package, which takes all the database configurations needed for our database, SQLite or PostgreSQL, and creates a DATABASE_URL environment variable.

The updated DATABASES configuration uses dj_db_url from environs[django] to help parse DATABASE_URL and looks as follows:

¹⁷²https://docs.python.org/3/library/secrets.html

¹⁷³https://github.com/jacobian/dj-database-url

env

```
# django_project/settings.py
DATABASES = {
    "default": env.dj_db_url("DATABASE_URL")
}
```

That's it! All we need to do now is specify SQL as the local DATABASE_URL value in the .env file.

| DEBUG=True |
|--|
| SECRET_KEY=imDnfLXy-8Y-YozfJmP2Rw_81YA_qx1XKl5FeY0mXyY |
| DATABASE_URL=sqlite:///db.sqlite3 |

I hope you're wondering now: how do we set DATABASE_URL in production on Heroku? It turns out that when Heroku provisions a new PostgreSQL database, it automatically creates a configuration variable for it named ... DATABASE_URL. Since the .env file is not committed to production, our Django project on Heroku will instead use this PostgreSQL configuration. Pretty elegant, no?

The last step is to install Psycopg¹⁷⁴, a database adapter that lets Python apps talk to PostgreSQL databases. If you are on macOS it is necessary to install PostgreSQL first via Homebrew and then psycopg2.

Shell

```
# Windows
(.venv) > python -m pip install psycopg2==2.9.3
# macOS
(.venv) % brew install postgresql
(.venv) % python -m pip install psycopg2==2.9.3
```

We can use this approach because Django's ORM (Object Relational Mapper) translates our models.py code from Python into the database backend of choice. This works *almost* all the time without error. It is possible for weird bugs to creep up and it is recommended on a professional project to install PostgreSQL locally, too, to avoid them.

¹⁷⁴https://www.psycopg.org/docs/

Static Files

Surprisingly, we actually don't have any static files in our *Newspaper* app at this point. We've relied entirely on hosted Bootstrap rather than our own CSS and JavaScript as we did in the *Blog* app. That is likely to change as the site grows in the future so we may as well set up static files properly now.

Stop the local server with Control+c and create a new static folder in the same directory as manage.py. Then add folders for css and javascript.

```
Shell
```

(.venv) > mkdir static
(.venv) > mkdir static/css
(.venv) > mkdir static/js

A quirk of Git is that by default it will not track directories that do not contain files. So when we push our code to both GitHub and Heroku these empty directories will not appear! This can cause problems since Heroku automatically runs collectstatic on the server, trying to combine static directories.

There are two solutions. One approach is to add a .keep file to an otherwise empty directory. Git will see this file and make the directory and file part of the next commit. However, since it is likely we will have files in here in the future, it is simpler to just create new files now to solve the issue. Let's do that. With your text editor, create new blank files called static/css/base.css and also static/js/base.js.

Next we'll also need to install the WhiteNoise¹⁷⁵ package since Django does not support serving static files in production itself.

Shell

(.venv) > python -m pip install whitenoise==5.3.0

WhiteNoise must be added to django_project/settings.py in the following locations:

¹⁷⁵http://whitenoise.evans.io/en/stable/

- whitenoise above django.contrib.staticfiles in INSTALLED_APPS
- WhiteNoiseMiddleware above CommonMiddleware
- STATICFILES_STORAGE configuration pointing to WhiteNoise

```
# django_project/settings.py
INSTALLED_APPS = [
    . . .
    "whitenoise.runserver_nostatic", # new
    "django.contrib.staticfiles",
1
MIDDLEWARE = [
    "django.middleware.security.SecurityMiddleware",
    "django.contrib.sessions.middleware.SessionMiddleware",
    "whitenoise.middleware.WhiteNoiseMiddleware", # new
    . . .
]
STATIC_URL = "/static/"
STATICFILES_DIRS = [BASE_DIR / "static"] # new
STATIC_ROOT = BASE_DIR / "staticfiles" # new
STATICFILES_STORAGE =
    "whitenoise.storage.CompressedManifestStaticFilesStorage" # new
```

Run the collectstatic command for the first time to compile all the static file directories and files into one self-contained unit suitable for deployment.

Shell

(.venv) > python manage.py collectstatic

As a final step, in order for our templates to display any static files, they must be loaded in so add {% load static %} to the top of the base.html file.

```
<!-- templates/base.html -->
{% load static %}
<!DOCTYPE html>
...
```

Deployment Checklist

It's easy to lose track of all the steps required for readying a Django website for production. That's why our checklist exists! We haven't installed Gunicorn yet as the production web server so do that now.

Shell

(.venv) > python -m pip install gunicorn==20.1.0

We also have not created a requirements.txt file with all the packages installed in our local virtual environment. We can do that as well.

Shell

(.venv) > python -m pip freeze > requirements.txt

Here is what the contents of my requirements.txt file look like. Yours might look slightly different: for example, Django will likely be on a 4.1.1 or later release because we installed it using \sim = which means the latest 4.0.x version is installed. As I'm writing this book right after Django 4.0 has been released, the current version is still just 4.0.

requirements.txt

```
asgiref==3.4.1
crispy-bootstrap5==0.6
dj-database-url==0.5.0
dj-email-url==1.0.2
Django==4.0
django-cache-url==3.2.3
django-crispy-forms==1.13.0
environs==9.3.5
gunicorn==20.1.0
marshmallow==3.14.1
psycopg2==2.9.3
python-dotenv==0.19.2
sqlparse==0.4.2
whitenoise==5.3.0
```

We also need a Procfile file since we're using Heroku. This must be created in the base directory next to the manage.py file. Do so now in your text editor and add the following line to it:

Procfile

web: gunicorn django_project.wsgi --log-file -

And finally create a new runtime.txt file in the same base directory as the Procfile to specify what version of Python Heroku should use.use the following format. Make sure everything is lowercased!

runtime.txt python-3.10.2

Here is a recap of what we've done so far:

- add environment variables via environs[django]
- set DEBUG to False
- set ALLOWED_HOSTS
- use environment variable for SECRET_KEY
- update DATABASES to use SQLite locally and PostgreSQL in production

- configure static files
- install whitenoise for static file hosting
- install gunicorn for a production web server
- create a requirements.txt file
- create a Procfile for Heroku
- create a runtime.txt to set the Python version on Heroku

Aside from the Procfile file and perhaps the runtime.txt file all these steps are necessary for a proper Django deployment on any platform provider.

GitHub

As a best practice, create a repository on GitHub to store the code as well. Create a new GitHub repo¹⁷⁶ called news-app. Make sure to select the "Private" radio button and then click on the "Create repository" button. On the next page, scroll down to where it says "…or push an existing repository from the command line." Copy and paste the two commands there into your terminal.

It should look like the below albeit instead of wsvincent as the username it will be your GitHub username.

Shell

```
(.venv) > git remote add origin https://github.com/wsvincent/news-app.git
(.venv) > git push -u origin main
```

All set! Now we can configure Heroku and finally see our Newspaper project live.

Heroku Deployment

Make sure that you are already logged into your Heroku account via the command line.

¹⁷⁶https://github.com/new

Shell

(.venv) > heroku login

The command heroku create makes a new container for our app to live in and by default, Heroku will assign a random name. You can specify a custom name, as we are doing here, but it must be *unique on Heroku*. Mine is called dfb-news so that name is already taken; you need another combination of letters and numbers!

Shell

(.venv) > heroku create dfb-news

So far so good. A new step at this point is creating a PostgreSQL database on Heroku itself, which we haven't done before. Heroku has its own hosted PostgreSQL databases we can use which come in multiple tiers. For a learning project like this, the free hobby-dev tier is more than adequate. Run the following command to create this new database. Replace dfb-news with your own custom name.

Shell

```
(.venv) > heroku addons:create heroku-postgresql:hobby-dev -a dfb-news
Creating heroku-postgresql:hobby-dev on ⬢ dfb-news... free
Database has been created and is available
! This database is empty. If upgrading, you can transfer
! data from another database with pg:copy
Created postgresql-symmetrical-16853 as DATABASE_URL
Use heroku addons:docs heroku-postgresql to view documentation
```

Did you see that Heroku has created a custom DATABASE_URL to access the database? For mine here, it is postgresql-symmetrical-16853. This is automatically available as a configuration variable within Heroku once we deploy. That's why we don't need to set an environment variable for DATABASE_URL in production. We also don't need to set DEBUG to False because that is the default value in our django_project/settings.py file. The only environment variable to manually add to Heroku is SECRET_KEY, so copy its value from your .env file and run the config:set command, placing the value of the SECRET_KEY itself within double quotes "".

Shell

(.venv) > heroku config:set SECRET_KEY="imDnfLXy-8Y-YozfJmP2Rw_81YA_qx1XKl5FeY0mXyY"

Now it's time to push our code up to Heroku itself and start a web process so our Heroku dyno is running.

Shell

| (.venv) > git push heroku | main | | | |
|---------------------------|-------|---|--|--|
| (.venv) > heroku ps:scale | web=1 | 1 | | |

The URL of your new app will be in the command line output or you can run heroku open to find it.

But if you go to this URL now though you'll see a 500 Server Error message! That's because the PostgreSQL database exists but has not been setup yet! Previously we used SQLite in production, which is file-based, and was already configured locally and then pushed up to Heroku. But this PostgreSQL database of ours is brand new! Heroku has all our code but we haven't configured this production database yet.

The same process used locally of running migrate, creating a superuser account, and entering blog posts in the admin must be followed again. To run a command with Heroku, as opposed to locally, prefix it with heroku run.

Shell

| (.venv) | > | heroku | run | python | manage.py | migrate |
|---------|---|--------|-----|--------|-----------|-----------------|
| (.venv) | > | heroku | run | python | manage.py | createsuperuser |

You will need to log into the live admin site to add newspaper entries and comments since, again, this is a brand-new database and not related to our local SQLite one.

For larger sites, there are techniques such as using fixtures¹⁷⁷ or factories¹⁷⁸ to load data into a local database but doing so is beyond our scope here.

Refresh your live website and it should work correctly. Note that since the production server will run constantly in the background, you do *not* need to use the runserver command on Heroku.

¹⁷⁷https://docs.djangoproject.com/en/4.0/howto/initial-data/

¹⁷⁸https://docs.djangoproject.com/en/4.0/topics/testing/advanced/#django.test.RequestFactory

Conclusion

Phew! We just covered *a ton* of material so it's likely you feel overwhelmed right now. That's normal. There are many steps involved to configure a website for proper deployment. The good news is that this same list of production settings will hold true for almost every Django project. Don't worry about memorizing all the steps.

After you've built and deployed several Django websites, these steps will soon feel very familiar. And in fact, we've only scratched the surface of additional security measures that can be configured. Django comes with its own deployment checklist¹⁷⁹ that can be run via the command line to highlight additional security issues.

Shell

(.venv) > heroku run python manage.py check --deploy

The other big stumbling block for newcomers is becoming comfortable with the difference between local and production environments. It's very likely you will forget at some point to push code changes into production and spend minutes or hours wondering why the change isn't live on your site. Or even worse, you'll make changes to your local SQLite database and expect them to magically appear in the production PostgreSQL database. It's part of the learning process. But Django really does make it much smoother than it otherwise would be. And now you know enough to confidently deploy any Django project online.

¹⁷⁹https://docs.djangoproject.com/en/4.0/howto/deployment/checklist/

Conclusion

Congratulations on finishing *Django for Beginners*! After starting from absolute zero we've now built five different web applications from scratch and covered all the major features of Django: templates, views, urls, users, models, security, testing, and deployment. You now have the knowledge to go off and build your own modern websites with Django.

As with any new skill, it's important to practice and apply what you've just learned. The CRUD (Create-Read-Update-Delete) functionality in our *Blog* and *Newspaper* sites is common in many, many other web applications. For example, can you make a Todo List web application? A Twitter or Facebook clone? You already have all the tools you need. When you're starting out I believe the best approach is to build as many small projects as possible and incrementally add complexity and research new things.

Next Steps

We explored a lot of Django material in this book but there is still much more to learn. This is especially true if you want to build large websites that must handle thousands or millions of visitors at a time. Django itself is more than capable of this. I've written a follow-up book called Django for Professionals¹⁸⁰ that tackles many of the challenges around building truly *production-ready* websites such as using Docker, a production database locally like PostgreSQL, advanced user registration, security, performance, and much more.

Django is also frequently used to create back-end APIs consumable by either mobile apps (iOS/Android) or websites that use a dedicated JavaScript front-end framework such as Vue, React, or Angular. Thanks to the power of Django REST Framework¹⁸¹, a third-party app that is tightly coupled with Django itself, it is possible to transform any existing Django website into an

¹⁸⁰https://djangoforprofessionals.com

¹⁸¹https://www.django-rest-framework.org

API with a minimal amount of code. If you'd like to learn more, I've written an entire book on the topic called Django for APIs¹⁸².

3rd Party Packages

As we've seen in this book, 3rd party packages are a vital part of the Django ecosystem especially when it comes to deployment or improvements around user registration. It's not uncommon for a professional Django website to rely on literally dozens of such packages.

However, a word of caution is in order: don't blindly install and use 3rd party packages just because it saves a small amount of time now. Every additional package introduces another dependency, another risk that its maintainer won't fix every bug or won't keep up to date with the latest version of Django. Take the time to understand what it is doing.

If you'd like to view more packages, the Django Packages¹⁸³ website is a comprehensive resource of all available third party apps. For a more curated list of packages the awesome-django¹⁸⁴ repo is worth a look.

Learning Resources

As you become more comfortable with Django and web development in general, you'll find the official Django documentation¹⁸⁵ and source code¹⁸⁶ increasingly valuable. I refer to both on an almost daily basis. There is also the official Django forum¹⁸⁷, a great resource albeit underutilized resource for Django-specific questions.

You might also look at the DjangoX¹⁸⁸ and DRFX¹⁸⁹ starter projects to speed up the development of new projects.

¹⁸²https://djangoforapis.com

¹⁸³https://djangopackages.org/

¹⁸⁴https://github.com/wsvincent/awesome-django

¹⁸⁵https://www.djangoproject.com/

¹⁸⁶https://github.com/django/django

¹⁸⁷https://forum.djangoproject.com/

¹⁸⁸https://github.com/wsvincent/djangox

¹⁸⁹https://github.com/wsvincent/drfx

Conclusion

If you're interested in a podcast on Django, I co-host Django Chat¹⁹⁰, which features interviews with leading developers and topic deep-dives. And I co-write a weekly newsletter, Django News¹⁹¹, filled with news, articles, tutorials, and more all about Django.

Python Books

Django is, ultimately, just Python so if your Python skills could use improvement there are two books in particular I recommend. For beginners and those new to Python, it doesn't get much better than Eric Matthes's Python Crash Course¹⁹². For intermediate to advanced developers, Fluent Python¹⁹³ and Effective Python¹⁹⁴ are worthy of additional study.

Feedback

If you purchased this book on Amazon, please consider leaving an honest review. For whatever reason, technical readers are often hesitant to write a review yet they make make an enormous impact on book sales and help me continue to teach Django.

As a final note, I'd love to hear your thoughts about the book. It is a constant work-in-progress and the detailed feedback I receive from readers helps me continue to improve it. I try to respond to every email and can be reached at will@wsvincent.com.

Thank you for reading the book and good luck on your journey with Django!

¹⁹⁰https://djangochat.com
 ¹⁹¹https://django-news.com
 ¹⁹²http://amzn.to/2okggMH
 ¹⁹³http://amzn.to/2ovfgsR
 ¹⁹⁴http://amzn.to/2nCqivT